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Litian Pictures Holdings Limited

力天影業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9958)

**DELAY IN DESPATCH OF CIRCULAR
AND
REVISED EXPECTED TIMETABLE IN RELATION TO
(I) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL;
(II) PROPOSED CHANGE IN BOARD LOT SIZE;
(III) PROPOSED RIGHTS ISSUE ON THE BASIS OF
FOUR (4) RIGHTS SHARE FOR EVERY ONE (1) EXISTING SHARES
HELD ON THE RECORD DATE; AND
(IV) CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcement made by Litian Pictures Holdings Limited (the “**Company**”) dated 27 August 2026 in relation to, among others, the proposed Increase in Authorised Share Capital, proposed Rights Issue and closure of register of members (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other matters, (i) further details of the proposed Increase in Authorised Share Capital; (ii) further details of the Rights Issue and the Placing Agreement; (iii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Rights Issue and the transactions contemplated thereunder; (iv) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Rights Issue and the transactions contemplated thereunder; and (v) a notice of the EGM, is expected to be despatched on or before Tuesday, 22 September 2026.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Friday, 9 October 2026.

In view of the delay in despatch of the Circular, the expected timetable for the Increase in Authorised Share Capital and the Rights Issue is expected to be revised as follows:

Event	Timeline
Despatch of the circular, proxy form and notice of the EGM.....	Friday, 9 October 2026
Latest time for lodging transfer documents of the Shares to qualify for attendance and voting at the EGM.....	Wednesday, 21 October 2026, 4:30 p.m.
Closure of register of members of the Company to determine the entitlements of the Shareholders to attend and vote at the EGM	Thursday, 22 October 2026 to Tuesday, 27 October 2026 (both days inclusive)
Latest time for lodging proxy forms for the EGM.....	Sunday, 25 October 2026, 11:00 a.m.
Record date for attending and voting at the EGM	Tuesday, 27 October 2026
Expected time and date of the EGM	Tuesday, 27 October 2026, 11:00 a.m.
Announcement of poll results of the EGM	Tuesday, 27 October 2026
Effective date of the Increase in Authorised Share Capital	Tuesday, 27 October 2026 <i>(the Increase in Authorised Share Capital will become effective at the time when the relevant ordinary resolution is passed by the Shareholders at the EGM)</i>
Register of members of the Company re-opens.....	Wednesday, 28 October 2026
Effective date of change in board lot size from 1,000 Shares to 10,000 Shares	Wednesday, 28 October 2026
Designated broker starts to stand in the market to provide matching services for odd lots of Shares	Wednesday, 28 October 2026, 9:00 a.m.

The following events are conditional on the fulfilment of the conditions for the implementation of the Increase in Authorised Share Capital and/or the Rights Issue and therefore the dates are tentative:

Last day of dealings in Shares on a cum-rights basis of the Rights Issue	Friday, 30 October 2026
First day of dealings in Shares on an ex-rights basis of the Rights Issue	Monday, 2 November 2026
Latest time for lodging transfer documents of Shares to qualify for the Rights Issue	Tuesday, 3 November 2026, 4:30 p.m.
Closure of register of members of the Company to determine the entitlements to the Rights Issue.	Wednesday, 4 November 2026 to Wednesday, 11 November 2026 (both days inclusive)
Record date for determining entitlements to the Rights Issue	Wednesday, 11 November 2026
Re-opening of the register of members of the Company	Thursday, 12 November 2026
Expected despatch date of the Prospectus Documents (including the Prospectus and the PAL(s); and in the case of the Non-Qualifying Shareholders, the Prospectus only)	Thursday, 12 November 2026
First day of dealings in nil-paid Rights Shares in board lot size of 10,000 Rights Shares.	Monday, 16 November 2026
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares	Tuesday, 17 November 2026, 4:00 p.m.
Latest time for splitting of the PAL(s)	Wednesday, 18 November 2026, 4:30 p.m.
Last day of dealings in nil-paid Rights Shares in board lot size of 10,000 Rights Shares.	Monday, 23 November 2026
Latest time to lodge transfer documents of nil-paid Rights Shares in order to qualify for the payment of Net Gain	Thursday, 26 November 2026, 4:00 p.m.

Latest time for Acceptance of, and payment for,
the Rights Shares and application for and payment
for the Rights Shares Thursday, 26 November 2026,
4:00 p.m.

Announcement of the number of the Unsubscribed
Rights Shares and the NQS Unsold Rights Shares
subject to the Compensatory Arrangements.....Monday, 7 December 2026

Commencement of the placing of the Unsubscribed
Rights Shares and the NQS Unsold Rights Shares
by the Placing AgentTuesday, 8 December 2026

Latest Placing Time/Latest Placing Date for the placing
of the Unsubscribed Rights Shares and the NQS Unsold
Rights Shares by the Placing Agent Thursday, 17 December 2026,
4:00 p.m.

Placing Long Stop Date/Latest time for the Rights Issue
and placing of the Unsubscribed Rights Shares and
NQS Unsold Rights Shares to become unconditionalFriday, 18 December 2026,
4:00 p.m.

Announcement of the results of Rights Issue (including
the results of the placing of the Unsubscribed Rights
Shares and the NQS Unsold Rights Shares by the
Placing Agent and the amount of the Net Gain per
the Unsubscribed Rights Share and the NQS Unsold
Rights Share under the Compensatory Arrangements)Thursday, 24 December 2026

Despatch of share certificates for fully-paid Rights SharesMonday, 28 December 2026

Refund cheques, if any, to be despatched (if the Rights Issue
is terminated)Monday, 28 December 2026

Expected commencement of dealings in fully-paid Rights
Shares in board lot size of 10,000 Rights Shares..... Tuesday, 29 December 2026,
9:00 a.m.

Payment of the Net Gain (if any) to the relevant
No Action Shareholders (if any)..... Wednesday, 13 January 2027

All times and dates in this announcement refer to the Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the Listing Rules.

By order of the Board
Litian Pictures Holdings Limited
Xie Taoquan
Chairman

Hong Kong, 29 September 2026

As at the date of this announcement, the Board comprises Mr. Xie Taoquan, Ms. Yu Ping and Ms. Huang Meiyuan as executive directors, and Mr. Liang Jie, Mr. Jing Quanliang and Mr. Chen Tong as independent non-executive directors.