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Unity Group Holdings International Limited
知行集團控股國際有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1539)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 29 SEPTEMBER 2026**

Reference is made to the circular (the “**Circular**”) of Unity Group Holdings International Limited (the “**Company**”) and the notice (the “**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) of the Company both dated 10 September 2026. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Circular and the EGM Notice.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed resolution as set out in the EGM Notice was duly passed by the Shareholders by way of poll at the EGM. The poll results of the proposed resolution at the EGM are as follows:

ORDINARY RESOLUTION*		Number of votes cast and approximate percentage of total number of votes	
		For	Against
1.	(a) the capitalisation agreement dated 6 August 2026 (the “ Capitalisation Agreement ”) entered into between the Synergy Green Technology Limited (as subscriber) (“ Synergy Green ”), the Company (as issuer) and Synergy Group Worldwide Limited in relation to the subscription of 50,000,000 shares of the Company (the “ Capitalisation Shares ”) at the issue price of HK\$0.40 per Capitalisation Share by Synergy Green, and all the transactions contemplated	110,246,104 (99.19%)	900,000 (0.81%)

ORDINARY RESOLUTION*		Number of votes cast and approximate percentage of total number of votes	
		For	Against
	thereunder, be and are hereby approved, confirmed and ratified;		
	(b) anyone Director be and is hereby authorized to do all such acts and things, sign and execute all such documents or agreements or deeds and take all such actions on behalf of the Company as he/she may in his/her absolute discretion consider necessary, appropriate, desirable or expedient for the purposes of giving effect to or in connection with the Capitalisation Agreement or any transactions contemplated thereunder and all other matters incidental thereto or in connection therewith, and agree to and make such variations, amendments or waivers of any of the matters relating thereto or in connection therewith as are, in the opinion of such Director, in the best interest of the Company and the Shareholders as a whole; and	110,246,104 (99.19%)	900,000 (0.81%)
	(c) subject to the Listing Committee having granted the listing of, and permission to deal in the Capitalisation Shares, the Directors be and are hereby granted with a specific mandate which shall entitle the Directors to exercise all the powers of the Company to issue and allot up to 50,000,000 Capitalisation Shares to Synergy Green, on and subject to the respective terms and conditions of the Capitalisation Agreement, provided that the Specific Mandate shall be in addition to, and shall not prejudice or revoke any general or specific mandate(s) which has/have been granted or maybe granted from time to time to the Directors prior to the passing of this resolution.	110,246,104 (99.19%)	900,000 (0.81%)

* The full text of the ordinary resolution is set out in the EGM Notice.

As at the date of the EGM, the total number of Shares entitling the holders to attend and vote on the resolution at the EGM was 3,538,657,002 ordinary Shares. As at the date of the EGM, there were (i) no treasury Shares held by the Company (including any treasury Shares held or deposited with the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited) and as such no voting rights of treasury Shares have been exercised at the EGM; and (ii) no Shares repurchased by the Company which are pending cancellation.

As disclosed in the Circular, Mr. Stephen Cheung beneficially owns 360,000 Shares and is deemed to be interested in 6,244,000 Shares through the interests of his spouse, representing in aggregate approximately 0.19% of the issued share capital of the Company as at the date of the Capitalisation Agreement and as at the date of the EGM. In accordance with the Listing Rules, Mr. Stephen Cheung and his associates were required to abstain from voting on the resolution to approve the Capitalisation Agreement and the transactions contemplated thereunder, including the grant of the specific mandate to allot and issue the Capitalisation Shares, at the EGM. Save as disclosed, no other Shareholder was required under the Listing Rules to abstain from voting on the resolution at the EGM. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolution proposed at the EGM was 3,532,413,002 Shares.

Save as disclosed above, there were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.

Tricor Investor Services Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer at the EGM for the purpose of vote-taking. As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as an ordinary resolution at the EGM.

The Company's executive director, Mr. Wong Man Fai Mansfield and non-executive director, Ms. Cai Linda Xin Xin, and independent non-executive director, Dr. Wong Chi Ying Anthony, attended the EGM in person and non-executive director, Mr. Tsang Sze Wai Claudius, independent non-executive directors, Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie and Mr. Tang Warren Louis, attended the EGM by electronic means.

By order of the Board
Unity Group Holdings International Limited
Wong Man Fai Mansfield
*Chairman, Chief Executive Officer and
Executive Director*

Hong Kong, 29 September 2026

As at the date of this announcement, the executive Director is Mr. Wong Man Fai Mansfield; the non-executive Directors are Mr. Tsang Sze Wai Claudius and Ms. Cai Linda Xin Xin; and the independent non-executive Directors are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.

In case of inconsistency, the English text of this announcement shall prevail over its Chinese text.