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BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED

交銀國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3329)

VOLUNTARY ANNOUNCEMENT COMPLETION OF THE ISSUANCE OF RMB1,100,000,000 AND USD134,000,000 SUBORDINATED PERPETUAL SECURITIES

This announcement is made by BOCOM International Holdings Company Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 23 September 2026 (the “**Announcement**”) in relation to the Proposed Issuance of the Subordinated Perpetual Securities. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Subordinated Perpetual Securities have been issued on 30 September 2026 (the “**Issuance Date**”) pursuant to a trust deed dated the Issuance Date between the Company and the relevant trustee.

SUBSCRIPTION OF THE SUBORDINATED PERPETUAL SECURITIES

BOCOM, the ultimate controlling shareholder of the Company, and other institutional investors have completed the subscription for the Subordinated Perpetual Securities.

LISTING RULES IMPLICATIONS AND FULLY EXEMPT CONNECTED TRANSACTION

As at the date of this announcement, approximately 73.14% of the total issued share capital of the Company is owned by BOCOM. Accordingly, BOCOM is a connected person (having the meaning ascribed to it under the Listing Rules) of the Company, and the subscription of the Subordinated Perpetual Securities by BOCOM constitutes financial assistance from a connected person to the Company. As the subscription by BOCOM is (i) conducted on normal commercial terms or better; and (ii) not secured by the assets of the Group, the subscription by BOCOM (and the financial assistance constituted thereby) is, pursuant to Rule 14A.90 of the Listing Rules, fully exempt from the annual reporting, annual review, announcement, circular and independent shareholders' approval requirements under Chapter 14A of the Listing Rules.

The Subordinated Perpetual Securities have not been and will not be registered under the Securities Act or any state securities laws and, unless so registered, may not be offered or sold within the United States and may only be offered, sold or delivered outside the United States to non-U.S. persons in offshore transactions in reliance on Regulation S under the Securities Act. Accordingly, the Subordinated Perpetual Securities are being offered and sold only outside the United States to non-U.S. persons located outside the United States in reliance on Regulation S under the Securities Act. None of the Subordinated Perpetual Securities have been offered to the public in Hong Kong.

By Order of the Board
BOCOM International Holdings Company Limited
ZENG Jiali
Company Secretary

Hong Kong, 30 September 2026

As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie and Ms. TANG Jue as Executive Directors; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.