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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

SECOND EXTRAORDINARY SHAREHOLDERS' MEETING OF 2026 HELD ON 29 SEPTEMBER 2026 POLL RESULTS

Reference is made to the circular of Industrial and Commercial Bank of China Limited (the “**Bank**”) dated 10 September 2026 (the “**Circular**”), containing details of the resolutions tabled before the Second Extraordinary Shareholders’ Meeting of 2026 of the Bank (the “**ESM**”) for shareholders’ approval.

I. Convening and Attendance of the ESM

The Board of Directors of the Bank announces that the ESM was held at 2:50 p.m. on 29 September 2026 at the Head Office of Industrial and Commercial Bank of China, 55 Fuxingmennei Avenue, Xicheng District, Beijing, PRC.

The total number of issued ordinary shares of the Bank as at the date of this announcement was 356,406,257,089 shares.

The total number of shares entitling holders thereof to attend and vote on the Proposals Nos. 1, 2, 7, 8, 11 and 12 proposed at the ESM was 356,406,257,089 shares. As disclosed in the Circular, the Ministry of Finance of the People’s Republic of China (holding 110,984,806,678 A Shares of the Bank), as a relevant shareholder, was required to abstain, and did abstain from voting on Proposals Nos. 3 to 6, 9, 10, 13 and 14. Accordingly, the total number of shares entitling holders thereof to attend and vote on Proposals Nos. 3 to 6, 9, 10, 13 and 14 at the ESM was 245,421,450,411 shares. Save as disclosed above, no shareholders of the Bank were entitled to attend but were required to abstain from voting in favour of the proposed resolutions pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The

Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and no shareholders were required to abstain from voting at the ESM pursuant to the Hong Kong Listing Rules. None of the shareholders of the Bank has stated their intention in the Circular to vote against any of the proposed resolutions at the ESM. 5,929 holders of shares and authorized proxies holding an aggregate of 322,857,587,626 shares with voting rights, representing 90.5869% of the total number of shares with voting rights of 356,406,257,089 were present at the ESM.

Number of shareholders and authorized proxies attending the ESM	5,929
including: number of A share holders	5,924
number of H share holders	5
Total number of shares with voting rights held by shareholders attending the ESM	322,857,587,626
including: total number of shares held by A share holders	260,116,850,855
total number of shares held by H share holders	62,740,736,771
Percentage of total shares with voting rights held by shareholders attending the ESM (%)	90.5869
including: percentage of total shares held by A share holders (%)	72.9832
percentage of total shares held by H share holders (%)	17.6037

Notes:

1. Shareholders attending the ESM include those attending the ESM on-site and by way of online voting.
2. According to the Articles of Association of Industrial and Commercial Bank of China Limited (the “**Articles of Association**”) and the circumstances of the ESM, the resolutions of the ESM are not required to be considered and approved by the holders of preference shares of the Bank.
3. In this announcement, all data proportions are rounded to four decimal places. Any discrepancy between the arithmetic results and the calculating results of the figures set forth is due to rounding and totaling.

The voting of the ESM was conducted by means of on-site voting and online voting in compliance with laws and regulations such as the Company Law of the People’s Republic of China (the “**Company Law**”), the Rules of the Shareholders’ Meeting of Listed Companies and the relevant provisions of the Articles of Association. The ESM was convened by the Board of Directors of the Bank and chaired by Mr. Liao Lin, Chairman of the Board of Directors.

13 of the 13 directors of the Bank attended the ESM. The Board Secretary and the relevant Senior Management members attended the ESM.

In compliance with the requirements of the Hong Kong Listing Rules, Computershare Hong Kong Investor Services Limited, the Bank's H share registrar, acted as scrutineer for the vote-taking of the ESM.

II. Voting Results of the ESM

At the ESM, all of the proposals set out in the Notice of the Second Extraordinary Shareholders' Meeting of 2026 dated 10 September 2026 were resolved by polling. The proposals were voted upon by a combination of on-site and online polling. Poll results in respect of the resolutions proposed at the ESM were as follows:

1. Proposal on the 2026 Interim Profit Distribution Plan

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	322,661,390,416	99.9392	79,090,693	0.0245	117,106,517	0.0363

2. Proposal on the General Mandate for the Issuance of Shares by ICBC

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	322,176,540,497	99.7891	666,804,650	0.2065	14,242,479	0.0044

3. **Proposal on ICBC's Fulfilment of the Conditions for the Issuance of A Shares to Specific Targets**

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	211,777,290,480	99.9549	80,459,136	0.0380	15,031,332	0.0071

4.00 **Proposal on the Plan for the Issuance of A Shares to Specific Targets by ICBC**

4.01 Type and nominal value of securities to be issued

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	211,177,262,210	99.6717	109,482,621	0.0517	586,036,117	0.2766

4.02 Method and time of issuance

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	211,179,998,096	99.6730	109,497,921	0.0517	583,284,931	0.2753

4.03 Scale and use of proceeds

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	211,180,276,799	99.6732	109,238,621	0.0516	583,265,528	0.2752

4.04 Issuance targets and subscription method

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	211,158,232,320	99.6627	131,240,690	0.0619	583,307,938	0.2754

4.05 Pricing benchmark date, issue price and pricing mechanism

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	211,179,938,756	99.6730	109,564,266	0.0517	583,277,926	0.2753

4.06 Issue size

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	211,180,112,086	99.6731	109,370,436	0.0516	583,298,426	0.2753

4.07 Lock-up period

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	211,180,080,316	99.6731	109,389,608	0.0516	583,311,024	0.2753

4.08 Listing venue

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	211,142,802,588	99.6555	109,288,789	0.0516	620,689,571	0.2929

4.09 Arrangement of accumulated undistributed profits prior to the completion of the issuance

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	211,180,340,530	99.6732	109,289,089	0.0516	583,151,329	0.2752

4.10 Validity period of the resolutions

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	211,752,329,488	99.9431	109,235,536	0.0516	11,215,924	0.0053

5. Proposal on the Discussion and Analysis Report on the Proposal of the Issuance of A Shares to Specific Targets by ICBC

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	211,783,392,388	99.9578	80,607,389	0.0380	8,781,171	0.0042

6. Proposal on ICBC Signing the Conditional Share Subscription Agreement with the Ministry of Finance of the People's Republic of China

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	211,717,550,965	99.9267	102,280,056	0.0483	52,949,927	0.0250

7. Proposal on ICBC Signing the Conditional Share Subscription Agreement with China National Tobacco Corporation and its Relevant Subsidiaries

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	322,363,608,281	99.8470	80,429,073	0.0249	413,550,272	0.1281

8. Proposal on ICBC's introduction of China National Tobacco Corporation and its Relevant Subsidiaries as Strategic Investors and the Execution of the Conditional Strategic Cooperation Agreement

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	322,768,486,267	99.9724	80,424,788	0.0249	8,676,571	0.0027

9. Proposal on the Feasibility Analysis Report on the Use of Proceeds from the Issuance of A Shares to Specific Targets by ICBC

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	211,783,509,916	99.9579	80,537,961	0.0380	8,733,071	0.0041

10. Proposal on the ICBC's Exemption from Preparing the Report on the Use of Previously Raised Funds

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	211,770,726,964	99.9518	82,478,420	0.0389	19,575,564	0.0093

11. Proposal on the Dilution of the Immediate Returns by the Issuance of A Shares to Specific Targets by the Bank, the Remedial Measures and the Undertakings made by the Relevant Entities in respect of such Measures

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	322,735,608,474	99.9622	102,220,120	0.0317	19,759,032	0.0061

12. Proposal on the Plan of Shareholder Return for the Next Three Years (2026-2028) of ICBC

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	322,728,757,802	99.9601	79,978,089	0.0248	48,851,735	0.0151

13. Proposal to Request the Shareholders' Meeting to Authorise the Board and Persons Authorised by the Board of Directors to Handle Specific Matters relating to the Issuance of A Shares to Specific Targets by ICBC

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	211,783,759,295	99.9580	80,100,374	0.0378	8,921,279	0.0042

14. Proposal on the Exemption of the Ministry of Finance from Making a Tender Offer

Voting result: approved

Details of votes:

	For		Against		Abstain	
	No. of votes	Percentage (%)	No. of votes	Percentage (%)	No. of votes	Percentage (%)
Results of votes	211,740,730,635	99.9377	101,939,431	0.0481	30,110,882	0.0142

Proposals Nos. 2, 4, 6, 7, 8 and 13 above, which were special resolutions, were approved by more than two-thirds of the total number of valid votes held by the shareholders present at the meeting in person or by proxy. The other proposals, which were ordinary resolutions, were approved by more than half of the total number of valid votes held by the shareholders present at the meeting in person or by proxy.

III. Interim Profit Distribution

The 2026 interim profit distribution plan of the Bank was considered and approved at the ESM. The 2026 interim cash dividend of RMB1.511 per 10 shares (pre-tax) will be paid by the Bank to those holders of ordinary shares whose names appear on the register of members after close of trading on Tuesday, 20 October 2026. The dividend for H shares is expected to be paid on Wednesday, 25 November 2026, and the dividend for A shares is expected to be paid on Wednesday, 21 October 2026. The Bank's dividends for ordinary shares are denominated and declared in RMB and paid in RMB or HKD equivalent, and the holders of H shares are provided with the option of dividend distribution in RMB. The holders of H shares have the right to choose to receive the interim dividend of H shares in RMB or HKD in whole (HKSCC Nominees Limited may choose to receive the dividend in whole or in part). The HKD exchange rate is the average of the reference exchange rates for RMB to HKD published daily at 11:00 a.m. by the China Foreign Exchange Trade System for the five business days prior to (but excluding) the dispatch date of the dividend currency election form by the Bank to holders of H shares.

The Bank's register of members of H shares will be closed from Tuesday, 13 October 2026 to Tuesday, 20 October 2026 (both days inclusive). In order to be entitled to the 2026 interim dividend, holders of H shares who have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates at the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, Room 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong at or before 4:30 p.m. on Monday, 12 October 2026. The last trading day of H shares of the Bank before the ex-dividend date will be Thursday, 8 October 2026, and the dividends in respect of the H shares will be excluded from Friday, 9 October 2026.

It is expected that the Bank will issue the currency election form for the interim dividend of H shares (the “**Dividend Currency Election Form**”) to holders of H shares on 21 October 2026 as soon as practicable to elect to receive the interim dividend of H shares in RMB. To make such election, holders of H shares should complete the Dividend Currency Election Form, and return it to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong by 4:30 p.m. on Thursday, 5 November 2026. If no election is made by holders of H shares or no duly completed Dividend Currency Election Forms in respect of that holders of H shares are received by the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, by 4:30 p.m. on Thursday, 5 November 2026, such holders of H shares will automatically receive the 2026 interim dividend in HKD. If holders of H shares wish to receive the 2026 interim dividend in HKD in the usual way, no additional action is required.

The Bank has appointed ICBC (Asia) Trustee Company Limited as the receiving agent (the “**Receiving Agent**”) to receive the 2026 interim dividend on behalf of the holders of H shares. The Receiving Agent is registered as a trust company under the Trustee Ordinance (Chapter 29 of the Laws of Hong Kong). The Receiving Agent will distribute the dividend warrant of the 2026 interim dividend for holders of H shares and Computershare Hong Kong Investor Services Limited (the registry of H shares of the Bank) will dispatch the same to the holders of H shares entitled to receive such dividend on or about Wednesday, 25 November 2026 (that is the 2026 interim dividend payment date for H shares) by ordinary post at their own risk. Holders of H shares who are intended to elect to receive the 2026 interim dividend in RMB by cheques should note that (i) they should ensure that they have an appropriate bank account to which the RMB cheques for dividend can be presented for payment; and (ii) there is no assurance that RMB cheques can be cleared without material handling charges or delay in Hong Kong or that RMB cheques will be honored for payment upon presentation outside Hong Kong.

The Bank will make a separate implementation announcement regarding matters related to the payment of the 2026 interim dividend to holders of A shares of the Bank.

Withholding and Payment of Income Tax

Withholding and Payment of Enterprise Income Tax for Overseas Non-Resident Enterprise Shareholders

In accordance with the Enterprise Income Tax Law of the People's Republic of China and its implementation regulations which came into effect on 1 January 2008, the Bank shall withhold and pay enterprise income tax at the rate of 10% on behalf of the non-resident enterprise shareholders whose names appear on the register of members of H shares of the Bank on the record date when distributing the 2026 interim dividend to such shareholders. In respect of all shareholders whose names appear on the register of members of H shares of the Bank as at the record date who are not individuals (including HKSCC Nominees Limited, other enterprise nominees or trustees, or other entities and organisations, which are all considered as non-resident enterprise shareholders), the Bank will withhold 10% of enterprise income tax before distributing the 2026 interim dividend.

Should you wish to amend your shareholder capacity, please consult with your nominees or trustees for the relevant procedures. The Bank will strictly comply with the law and relevant requirements of the government authorities and withhold and pay enterprise income tax on behalf of the non-resident enterprise shareholders based on the register of members of H shares of the Bank as at the record date.

Withholding and Payment of Individual Income Tax for Overseas Individual Shareholders

In accordance with the Individual Income Tax Law of the People's Republic of China and its implementation regulations and the Circular of the State Administration of Taxation in relation to the Administrative Measures on Preferential Treatment Entitled by Non-resident Taxpayers under Treaties (SAT Circular (2019) No. 35) and other relevant laws and regulations and relevant rules stipulated by the State Administration of Taxation, the Bank shall withhold and pay the individual income tax in respect of the dividend (bonus) received by individual holders of H shares from the Bank. The individual holders of H shares of the Bank may be entitled to certain tax preferential treatments pursuant to the tax treaties between the PRC and the countries (or regions) in which the individual holders of H shares are domiciled and the tax arrangements between the Chinese mainland and Hong Kong (Macau). The Bank will determine the country of domicile of the individual holders of H shares based on the registered address as recorded in the register of holders of H shares of the Bank on the record date. For individual holders of H shares, the Bank will withhold and pay individual income tax at the rate of 10% on behalf of the individual H share holders, except otherwise specified by tax regulations and relevant tax treaties.

If the domicile of an individual holder of H shares is not the same as the country (or region) shown in the registered address of such shareholder as recorded in the register of holders of H shares of the Bank or if the individual income tax rate withheld by the Bank is not the same as the tax rate pursuant to the tax treaty between the PRC and the country (or region) in which the individual holder of H shares is domiciled, such shareholder shall promptly submit a letter of entrustment and relevant documents of proof to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited. The Bank will then submit the above documents to competent tax authorities which will proceed with the subsequent tax related arrangements.

Profit Distribution for Investors of Northbound Trading

For investors (including enterprises and individuals) investing in the A shares of the Bank listed on the Shanghai Stock Exchange through The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) (the “**Northbound Trading**”), their dividends will be distributed in RMB by the Bank through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominee holding such A shares. The Bank will withhold and pay income taxes at the rate of 10% on behalf of those investors and will report to the competent tax authorities for such withholding. Dividends to investors of Northbound Trading entitled to preferential tax rates under an applicable treaty will be distributed in accordance with the Circular of the State Administration of Taxation in relation to the Administrative Measures on Preferential Treatment Entitled by Non-resident Taxpayers under Treaties (SAT Circular (2019) No. 35) and the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect (Cai Shui (2014) No. 81).

The record date and the date of distribution of cash dividends and other time arrangements for the investors of Northbound Trading will be the same as those for the A share holders of the Bank. Details of paying the dividend to A share holders of the Bank and relevant matters will be announced in due course.

Profit Distribution for Investors of Southbound Trading

For investors (including enterprises and individuals) investing in the H shares of the Bank listed on the Hong Kong Stock Exchange through the Shanghai Stock Exchange and the Shenzhen Stock Exchange (the “**Southbound Trading**”), the Bank has entered into the Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading with China Securities Depository and Clearing Corporation Limited, pursuant to which, China Securities Depository and Clearing Corporation Limited, as the nominee holders of H shares for the investors of Southbound Trading, will receive the cash dividends distributed by the Bank and distribute the cash dividends to the relevant investors of Southbound Trading through its depository and clearing system.

The dividends of the investors of Southbound Trading will be distributed in RMB. Pursuant to the Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect (Cai Shui (2014) No. 81) and the Notice on Tax Treatment for the Pilot Program of Shenzhen-Hong Kong Stock Connect (Cai Shui (2016) No. 127), for dividends received by domestic investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong Stock Connect, such H share companies shall withhold individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect and the Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The H shares companies will not withhold the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves.

The record date and the date of distribution of cash dividends and other time arrangements for the investors of Southbound Trading will be the same as those for the H share holders of the Bank.

IV. Lawyers' Certification

Mr. Ye Shengjie and Mr. Chen Dongxu of King & Wood attended and witnessed the ESM, and certified that the convening and procedures of the ESM, the qualifications of attendees and the convener, the voting process and other related matters of the ESM conformed to laws and regulations such as the Company Law, the Rules of the Shareholders' Meeting of Listed Companies and provisions of the Articles of Association. The voting results of the ESM were lawful and valid.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
29 September 2026

As at the date of this announcement, the Board of Directors comprises Mr. LIAO Lin, Mr. LIU Jun, Mr. DUAN Hongtao and Mr. WANG Jingwu as executive directors, Mr. DONG Yang, Ms. ZHONG Mantao and Ms. LIU Fang as non-executive directors, Mr. Norman CHAN Tak Lam, Mr. Herbert WALTER, Mr. Murray HORN, Mr. CHEN Guanting, Mr. LI Weiping and Mr. LEE Kam Hung Lawrence as independent non-executive directors.