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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

SALE OF TWO AIRCRAFT

The Board is pleased to announce that on 30 September 2026 (after trading hours), two wholly-owned special purpose vehicles of the Company (the Sellers) entered into the Aircraft Sale and Purchase Agreements with an independent third party (the Purchaser) in relation to the sale of two aircraft. The sale transactions are expected to be completed on or before 30 November 2026.

AIRCRAFT SALE AND PURCHASE AGREEMENTS

The Board is pleased to announce that on 30 September 2026 (after trading hours), the Sellers entered into the Aircraft Sale and Purchase Agreements with the Purchaser, pursuant to which the Sellers agreed to sell and the Purchaser agreed to purchase the Aircraft.

Aircraft trading is one of the Group's ordinary course of businesses. The sale transactions will increase the Group's income from aircraft trading, satisfy the market's demand for aircraft and maintain the good relationship between the Group and its clients.

Date: 30 September 2026

Parties:

- (a) the Sellers, which are wholly-owned special purpose vehicles of the Company. The Group is a leading full value chain aircraft solutions provider. Its scope of business includes regular operations such as aircraft leasing, purchase and leaseback, portfolio trading and asset management, as well as value-added services such as fleet planning, fleet upgrade, aircraft maintenance, repair and overhaul, aircraft disassembling and recycling, and aircraft component trading; and
- (b) the Purchaser, which is principally engaged in finance leasing business. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Purchaser and its ultimate beneficial owners are third parties independent of the Company and the connected persons of the Company.

Assets to be sold : two Boeing 737-800 Aircraft

Completion : It is estimated that completion of the Aircraft Sale and Purchase Agreements will take place on or before 30 November 2026.

IMPLICATIONS OF THE LISTING RULES

As one or more of the applicable percentage ratios in respect of the Transactions exceed 5% but all are below 25%, the Transactions constitute discloseable transactions for the Company under Chapter 14 of the Listing Rules. Nevertheless, the Transactions are Qualified Aircraft Leasing Activity and are only subject to the disclosure requirements under Rule 14.33D of the Listing Rules.

The Board has confirmed that (1) the Company has fulfilled the criteria for a Qualified Aircraft Lessor; (2) the Transactions are entered into by the Company in its ordinary and usual course of business and on normal commercial terms; and (3) the terms of the Transactions are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

DEFINITIONS

In this announcement, the following expressions shall (unless the context otherwise requires) have the following meanings:

“Aircraft”	two Boeing 737-800 aircraft to be sold to the Purchaser
“Aircraft Sale and Purchase Agreements”	two aircraft sale and purchase agreements entered into between the Sellers and the Purchaser on 30 September 2026, pursuant to which the Sellers agreed to sell and the Purchaser agreed to purchase the Aircraft
“Board”	the board of Directors
“Company”	China Aircraft Leasing Group Holdings Limited (中國飛機租賃集團控股有限公司), an exempted company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Directors”	the directors of the Company
“Group”	the Company and its subsidiaries
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange

“percentage ratios”		has the meaning ascribed to it under Rule 14.07 of the Listing Rules
“PRC”		the People’s Republic of China
“Purchaser”		Chongqing Yangtze River No.1 Aircraft Leasing Co., Ltd.* (重慶揚子江一號飛機租賃有限公司), a wholly-owned subsidiary of Yangtze River Finance Leasing Co., Ltd. (揚子江融資租賃有限公司), which is ultimately controlled by Fang Wei* (方威)
“Qualified Leasing Activity”	Aircraft	has the meaning ascribed to it under Rule 14.04(10D) of the Listing Rules
“Qualified Lessor”	Aircraft	has the meaning ascribed to it under Rule 14.04(10E) of the Listing Rules
“Sellers”		two wholly-owned special purpose vehicles of the Company
“Shareholders”		the shareholders of the Company
“Stock Exchange”		The Stock Exchange of Hong Kong Limited
“Transactions”		the entering into of the Aircraft Sale and Purchase Agreements and the transactions contemplated thereunder

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 30 September 2026

As at the date of this announcement, (i) the Non-executive Directors are Mr. AN Xuesong (Chairman) and Mr. PAN Jianyun; (ii) the Executive Directors are Mr. POON Ho Man (Chief Executive Officer) and Mr. LI Guohui (Chief Financial Officer and Chief Strategy Officer); and (iii) the Independent Non-executive Directors are Mr. FAN Chun Wah, Andrew, J.P., Dr. HONG Wen and Mr. CHAN Ching Summit.

** for identification purpose only*