IMPORTANT:

Hong Kong Exchanges and Clearing Limited ("**HKEX**"), The Stock Exchange of Hong Kong Limited ("**SEHK**"), Hong Kong Securities Clearing Company Limited ("**HKSCC**") and the Securities and Futures Commission ("**SFC**") take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

CSOP ETF SERIES II

(a Hong Kong umbrella unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)
(the "**Trust**")

ICBC CSOP FTSE Chinese Government and Policy Bank Bond Index ETF
Stock Codes of the Listed Class of Units: 03199 (HKD counter) and 83199 (RMB counter)

CSOP Huatai-PB CSI A500 ETF
Stock Code: 03101 (HKD counter)

(each a "**Sub-Fund**", collectively the "**Sub-Funds**")

ANNOUNCEMENT
Arrangement of Ad-hoc Dealing

CSOP Asset Management Limited (the "**Manager**") wishes to notify Unitholders of the Sub-Funds the arrangement of the ad-hoc primary market dealing for the Sub-Funds when their underlying markets are closed on 2, 5, 6, and 7 October 2026 (the "**Ad-hoc Dealing**"). Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectus of the Trust.

Ad-hoc Dealing

The Manager and the Trustee have agreed to potentially facilitate primary market dealing for the units of the Sub-Funds on 2, 5, 6, and 7 October 2026, despite the closure of the underlying security market.

The objective of the Ad-hoc Dealing (if implemented) is to enable market makers of the Sub-Funds to replenish their ETF inventories to provide liquidity and restore demand-supply balance to the Sub-Funds, thereby narrowing the gap between the trading prices and the NAVs of the Sub-Funds. The Ad-hoc Dealing expects to mitigate the impact of the underlying market closure and help maintain market stability.

For the avoidance of doubt, the secondary market dealing of the Sub-Funds is available on the SEHK at any time the SEHK is open.

General

If you have any queries or require further information in relation to the Ad-hoc Dealing or any aspect of this Announcement, please contact our Customer Service Hotline at (852) 3406 5688 or at 2801-2803, Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

By Order of the Board
CSOP Asset Management Limited
Chief Executive Officer
Ding Chen

30 September 2026

As of the date of this Announcement, the board of directors of the Manager comprises 5 Directors namely, Mr. Zhou Yi, Ms. Chen Li, Mr. Yang Xiaosong, Ms. Ding Chen and Mr. Zhang Huachen.