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## **Lygend Resources & Technology Co., Ltd.**

### **宁波力勤资源科技股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2245)**

## **INSIDE INFORMATION ANNOUNCEMENT ON THE COMPLETION OF A SHARE OFFERING**

This announcement is made by Lygend Resources & Technology Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the Company’s announcements dated 30 May 2025, 21 November 2025, 31 December 2025, 30 April 2026, 26 June 2026, 30 June 2026, 7 July 2026, 10 July 2026, 7 August 2026, 10 September 2026, 16 September 2026 and 23 September 2026, and the Company’s circulars dated 5 June 2025 and 3 December 2025 with respect to, among other things, the proposed initial public offering and listing of the A shares (the “**A Share(s)**”) of the Company on the Main Board of the Shenzhen Stock Exchange (the “**A Share Offering**”).

The board of directors of the Company (the “**Board**”) is pleased to announce that the A Share Offering will be successfully completed on 30 September 2026, and the A Shares will be listed and commence trading on the Main Board of the Shenzhen Stock Exchange on the same date.

Upon completion of the A Share Offering, the total number of issued shares of the Company will increase from 1,555,931,350 shares to 1,728,821,350 shares (comprising 1,178,127,059 A Shares and 550,694,291 H shares).

Pursuant to the requirements of the relevant regulatory authorities approving the A Share Offering, all unlisted shares of the Company in issue prior to the A Share Offering have been registered with the China Securities Depository and Clearing Corporation Limited as the restricted circulating A Shares, which will rank *pari passu* with other issued A Shares, save for the lock-up period.

**This announcement is for information purposes only and does not constitute any invitation or offer to acquire, purchase or subscribe for the securities of the Company. Shareholders and prospective investors should exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Lygend Resources & Technology Co., Ltd.**  
**CAI Jianyong**  
*Chairman and Executive Director*

The PRC, 29 September 2026

*As at the date of this announcement, the executive Directors are Mr. CAI Jianyong, Ms. FEI Feng, Mr. CAI Jianwei and Mr. WANG Ling; the non-executive Director is Mr. Lawrence LUA Gek Pong; the independent non-executive Directors are Dr. HE Wanpeng, Ms. ZHANG Zhengping and Dr. WANG James Jixian; the employee representative Director is Mr. YU Weijun.*