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Yangzhou Guangling District Taihe Rural Micro-finance Company Limited

揚州市廣陵區泰和農村小額貸款股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 1915)

INSIDE INFORMATION SIXTH QUARTERLY UPDATE ON RESUMPTION PROGRESS

This announcement is made by Yangzhou Guangling District Taihe Rural Micro-finance Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in accordance with Rule 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcements (the “**Announcements**”) of the Company dated 26 March 2025, 2 May 2025, 4 June 2025, 30 June 2025, 27 August 2025, 30 September 2025, 10 November 2025, 31 December 2025, 31 March 2026, 22 April 2026, 25 June 2026, 30 June 2026, 31 August 2026 and 30 September 2026 respectively in relation to, among others, (i) the delay in publication of the Group’s annual results for the year ended 31 December 2024 (the “**2024 Annual Results**”); (ii) the trading suspension in the shares of the Company (the “**Shares**”) with effect from 9:00 a.m. on 1 April 2025; (iii) the resumption guidance (the “**Resumption Guidance**”) imposed by the Stock Exchange for the resumption of trading in the Shares; (iv) the delay in publication of the Group’s interim results for the six months ended 30 June 2025 (the “**2025 Interim Results**”); (v) the delay in publication of the Group’s annual results for the year ended 31 December 2025 (the “**2025 Annual Results**”); (vi) the delay in publication of the Group’s interim results for the six months ended 30 June 2026 (the “**2026 Interim Results**”); (vii) the appointment of an independent forensic investigator; (viii) the appointment of an independent internal control consultant; (ix) quarterly update on the resumption progress; (xi) the annual results of the Group for the years ended 31 December 2024 and 2025; (xii) the interim results of the Group for the six months ended

30 June 2025 and 30 June 2026; (xiii) the key findings of the Independent Investigation (as defined below); and (xiv) the key findings of the Internal Control Review (as defined below). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

RESUMPTION GUIDANCE

As disclosed in the announcements of the Company dated 30 June 2025 and 22 April 2026, the Company received the following Resumption Guidance from the Stock Exchange for the resumption of trading in the Shares:

- (a) conduct an independent investigation (the “**Independent Investigation**”) into (i) certain unauthorised guarantees provided by the Group in respect of borrowings of, among others, Jiangsu Botai Group Co., Ltd.* (江蘇柏泰集團有限公司), a controlling shareholder (as defined under the Listing Rules) of the Company, and its associated companies (the “**Unauthorised Guarantees**”), (ii) the recoverability of certain loans and accounts receivable, (iii) the recognition of impairment loss on certain loans and accounts receivable, and (iv) the assessment in the Group’s ability to continue as a going concern (collectively, the “**Audit Matters**”), including but not limited to an independent forensic investigation into the Unauthorised Guarantees and, assess the impact on the Company’s business operations and financial position, announce the findings of the investigation and take appropriate remedial actions;
- (b) demonstrate that there is no reasonable regulatory concern about the integrity, competence and/or character of the Group’s management and/or any persons with substantial influence over the Company’s management and operations, which may pose a risk to investors and damage market confidence;
- (c) conduct an independent internal control review (the “**Internal Control Review**”) and demonstrate that the Company has in place adequate internal controls and procedures to meet its obligations under the Listing Rules;
- (d) publish all outstanding financial results required under the Listing Rules and address any audit modifications;
- (e) demonstrate the Company’s compliance with Rule 13.24 of the Listing Rules;
- (f) re-comply with Rules 3.10(2) and 3.21 of the Listing Rules;
- (g) inform the market of all material information for the Shareholders and the Company’s other investors to appraise the Company’s position; and
- (h) re-comply with Rules 3.10(1), 3.10A, 3.25 and 3.27A of the Listing Rules.

UPDATE ON RESUMPTION PROGRESS

Independent Investigation

As disclosed in the Company's announcement dated 10 November 2025, the Company has appointed the Independent Investigator to conduct the Independent Investigation. The Independent Investigator issued its report on the Independent Investigation (the "**Investigation Report**") on 19 January 2026. For details of the key findings of the Independent Investigation, please refer to the Company's announcement dated 30 September 2026.

Integrity, competence and/or character of the Group's management

The key personnel who were involved in the matters subject to the Independent Investigation, were being identified in the Investigation Report as such and were in the opinion of the Board the key figures behind the giving of the Unauthorised Guarantees and the making of the Outstanding Loans, namely, Mr. WL Bo, Ms. Bai and Mr. NB Bo, were all removed as Directors at the extraordinary general meeting of the Company held on 16 January 2025.

Furthermore, in relation to the Unauthorised Guarantees and the Outstanding Loans, neither the Investigation Report nor the IC Report (as defined below) suggests that any of the existing Directors had committed any illegal act or any fraud.

In light of the above, the Company considers that there was nothing which suggests there to be reasonable regulatory concern about the integrity, competence or character of the existing Group's management and/or any persons with substantial influence over the Company's management and operations, which may pose a risk to investors and damage market confidence.

Internal control review

As disclosed in the Company's announcement dated 25 June 2026, the Company has recently appointed an independent internal control consultant (the "**Internal Control Consultant**") to conduct the Internal Control Review. The Internal Control Consultant issued its report on the Internal Control Review (the "**IC Report**") on 18 September 2026. For details of the key findings of the Internal Control Review, please refer to the Company's announcement dated 30 September 2026.

Publication of outstanding financial results

The Company has published the following outstanding financial results, details of which are set out below:

Financial results	Date of announcement
Announcement on the annual results for the year ended 31 December 2024	30 September 2026
Announcement on the interim results for the six months ended 30 June 2025	30 September 2026
Announcement on the annual results for the year ended 31 December 2025	30 September 2026
Announcement on the interim results for the six months ended 30 June 2026	30 September 2026

Demonstration of the Company's compliance with Rule 13.24 of the Listing Rules

The Group is principally engaged in granting of loans to "Agriculture, Rural Areas and Farmers", providing service of financial guarantees, and acting as an agent providing automotive services and others in previous years. Due to the issues arisen from the Unauthorised Guarantees, the Group has been searching appropriate business opportunities to replace or supplement the segment in relation granting of loans to "Agriculture, Rural Areas and Farmers" and providing service of financial guarantees.

During the six months ended 30 June 2026, the Group has commenced the business regarding sales of cosmetic products and to recognise the corresponding revenue of approximately RMB19.2 million. For further details of this business of the Group, please refer to the Company's interim results announcement for the six months ended 30 June 2026.

Re-compliance with Rules 3.10(2) and 3.21 of the Listing Rules

Following the appointment of Mr. Hung Hing Man (“**Mr. Hung**”) as an independent non-executive Director and a member of the audit committee (the “**Audit Committee**”) of the Board with effect from 21 August 2026, each of the Board and the Audit Committee has had one independent non-executive Director with appropriate professional qualifications or accounting or related financial management expertise as required by Rule 3.10(2) of the Listing Rules.

In light of above, the Company considers that this Resumption Guidance has been fulfilled.

Announce all material information

Since the suspension of trading in its Shares, the Company has been keeping its Shareholders and potential investors informed of all material information to appraise the Company’s position by way of announcements on the website of the Stock Exchange in accordance with the Listing Rules. The Company will continue to keep its Shareholders and potential investors abreast of the material developments by making further announcement(s) as and when appropriate.

Re-compliance with Rules 3.10(1), 3.10A, 3.25 and 3.27A of the Listing Rules

Following the appointment of Mr. Hung and Ms. Cheung Sau Lan (“**Ms. Cheung**”) as independent non-executive Directors with effect from 21 August 2026:

- (a) the Board has had three independent non-executive Directors in compliance with Rule 3.10(1) of the Listing Rules;
- (b) the Board has comprised seven Directors, including three independent non-executive Directors who represent not less than one-third of the Board, in compliance with Rule 3.10A of the Listing Rules;
- (c) the Audit Committee has comprised three members and chaired by Mr. Hung, who is an independent non-executive Director, in compliance with Rule 3.21 of the Listing Rules;
- (d) the Remuneration Committee has been chaired by Ms. Cheung, who is an independent non-executive Director, and has comprised three members all of whom are independent non-executive Directors, in compliance with Rule 3.25 of the Listing Rules; and
- (e) the Nomination Committee has comprised three members: Mr. Tian Zhenyong, who is an executive Director, and Mr. Hung and Ms. Cheung, who are independent non-executive Directors. Therefore, the Nomination Committee comprises a majority of independent non-executive Directors in compliance with Rule 3.27A of the Listing Rules.

In light of above, the Company considers that this Resumption Guidance has been fulfilled.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2025 and will remain suspended until the Company fulfils the Resumption Guidance. The Company will make further announcement(s) as appropriate or as required under the Listing Rules and the SFO.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
**Yangzhou Guangling District Taihe Rural
Micro-finance Company Limited**
Tian Zhenyong
Chairman

Yangzhou, the People's Republic of China, 30 September 2026

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Tian Zhenyong, Ms. Huang Min and Mr. Zhang Zhuo; one non-executive Director, namely Mr. Lu Qi; and three independent non-executive Directors, namely Mr. Hung Hing Man, Ms. Cheung Sau Lan and Mr. Chan Man Chun.

** For identification purposes only*