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新世界發展有限公司

New World Development Company Limited

(incorporated in Hong Kong with limited liability)

(Stock Code: 0017)

VOLUNTARY ANNOUNCEMENT

This announcement is made by New World Development Company Limited (新世界發展有限公司) (the “**Company**”, and together with its subsidiaries, the “**Group**”) on a voluntary basis.

In June 2026, certain members of the Group (as borrower and/or obligor) and Deutsche Bank AG (as arranger, original lender and agent) entered into a facility agreement with an initial committed tranche of HKD 3.95 billion (the “**VD Facility**”), which is secured by a first ranking mortgage over the property known as “Victoria Dockside” (which comprises five major components, namely “K11 ARTUS”, “K11 ATELIER”, “K11 MUSEA”, Rosewood Hong Kong and certain carparks) and assets that are related to Victoria Dockside. The VD Facility replaced a prior facility which benefitted from the same security package over Victoria Dockside.

In September 2026, the relevant parties entered into an amendment agreement, pursuant to which the lenders’ commitments under the VD Facility were increased to HKD 4.9 billion.

The VD Facility continues to be available to certain members of the Group for the Group’s ordinary course financing activities.

In addition to such increase in the commitments under the VD Facility, the Group continues to obtain, in the ordinary course of its business, project loans from time to time for its property development projects in Hong Kong and the Chinese Mainland.

Shareholders and potential investors are advised not to rely on market rumours in relation to the Group. Any information concerning the Group should only be based on the Company's official announcements. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the board of
New World Development Company Limited
(新世界發展有限公司)
Lau Fu-Keung Hui Ka-Wai
Joint Company Secretaries

Hong Kong, 30 September 2026

As at the date of this announcement, the Board of Directors of the Company comprises (a) eight executive directors, namely Dr. Cheng Kar-Shun, Henry, Ms. Huang Shaomei, Echo, Ms. Cheng Chi-Man, Sonia, Mr. Sitt Nam-Hoi, Ms. Chiu Wai-Han, Jenny, Mr. Ho Gilbert Chi-Hang, Mr. Lau Fu-Keung and Mr. Chan Yiu-Ho; (b) four non-executive directors, namely Mr. Doo Wai-Hoi, William, Mr. Cheng Kar-Shing, Peter, Mr. Cheng Chi-Heng and Mr. Cheng Chi-Ming, Brian; and (c) six independent non-executive directors, namely Mr. Lee Luen-Wai, John, Mr. Ip Yuk-Keung, Albert, Mr. Chan Johnson Ow, Mrs. Law Fan Chiu-Fun, Fanny, Ms. Lo Wing-Sze, Anthea and Ms. Wong Yeung-Fong, Fonia.