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中原銀行股份有限公司*
ZHONGYUAN BANK CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1216)

**PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION;
AND
ELECTION OF MEMBER OF THE STRATEGY AND DEVELOPMENT
COMMITTEE UNDER THE BOARD**

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The board of directors (the “**Board**”) of Zhongyuan Bank Co., Ltd.* (the “**Bank**”) hereby announces that, in order to further implement laws, regulations and regulatory requirements, effectively regulate the alignment of the Bank’s systems, and improve its corporate governance system, taking into account the Bank’s actual circumstances, the Bank convened a Board meeting, at which, among others, the resolution in relation to the proposed amendments to the Articles of Association of Zhongyuan Bank Co., Ltd. (the “**Articles of Association**”) was considered and approved.

The resolution of the proposed amendments to the existing Articles of Association will be subject to consideration and approval by the shareholders of the Bank (the “**Shareholders**”) at the shareholders’ general meeting of the Bank (the “**General Meeting**”) by way of a special resolution and will take effect from the date of approval by the banking regulatory authority of China.

The Bank will propose at the General Meeting for consideration and approval, if thought fit, by the Shareholders the granting of authority to the Board to, among others, (i) make adjustments and amendments to the Articles of Association in accordance with the opinions and suggestions of the competent government authorities and regulatory authorities (including but not limited to the adjustments and amendments to the wording, chapters and clauses of the Articles of Association), and carry out the approval, registration or filing procedures for the aforesaid documents with the competent government authorities and regulatory authorities according to the law upon these amendments; and (ii) delegate such authority to the Chairman of the Bank.

A circular containing, among other things, details of the proposed amendments to the Articles of Association, together with the notice of the General Meeting, will be published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Bank (www.zybank.com.cn), respectively, and will be delivered to the H Shareholders of the Bank (if requested), in due course.

ELECTION OF MEMBER OF THE STRATEGY AND DEVELOPMENT COMMITTEE UNDER THE BOARD

On September 30, 2026, Mr. ZHANG Tao was elected as a member of the strategy and development committee under the Board at the Board meeting of the Bank, with effect from September 30, 2026 until the expiry of the term of office of the third session of the Board.

The adjusted composition of the strategy and development committee under the Board is as follows:

Strategy and Development Committee: Mr. ZHOU Feng (Chairman), Mr. ZHANG Tao, Mr. LI Wenqiang, Mr. XU Yiguo.

Save as disclosed above, the Board has not made any adjustment to the members of other special committees under the Board.

By order of the Board
Zhongyuan Bank Co., Ltd.*
ZHOU Feng
Chairman

Zhengzhou, the People's Republic of China
September 30, 2026

As at the date of this announcement, the Board comprises Mr. ZHOU Feng and Mr. ZHANG Tao as executive Directors; Mr. FENG Ruofan, Mr. LI Wenqiang and Ms. ZHANG Shu as non-executive Directors; and Mr. XU Yiguo, Ms. ZHAO Zijian, Mr. WANG Maobin, Mr. PAN Xinmin and Mr. GAO Pingyang as independent non-executive Directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*