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Guotai Haitong Securities Co., Ltd.
國泰海通證券股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02611)

**COMPLETION OF REGISTRATION FOR THE CHANGE OF
REGISTERED CAPITAL AND PROPOSED AMENDMENTS
TO THE ARTICLES OF ASSOCIATION**

Reference is made to the announcement of Guotai Haitong Securities Co., Ltd. (the “**Company**”) dated 28 July 2026 and the circular dated 9 April 2026, in relation to, among other things, the repurchase and cancellation of part of the Restricted A Shares, and the announcements dated 24 April 2026, 26 June 2026, 11 August 2026 and the circular dated 5 June 2026, in relation to, among other things, the change of use of part of the repurchased A Shares of the Company and their cancellation. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the above announcements and circulars.

An aggregate of 81,712 Restricted A Shares were canceled by the Company on 31 July 2026 in accordance with the Restricted Share Incentive Scheme of A Shares and authorization granted by the 2025 annual general meeting of the Company held on 30 April 2026 (the “**2025 AGM**”), following which the Company’s registered capital was reduced to RMB17,628,844,117.

An aggregate of 47,786,169 Treasury A Shares were canceled by the Company on 12 August 2026 in accordance with the authorization granted by the 2026 first extraordinary general meeting of the Company held on 26 June 2026 (the “**2026 First EGM**”), following which the Company’s registered capital was reduced to RMB17,581,057,948.

The Company has completed the registration for the change of its registered capital at the Shanghai Administration for Market Regulation.

To reflect the changes in the share capital of the Company as set out above, it is proposed to amend the relevant provisions of the Company's articles of association (the "**Articles of Association**"). Details of the proposed amendments to the Articles of Association are set out in the appendix to this announcement. According to the relevant resolutions approved at the 2025 AGM and the 2026 First EGM, the management of the Company has been authorized to make corresponding amendments to the provisions of the Articles of Association and to handle the procedures for the change and registration of the Company's registered capital following the cancellation of Restricted A Shares and Treasury A Shares. Therefore, the above proposed amendments to the Articles of Association will not be subject to shareholders' approval.

The full text of the amended Articles of Association will be published on the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company's website (www.gtht.com) in due course. The amended Articles of Association has Chinese and English versions and the Chinese version shall prevail.

By order of the Board
Guotai Haitong Securities Co., Ltd.
ZHU Jian
Chairman

Shanghai, the PRC
30 September 2026

As at the date of this announcement, the executive directors of the Company are Mr. ZHU Jian and Mr. NIE Xiaogang; the non-executive directors of the Company are Mr. ZHOU Jie, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hangbiao, Ms. LV Chunfang, Ms. HA Erman, Mr. SUN Minghui and Mr. CHEN Yijiang; the employee director of the Company is Mr. WU Hongwei; and the independent non-executive directors of the Company are Mr. LI Renjie, Mr. WANG Guogang, Mr. PU Yonghao, Mr. MAO Fugen, Mr. CHEN Fangruo and Mr. JIANG Xian.

APPENDIX — TABLE OF COMPARISON OF THE PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Original Articles	Amended Articles
Article 6 The registered capital of the Company is RMB <u>17,628,925,829</u> .	Article 6 The registered capital of the Company is RMB <u>17,581,057,948</u> .
Article 26 As of <u>15 August 2025</u>, the total number of issued shares of the Company was <u>17,628,925,829</u> shares, in which <u>14,123,165,981</u> shares were held by holders of A Shares, representing <u>80.11%</u> of the total issued shares of the Company, and 3,505,759,848 shares were held by holders of H Shares, representing <u>19.89%</u> of the total issued shares of the Company. The A Shares issued by the Company are centrally deposited in the Shanghai Branch of China Securities Depository and Clearing Corporation Limited. The H Shares issued by the Company are primarily held in custody in the central securities depository under Hong Kong Securities Clearing Company Limited, and such shares may also be held in the names of the shareholders.	Article 26 As of <u>12 August 2026</u>, the total number of issued shares of the Company was <u>17,581,057,948</u> shares, in which <u>14,075,298,100</u> shares were held by holders of A Shares, representing <u>80.06%</u> of the total issued shares of the Company, and 3,505,759,848 shares were held by holders of H Shares, representing <u>19.94%</u> of the total issued shares of the Company. The A Shares issued by the Company are centrally deposited in the Shanghai Branch of China Securities Depository and Clearing Corporation Limited. The H Shares issued by the Company are primarily held in custody in the central securities depository under Hong Kong Securities Clearing Company Limited, and such shares may also be held in the names of the shareholders.