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## **PROPOSED AMENDMENTS TO THE EXISTING MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION**

This announcement is made by HKE Holdings Limited pursuant to Rule 13.51(1) of the Listing Rules.

The Company proposes to amend the Existing M&A by way of adopting the New M&A for the purposes of (i) enabling the Company to hold hybrid and electronic meetings; (ii) permitting electronic voting; (iii) completing the framework for the Company to hold treasury shares; (iv) aligning with the requirements of the “Consultation Conclusions to Proposals to Further Expand the Paperless Listing Regime and Other Rule Amendments” published by the Stock Exchange on 24 January 2025; (v) incorporating certain housekeeping amendments; and (vi) making necessary provisions for the uncertificated securities market regime under the Securities and Futures (Uncertified Securities Market) Rules (Cap. 571AS).

The New M&A consolidating all the Proposed Amendments, upon approved, will be adopted in substitution for, and to the exclusion of, the Existing M&A respectively.

The Proposed Amendments and the proposed adoption of the New M&A shall be subject to the passing of a special resolution by the Shareholders at the AGM, and if approved, will become effective upon approval. A circular, containing among others, further details of the Proposed Amendments, the adoption of the New M&A and the notice convening the AGM and the proxy form will be published/despached to the Shareholders in accordance with the requirements of the Listing Rules in due course.

## DEFINITIONS

|                       |                                                                                                                                                                                                                                                                                                                                                                        |
|-----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “AGM”                 | the annual general meeting of the Company for the year ended 30 June 2026 to be held at 2414-2416, 24/F, China Merchants Tower Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong, on Thursday, 26 November 2026 at 3:00 p.m., or any adjournment thereof, to consider and, if thought fit, approve, among other matters, the proposed adoption of the New M&A |
| “Board”               | the board of Directors                                                                                                                                                                                                                                                                                                                                                 |
| “Company”             | HKE Holdings Limited, a company incorporated in the Cayman Islands with limited liability whose Shares are listed and traded on the Main Board of the Stock Exchange (Stock Code: 1726)                                                                                                                                                                                |
| “Directors”           | the director(s) of the Company                                                                                                                                                                                                                                                                                                                                         |
| “Existing M&A”        | the existing second amended and restated memorandum of association and the second amended and restated articles of association of the Company currently in force                                                                                                                                                                                                       |
| “Listing Rules”       | the Rules Governing the Listing of Securities on the Stock Exchange                                                                                                                                                                                                                                                                                                    |
| “New M&A”             | the third amended and restated memorandum of association and the third amended and restated articles of association of the Company to be adopted by the Shareholders at the AGM containing the Proposed Amendments                                                                                                                                                     |
| “Proposed Amendments” | the proposed amendments to the Existing M&A, details of which will be set out in the circular to be published/despached to the Shareholders                                                                                                                                                                                                                            |
| “Share(s)”            | ordinary share(s) of HK\$0.01 each in the share capital of the Company                                                                                                                                                                                                                                                                                                 |
| “Shareholder(s)”      | holder(s) of Share(s)                                                                                                                                                                                                                                                                                                                                                  |

“Stock Exchange”

The Stock Exchange of Hong Kong Limited

“treasury share(s)”

has the meaning ascribed to it under the Listing Rules

By order of the Board  
**HKE Holdings Limited**  
**Lin Ho Man**  
*Chairman and Executive Director*

Hong Kong, 30 September 2026

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Lin Ho Man and Mr. Koh Lee Huat, two non-executive Directors, namely, Mr. Cheng Yiu Mo and Mr. Lim Kai Jia Kesley, and four independent non-executive Directors, namely, Mr. Siu Man Ho Simon, Prof. Pong Kam Keung, Ms. Lam Lam Nixie and Mr. Choi Tan Yee.*