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MEGAIN Holding (Cayman) Co., Ltd.

美佳音控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6939)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 5 OCTOBER 2026

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The Board is pleased to announce that the ordinary resolutions proposed at the EGM held on 5 October 2026 were duly passed by the Independent Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of MEGAIN Holding (Cayman) Co., Ltd. (the “**Company**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) both dated 17 September 2026. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolutions as set out in the Notice were duly passed at the EGM held via the e-Voting Portal on Monday, 5 October 2026.

As at the date of the EGM, the total number of issued shares of the Company was 622,500,000 Shares. As at the date of the EGM, Pantum Technology held 81.084% of the equity interest in Geehy PRC. Geehy PRC indirectly held 100% of the issued shares in Geehy International. Geehy International held 314,778,050 Shares, representing approximately 50.57% of the total issued share capital of the Company as at the date of the EGM. Accordingly, Geehy International and its associates were required to abstain and abstained from voting in relation of the relevant resolutions at the EGM.

Save as disclosed above, to the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, (i) there were no Shares held by any Shareholders entitling the holders thereof to attend the EGM but to abstain from voting for the resolutions at the EGM pursuant to Rule 13.40 of the Listing Rules; (ii) no Shareholders were required under the Listing Rules to abstain from voting on the resolutions at the EGM; and (iii) none of the Shareholders had stated their intention in the Circular to vote against or to abstain from

voting on the resolutions at the EGM. The total number of Shares entitling the Independent Shareholders to attend and vote on the resolutions at the EGM was 307,721,950 Shares (representing approximately 49.43% of the total number of issued Shares as at the date of the EGM). The Independent Shareholders or their proxies holding an aggregate of 123,986,000 Shares with voting rights in the Company, representing approximately 19.92% of the total number of issued Shares, attended the EGM.

The resolutions proposed at the EGM were approved by the Independent Shareholders. The poll voting results in respect of the resolutions proposed at the EGM were as follows:

ORDINARY RESOLUTIONS		No. of Votes (%)	
		For	Against
1.	(a) the Purchase Framework Agreement (including the annual caps under the Purchase Framework Agreement) and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and (b) any one of the Directors be and is hereby authorised for and on behalf of the Company to sign, execute, seal (where required) and deliver all such documents and take such action as he/she may deem necessary, desirable, expedient or appropriate in connection with or to implement or give effect to the Purchase Framework Agreement and the transactions contemplated thereunder.	123,986,000 (100%)	0 (0%)
2.	(a) the Supply Framework Agreement (including the annual caps under the Supply Framework Agreement) and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and (b) any one of the Directors be and is hereby authorised for and on behalf of the Company to sign, execute, seal (where required) and deliver all such documents and take such action as he/she may deem necessary, desirable, expedient or appropriate in connection with or to implement or give effect to the Supply Framework Agreement and the transactions contemplated thereunder.	123,986,000 (100%)	0 (0%)

Please refer to the Notice for the full version of the above resolutions.

As more than 50% of the votes were cast in favour of the above resolutions, the resolutions were duly passed as ordinary resolutions.

In accordance with the Listing Rules, the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking at the EGM.

The executive Directors, namely Mr. Wang Dongjie and Mr. Wang Yuanxue; the non-executive Directors, namely Mr. Cheng Hsien-Wei, Mr. Liu Tao and Ms. Yu Erhao; and the independent non-executive Directors, namely Mr. Chen Mark Da-Jiang, Mr. Li Huaxiong and Professor Sun Wenhong attended the EGM by electronic means.

By order of the Board
MEGAIN Holding (Cayman) Co., Ltd.
Wang Dongjie
Chairman

Hong Kong, 5 October 2026

As at the date of this announcement, the Board comprises Mr. Wang Dongjie (Chairman and Executive Director); Mr. Wang Yuanxue (Executive Director); Mr. Cheng Hsien-Wei (Deputy Chairman and Non-executive Director); Mr. Liu Tao (Non-executive Director); Ms. Yu Erhao (Non-executive Director); Mr. Chen Mark Da-Jiang, Mr. Li Huaxiong and Professor Sun Wenhong (being Independent Non-executive Directors).

The English text of this announcement shall prevail over its Chinese text.

* *For identification purposes only*