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禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

COMPLETION OF VERY SUBSTANTIAL DISPOSAL IN RELATION TO THE DISPOSAL OF PROPERTY

Reference is made to (i) the announcement of Yuzhou Group Holdings Company Limited (the “**Company**”) dated June 16, 2026 in relation to the Disposal; (ii) the circular of the Company dated July 28, 2026 (the “**Circular**”); and (iii) the announcement of the Company dated August 14, 2026 in relation to the poll results of the EGM. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the conditions precedent under the Preliminary Agreement and the Formal Agreement have been fulfilled and Completion took place on October 2, 2026 in accordance with the terms of the Preliminary Agreement and the Formal Agreement.

Following Completion, the Group has ceased to own the Property, being Offices 5801, 5802, 5803, 5805, 5806 and 5813 on the 58th Floor of The Center, No. 99 Queen’s Road Central, Hong Kong.

Pursuant to the Preliminary Agreement and the Formal Agreement, upon Completion, the Purchaser shall lease back the Property to the Vendor. As at the date of this announcement, the Company is still in discussion with the Purchaser regarding the terms of the leaseback arrangement. Accordingly, the definitive terms of the leaseback arrangement have not yet

been agreed as at the date of this announcement. The Company will assess the implications of the leaseback arrangement under the Listing Rules upon finalisation of its terms and will make further announcement(s) as and when appropriate if required under the Listing Rules.

By order of the Board
Yuzhou Group Holdings Company Limited
Kwok Ying Lan
Chairman

Hong Kong, October 2, 2026

As at the date of this announcement, the executive Directors are Ms. Kwok Ying Lan (Chairman) and Mr. Lin Conghui; the non-executive Directors are Mr. Lam Lung On (J.P.) and Mr. Lam Wai Hon; and the independent non-executive Directors are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Mr. Yu Shangyou.