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TIAN CHANG GROUP HOLDINGS LTD.

天 長 集 團 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2182)

INSIDE INFORMATION

ENTERING INTO OF TERM LOAN FACILITY AGREEMENT AND PROVISION OF SECURITY AND CORPORATE GUARANTEE

This announcement is made by Tian Chang Group Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

THE TERM LOAN FACILITY AGREEMENT

The board of directors of the Company (the “**Board**”) hereby announces that on 30 September 2026, a term loan facility agreement (the “**Facility Agreement**”) has been duly executed by Tian Hao New Materials Technology (Hui Zhou) Limited* (天濠新材料科技(惠州)有限公司) (“**Tian Hao**”), an indirect wholly-owned subsidiary of the Company, and Bank of China Limited, Huizhou Branch* (中國銀行股份有限公司惠州分行) (the “**Lender**”), pursuant to which the Lender agreed to provide a term loan facility to Tian Hao of up to RMB280,000,000 bearing a floating interest rate (“**Loan Facility**”) for financing the construction and equipment acquisition for the construction of a new manufacturing plant for advanced materials and semi-solid magnesium alloy injection moulding (“**Magnesium Thixomolding**”).

As security for the performance of Tian Hao’s obligations under the Facility Agreement, (i) Huizhou Tian Chang Industrial Company Limited* (惠州市天長實業有限公司) (“**Huizhou Tian Chang**”), an indirect wholly-owned subsidiary of the Company, entered into a Maximum-Amount Guarantee Contract (最高額保證合同) with the Lender, pursuant to which Huizhou Tian Chang agreed to provide corporate guarantee in favor of the Lender, with a maximum guaranteed amount of RMB280,000,000 and (ii) Tian Hao entered into a Maximum-Amount Mortgage Contract (最高額抵押合同) and a Simplified Principal Debt and Real Estate Mortgage Contract (主債權合同及不動產抵押合同(簡化版本)) with the Lender, pursuant to which Tian Hao granted a mortgage over Tian Hao’s land use rights over the land

parcel #JD134-13-02 located at Xinmin Luotang Area, Huizhou City, Guangdong Province, the People's Republic of China (comprising a gross floor area of 53,731 sq.m.) in favor of the Lender, up to the amount of RMB280,000,000. The Loan Facility together with accrued interest shall be payable in instalments over the facility term of 8 years in accordance with the Facility Agreement.

REASONS FOR AND BENEFITS OF THE FACILITY

References are made to (i) the announcement of the Company dated 12 August 2026 and (ii) the circular of the Company dated 25 August 2026 in relation to the construction of the new manufacturing facility for advanced materials and Magnesium Thixomolding. The Loan Facility provides long-term debt financing at a favorable funding cost to support the ongoing development, capital expenditure, and operational needs of the Group's construction of a new manufacturing plant for advanced materials and Magnesium Thixomolding, which is in line with the Group's extended manufacturing capability in Magnesium Thixomolding which enables the Group to diversify its product portfolio beyond plastic components into lightweight metal components. Having reviewed the Group's financial and liquidity position and the current market borrowing rate, the Board believes that the terms of the Facility Agreement (and transactions and further agreements contemplated thereunder) are on normal commercial terms, are fair and reasonable, and in the interests of the Company and its shareholders as a whole.

LISTING RULES IMPLICATIONS

As Tian Hao and Huizhou Tian Chang are wholly-owned subsidiaries of the Company, the provision of an intra-group corporate guarantee does not constitute a notifiable transaction or a connected transaction under Chapter 14 (pursuant to Rule 14.04(1)(e)(ii)) and Chapter 14A (pursuant to Rule 14A.18(1)) of the Listing Rules respectively. For the avoidance of doubt, the Facility Agreement does not contain pledging of shares by or covenants relating to specific performance of the controlling shareholders of the Company. To the best of the knowledge, information and belief of the directors of the Company, having made all reasonable enquiries, the Lender and its ultimate beneficial owner(s) are third parties independent of and not connected with the Company and its connected persons (or any of their respective associates).

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tian Chang Group Holdings Ltd.
CHAN Tsan Lam
Chairman

Hong Kong, 2 October 2026

As at the date of this announcement, the Board comprises Mr. Chan Tsan Lam, Ms. Poon Po Han Lisa and Ms. Chan Yin Yan as executive directors; and Mr. Ng Chi Wai, Mr. Hung Chun Leung and Mr. Chan Bing Kai as independent non-executive directors.

** For identification purpose only*