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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name "東方證券股份有限公司" and carrying on business in Hong Kong as "東方證券" (in Chinese) and "DFZQ" (in English))

(Stock Code: 03958)

**MAJOR TRANSACTION – THE PROPOSED ACQUISITION OF
100% EQUITY INTERESTS IN SHANGHAI SECURITIES BY WAY OF
ISSUE OF CONSIDERATION A SHARES UNDER SPECIFIC
MANDATE AND PAYMENT OF CASH**

**ACCEPTANCE OF APPLICATION UNDER
THE PROPOSED TRANSACTION BY THE CSRC**

References are made to, amongst others, (i) the announcements of 東方證券股份有限公司 (the "**Company**") dated May 6, 2026, July 27, 2026, August 7, 2026, August 24, 2026 and August 26, 2026, and (ii) the circular issued by the Company dated July 30, 2026 (the "**Circular**"), each in relation to, among other things, the Proposed Transaction. Unless otherwise specified or the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company is pleased to announce that it has received the "China Securities Regulatory Commission Acceptance of Application for Administrative Approval" (Acceptance No.: 263087、263088、263089、263083) (《中國證監會行政許可申請受理單》(受理序號: 263087、263088、263089、263083)) issued by the CSRC. The CSRC has accepted the administrative approval applications in relation to the Proposed Transaction, including the Company's change of substantial shareholder, the change of controlling shareholder and actual controller of Shanghai Securities Co., Ltd.* (上海證券有限責任公司), the change of actual controller of Hicend Futures Co., Ltd.* (海證期貨有限公司), and the change of actual controller of Xinjiang Qianhai Alliance Asset Management Co., Ltd.* (新疆前海聯合基金管理有限公司).

The Proposed Transaction remains subject to, amongst others, the obtaining of the consent of the Proposed Transaction from the Shanghai Stock Exchange and the approval of and registration with the CSRC of the Proposed Transaction. Further announcement(s) will be made as and when appropriate in relation to the fulfilment of the outstanding conditions.

Completion of the Proposed Transaction is subject to the satisfaction of certain conditions, and may or may not proceed. Conditions to the completion of the Proposed Transaction include, among other things, the approvals, consents and/or registrations by or with the applicable competent authorities. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of Directors
ZHOU Lei
Chairman

Shanghai, PRC
September 30, 2026

As at the date of this announcement, the Board of Directors comprises Mr. ZHOU Lei, Mr. LU Weiming and Mr. LU Dayin as executive Directors; Mr. LIU Wei, Mr. YANG Bo, Mr. SHI Lei, Ms. LI Yun, Mr. XU Yongmiao, Mr. REN Zhixiang and Mr. SUN Weidong as non-executive Directors; and Mr. WU Hong, Mr. FENG Xingdong, Mr. LUO Xinyu, Mr. CHAN Hon and Mr. ZHU Kai as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

* For identification purposes only.