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## **STARCOIN GROUP LIMITED**

## **星太鏈集團有限公司**

*(Formerly known as Innovative Pharmaceutical Biotech Limited 領航醫藥及生物科技有限公司)*

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 399)**

### **EXTENSION OF LONG STOP DATE**

### **AMENDMENT TO THE TERMS AND CONDITIONS OF THE CONVERTIBLE BONDS AND CONNECTED TRANSACTION AT SUBSIDIARY LEVEL AND CONTINUED SUSPENSION OF TRADING**

References are made to the announcements of the Company dated 2 December 2025, 27 February 2026 and 29 May 2026 in relation to, among others, the Fourth Amendments to the terms and conditions of the Convertible Bonds issued by the Company to Extrawell Pharmaceutical Holdings Limited as the Bondholder (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

### **EXTENSION OF LONG STOP DATE**

Pursuant to the Fourth Deed of Amendment (as amended and supplemented by the extension letters dated 27 February 2026 and 29 May 2026), if any of the conditions precedent thereunder is not fulfilled on or before 30 September 2026 (or such other date as the Company and the Bondholder may agree), the Fourth Deed of Amendment shall automatically lapse and be of no further effect and the Company and the Bondholder shall be released from all obligations thereunder.

As additional time is required to fulfil all the condition precedents as set out in the Fourth Deed of Amendment (as amended and supplemented by the extension letters dated 27 February 2026 and 29 May 2026), on 30 September 2026, the Company and the Bondholder has entered into an extension letter to extend the long stop date thereunder to 31 October 2026 (or such other date as the Company and Bondholder may agree).

Save for the above, all other terms and conditions of the Fourth Deed of Amendment (as amended and supplemented by the extension letters dated 27 February 2026 and 29 May 2026) shall remain unchanged and continue in full force and effect.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Wednesday, 6 May 2026 and will remain suspended until further notice. The Company will make further announcement(s) as and when appropriate.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Starcoin Group Limited**  
**Yeung Yung**  
*Chairman*

Hong Kong, 30 September 2026

*As at the date of this announcement, the Board comprises, Dr. Yeung Yung (Chairman and executive Director), Mr. Gao Yuan Xing (executive Director), Mr. Tang Rong (executive Director), Ms. Qi Shujuan (executive Director), Dr. Long Fan (executive Director), Dr. Wu Ming (executive Director), Mr. Zhang Shen (executive Director), Mr. Zhang Yi (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Mr. Wang Rongliang (independent non-executive Director), Mr. Chen Jinzhong (independent non-executive Director), Dr. Xia Tingkan, Tim (independent non-executive Director) and Ms. Sun Sizheng (independent non-executive Director).*

*Please also refer to the published version of this announcement on the Company's website: [starcoingroup.com](http://starcoingroup.com).*