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ADICON Holdings Limited
艾迪康控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9860)

MAJOR ACQUISITION
IN RELATION TO ACQUISITION OF 100% OF
THE ISSUED SHARES OF THE TARGET COMPANY

EXTENSION OF OUTSIDE DATE

References are made to (i) the announcement (the “**Announcement**”) of ADICON Holdings Limited (the “**Company**”) dated November 13, 2025 in relation to, among other things, the proposed acquisition (the “**Acquisition**”) of 100% issued shares of Crown Bioscience International (the “**Target Company**”); (ii) the progress update announcement of the Company dated May 13, 2026 in relation to the Acquisition; and (iii) the supplemental progress update announcement of the Company dated May 15, 2026 in relation to the Acquisition (the “**Supplemental Progress Update Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, closing of the Acquisition is subject to the obtaining of certain regulatory approval(s) specified in the Share Purchase Agreement (the “**Regulatory Approvals**”) on or before the Outside Date (being the date that is nine (9) months after the date of the Share Purchase Agreement, i.e. August 13, 2026, provided that such date shall be automatically extended for three (3) additional months if the Regulatory Approvals have not been obtained during the initial nine (9) month period).

As at the date of this announcement, as the Regulatory Approvals have not yet been obtained, the Company wishes to announce that the Outside Date was automatically extended to November 13, 2026 pursuant to the Share Purchase Agreement.

As disclosed in the Supplemental Progress Update Announcement, the Company expected to despatch the circular containing further details of the Share Purchase Agreement and the transactions contemplated thereunder (the “**Circular**”) on or before September 30, 2026. Following the automatic extension of the Outside Date and as additional time is required for the preparation of certain information to be included in the Circular, the Circular will not be issued or despatched to the shareholders of the Company on or before September 30, 2026, and the Company will make further announcement(s) as and when appropriate in relation to the status of the Regulatory Approvals, the progress of the Acquisition and the latest timeline of despatching the Circular.

Shareholders and potential investors of the Company should be aware that the closing of the Acquisition is subject to the satisfaction of the conditions precedent set out in the Share Purchase Agreement and thus the Acquisition may or may not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in the securities of the Company.

By Order of the Board
ADICON Holdings Limited
Ms. YANG Ling
Chairwoman

Hong Kong, September 30, 2026

As at the date of this announcement, the Board comprises Mr. WANG Legang as an executive Director; Ms. YANG Ling, Mr. LIN Jixun, Mr. LI Bo and Mr. ZHOU Mintao as non-executive Directors; and Ms. FENG Danlong, Mr. MI Brian Zihou, Mr. YEH Richard and Mr. ZHANG Wei as independent non-executive Directors.