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CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED

中國融眾金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03963)

EXTENSION OF MATURITY DATES OF PROMISSORY NOTES

References are made to the announcements of China Rongzhong Financial Holdings Company Limited (the “**Company**”) dated 26 June 2020, 29 March 2021, 29 June 2021 and 25 August 2021 and the circular of the Company dated 30 June 2021 (the “**Circular**”) in relation to the Acquisition (as defined in the Circular). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

As disclosed in the Circular, in return for the transfer or procurement of transfer of the Transfer Shares by Solomon Glory as partial settlement of the Consideration to the Vendors, the Company (as the Purchaser) shall issue the Promissory Notes by tranches in the aggregate principal amount equivalent to (i) number of respective Transfer Shares multiplied by (ii) 120% of the 20-day average closing price (as stated in the daily quotation sheet of the Stock Exchange) of the Shares immediately before the date of the First Supplemental Agreement, being HK\$0.198, considering the prevailing market price of the Shares and the incentivising effect to the relevant Shareholders in return for transferring their Shares as payment for the Consideration on behalf of the Company, to Solomon Glory following each transfer. In this regard, two Promissory Notes were issued by the Company to Solomon Glory on 30 July 2025 (the “**2025 Promissory Note**”) and 3 February 2026 (the “**2026 Promissory Note**”) respectively.

The principal terms of the 2025 Promissory Note and the 2026 Promissory Note are summarised below:

	2025 Promissory Note	2026 Promissory Note
Issuer:	the Company	the Company
Payee:	Solomon Glory	Solomon Glory
Principal amount:	HK\$3,159,279	HK\$1,078,322
Interest:	Interest shall not accrue on the Promissory Notes	
Date of issue:	30 July 2025	3 February 2026
Maturity:	13 months from the respective dates of issue of the Promissory Notes	
Outstanding aggregate principal amount under the Promissory Note as at the date of this announcement (the “ Outstanding Amount(s) ”):	HK\$3,159,279	HK\$1,078,322

On 30 September 2026, the Company and Solomon Glory entered into a supplemental agreement (the “**Extension Agreement**”), pursuant to which the maturity dates for the repayment of the Outstanding Amounts were extended to 28 September 2027 (in respect of the 2025 Promissory Note) and 1 April 2028 (in respect of the 2026 Promissory Note) respectively.

Save for the aforesaid extension of the maturity dates, all other terms and conditions of the 2025 Promissory Note and the 2026 Promissory Note shall remain unchanged and in full force and effect.

The Board considers that the terms of the extension of the maturity dates of the 2025 Promissory Note and the 2026 Promissory Note are on normal commercial terms or better, are fair and reasonable and in the interests of the Company and the shareholders of the Company as a whole.

LISTING RULES IMPLICATIONS

As at the date of this announcement, Solomon Glory is a wholly owned subsidiary of Goldbond, which is the controlling Shareholder. Solomon Glory is a connected person of the Company under Chapter 14A of the Listing Rules and the extension of the maturity dates contemplated under the Extension Agreement constitutes a connected transaction of the Company, being financial assistance received by the Company from a connected person of the Company.

As the Directors (including the independent non-executive Directors) consider the extension of the maturity dates contemplated under the Extension Agreement to have been conducted on normal commercial terms or better, and not being secured by the assets of the Group, it is fully exempt under Rule 14A.90 of the Listing Rules.

The Company will make further announcement(s) as and when appropriate in compliance with the Listing Rules.

By order of the Board
China Rongzhong Financial Holdings Company Limited
Wong Emilie Hoi Yan
Executive Director

Hong Kong, 30 September 2026

As at the date of this announcement, the executive Director of the Company is Ms. Wong Emilie Hoi Yan; the non-executive Directors of the Company are Mr. Lau Hiu Fung, Ms. Wong Jacqueline Yue Yee, Ms. Wong Michelle Yatyee and Mr. Wong Ming Bun David; and the independent non-executive Directors of the Company are Mr. Lie Chi Wing, Mr. Liu Chi Wai and Mr. Ng Yuk Yeung Paul.