



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2026

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: BINHAI INVESTMENT COMPANY LIMITED (Incorporated in Bermuda with limited liability)

Date Submitted: 02 October 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02886	Description				
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	2,280,000,000		HKD	0.1	HKD	228,000,000
Increase / decrease (-)					HKD	
Balance at close of the month	2,280,000,000		HKD	0.1	HKD	228,000,000

2. Class of shares	Preference shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	-	Description	Convertible Preference Shares			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	170,000,000		HKD	1	HKD	170,000,000
Increase / decrease (-)					HKD	
Balance at close of the month	170,000,000		HKD	1	HKD	170,000,000

3. Class of shares	Preference shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	-	Description	Redeemable Preference Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	8,600,000	HKD	50	HKD	430,000,000
Increase / decrease (-)				HKD	
Balance at close of the month	8,600,000	HKD	50	HKD	430,000,000

Total authorised/registered share capital at the end of the month: HKD 828,000,000

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02886	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		1,365,877,112	17,378,000	1,383,255,112		
Increase / decrease (-)		-1,936,000	1,936,000			
Balance at close of the month		1,363,941,112	19,314,000	1,383,255,112		

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:

☒ the applicable public float requirement (see below) has been complied with

☐ the applicable public float requirement (see below) has not been complied with

The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:

Applicable public float threshold	Initial Prescribed Threshold - 25% of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares)
Additional information	

2. Class of shares	Preference shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	-	Description	Redeemable Preference Shares			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		2,399,350	0	2,399,350		
Increase / decrease (-)						
Balance at close of the month		2,399,350	0	2,399,350		

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares		Type of shares	Not applicable		Listed on the Exchange (Note 1)			Yes					
Stock code (if listed)		02886		Description											
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month		Number of share options outstanding at close of the month		Number of new shares issued during the month pursuant thereto (A1)		Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)		Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month		The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month	
1).	Share Option Scheme Exercise Price: HK\$1.32	11,668,325		Lapsed		-123,284		11,545,041				11,545,041			
General Meeting approval date (if applicable) 13 January 2021															
2).	Share Option Scheme Exercise Price: HK\$1.69	9,368,367						9,368,367							
General Meeting approval date (if applicable) 13 January 2021															
3).	Share Option Scheme Exercise Price: HK\$1.38	2,163,500						2,163,500						111,157,821	
General Meeting approval date (if applicable) 13 January 2021															

Increase in issued shares (excluding treasury shares): _____ Ordinary shares (AA1)

Decrease in treasury shares: _____ Ordinary shares (AA2)

Total funds raised during the month from exercise of options: HKD _____ 0

Remarks:

No. of share options (including unvested) as at 30 September 2026 :
 (1) 9,368,367 share options (vested : 0 share options; unvested : 9,368,367 share options)
 (2) 2,163,500 share options (vested : 0 share options; unvested : 2,163,500 share options)

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares		Ordinary shares		Type of shares		Not applicable		Listed on the Exchange (Note 1)		Yes					
Stock code (if listed)		02886		Description											
Events				At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)					
														Currency	Amount
1).	Repurchase of shares (shares held as treasury shares)			HKD	1.1037	02 September 2026	08 May 2026	-254,000	254,000						
2).	Repurchase of shares (shares held as treasury shares)			HKD	1.1247	03 September 2026	08 May 2026	-194,000	194,000						
3).	Repurchase of shares (shares held as treasury shares)			HKD	1.1216	04 September 2026	08 May 2026	-234,000	234,000						
4).	Repurchase of shares (shares held as treasury shares)			HKD	1.1391	08 September 2026	08 May 2026	-208,000	208,000						
5).	Repurchase of shares (shares held as treasury shares)			HKD	1.1683	09 September 2026	08 May 2026	-252,000	252,000						
6).	Repurchase of shares (shares held as treasury shares)			HKD	1.1937	10 September 2026	08 May 2026	-158,000	158,000						
7).	Repurchase of shares (shares held as treasury shares)			HKD	1.1854	11 September 2026	08 May 2026	-120,000	120,000						
8).	Repurchase of shares (shares held as treasury shares)			HKD	1.1759	15 September 2026	08 May 2026	-172,000	172,000						
9).	Repurchase of shares (shares held as treasury shares)			HKD	1.1894	17 September 2026	08 May 2026	-68,000	68,000						
10).	Repurchase of shares (shares held as treasury shares)			HKD	1.1899	18 September 2026	08 May 2026	-276,000	276,000						

Increase/ decrease (-) in issued shares (excluding treasury shares): -1,936,000 Ordinary shares (EE1)

Increase/ decrease (-) in treasury shares: 1,936,000 Ordinary shares (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -1,936,000 Ordinary shares

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 1,936,000 Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: Gao Liang

Title: Executive Director
 (Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.
5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
6. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.