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**Hong Kong Robotics Group Holding Limited**  
**港仔機器人集團控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 370)**

## **(1) RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE; AND (2) ADJUSTMENTS TO THE SHARE OPTIONS AND AWARDED SHARES**

Reference is made to the prospectus of Hong Kong Robotics Group Holding Limited (the “**Company**”) dated 15 September 2026 (the “**Prospectus**”) and the announcement of the Company dated 27 August 2026 (the “**Announcement**”) in relation to, among others, the Rights Issue. Unless otherwise stated in the context, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus and the Announcement.

### **RESULTS OF RIGHTS ISSUE**

The Board is pleased to announce that as at 4:00 p.m. on Tuesday, 29 September 2026, being the Latest Time for Acceptance of and payment for the Rights Shares, and application and payment for excess Rights Shares:

- (i) 9 valid acceptances of provisional allotments under the PALs in respect of a total of 144,784,586 Rights Shares were received, representing approximately 13.8% of the total number of 1,048,812,995 Rights Shares available under the Rights Issue; and
- (ii) 7 valid applications for excess Rights Shares under the EAFs in respect of a total of 57,518,418 Rights Shares were received, representing approximately 5.5% of the total number of 1,048,812,995 Rights Shares available under the Rights Issue.

In aggregate, 16 valid acceptances and applications in respect of 202,303,004 Rights Shares have been accepted and applied for, representing approximately 19.3% of the total number of 1,048,812,995 Rights Shares available for subscription under the Rights Issue.

Based on the above results, the Rights Issue was under-subscribed, with 846,509,991 Rights Shares remaining unsubscribed, representing approximately 80.7% of the total number of 1,048,812,995 Rights Shares available for subscription under the Rights Issue.

## **EXCESS RIGHTS SHARES**

Given the under-subscription of the Rights Shares, the Directors have allocated the excess Rights Shares on a fair and equitable basis in accordance with the principles set out in the Prospectus. A total of 57,518,418 excess Rights Shares have been allotted and issued to the relevant applicants. Refund cheques for wholly or partially unsuccessful applications for excess Rights Shares, if any, are expected to be posted on or before Wednesday, 7 October 2026.

## **THE UNDERWRITING AGREEMENT**

As all the conditions precedent set out in the Underwriting Agreement had been fulfilled and the Underwriting Agreement had not been terminated by the Underwriter at or before 4:00 p.m. on Wednesday, 30 September 2026, being the Latest Time for Termination, the Rights Issue has become unconditional.

As a result of the under-subscription of the Rights Shares, pursuant to the Underwriting Agreement, the Underwriter and the placing agent, RaffAello Securities (HK) Limited, has procured subscribers to subscribe for a total of 846,509,991 Rights Shares, representing approximately 80.7% of the total number of 1,048,812,995 Rights Shares available for subscription under the Rights Issue.

To the best of the Directors' knowledge, information and belief after having made reasonable enquiries, the Underwriter and all the subscribers it procured, as well as their ultimate beneficial owners, are independent of the Company and its connected persons.

After the subscribers' subscription procured by the Underwriter, the total number of 1,048,812,995 Rights Shares offered under the Rights Issue were fully subscribed.

Details of the shareholding structure of the Company are set out in the section headed "Shareholding Structure of the Company" below in this announcement.

## USE OF PROCEEDS

The gross proceeds from the Rights Issue are approximately HK\$220.3 million and the net proceeds from the Rights Issue after deducting the underwriting commission and all other relevant expenses from the Rights Issue are estimated to be approximately HK\$202.8 million (approximately HK\$0.5 million less than the estimated net proceeds of approximately HK\$203.3 million as disclosed in the Prospectus, primarily due to additional professional fees incurred in connection with the Rights Issue). The Company will apply the net proceeds of the Rights Issue in accordance with the proposed use of proceeds set out in the section headed “Reasons for and Benefits of the Rights Issue and Intended Use of Proceeds” in the Prospectus, save that the shortfall of approximately HK\$0.5 million will be adjusted against the amount allocated to general working capital of the Group (from approximately HK\$23.6 million to approximately HK\$23.1 million), with such adjustment being made to the approximately HK\$14.4 million earmarked for daily operating expenses of the Group’s Hong Kong and PRC operations (adjusted from approximately HK\$14.4 million to approximately HK\$13.9 million).

## SHAREHOLDING STRUCTURE OF THE COMPANY

Based on the information available to the Company and to the best of the Directors’ knowledge, information and belief after having made all reasonable enquiries, as at the date of this announcement, the shareholding structure of the Company immediately before and immediately after completion of the Rights Issue is as follows:

|                                  | Immediately<br>before<br>completion of<br>the Rights Issue<br>– Number<br>of Shares | Immediately<br>before<br>completion of<br>the Rights Issue<br>– Approximate<br>% | Immediately<br>after<br>completion of<br>the Rights Issue<br>– Number<br>of Shares | Immediately<br>after<br>completion of<br>the Rights Issue<br>– Approximate<br>% |
|----------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|
| <b>Shareholders</b>              |                                                                                     |                                                                                  |                                                                                    |                                                                                 |
| <b>Directors</b>                 |                                                                                     |                                                                                  |                                                                                    |                                                                                 |
| Mr. Li Mengzhe ( <i>Note 1</i> ) | 624,980,154                                                                         | 29.79                                                                            | 645,980,154                                                                        | 20.53                                                                           |
| Mr. Liu Tonghui                  | 11,750,000                                                                          | 0.56                                                                             | 11,750,000                                                                         | 0.37                                                                            |
| Mr. Li Haitao                    | 3,550,000                                                                           | 0.17                                                                             | 3,550,000                                                                          | 0.11                                                                            |
| Mr. Qiu Yiyong                   | 1,000,000                                                                           | 0.05                                                                             | 1,500,000                                                                          | 0.05                                                                            |
| Mr. Jia Liquan                   | 375,000                                                                             | 0.02                                                                             | 375,000                                                                            | 0.01                                                                            |
| Dr. Chen Jianqiu                 | 250,000                                                                             | 0.01                                                                             | 250,000                                                                            | 0.01                                                                            |
| <b>Subtotal</b>                  | <b>641,905,154</b>                                                                  | <b>30.60</b>                                                                     | <b>663,405,154</b>                                                                 | <b>21.08</b>                                                                    |

| Shareholders                                                           | Immediately<br>before<br>completion of<br>the Rights Issue<br>– Number<br>of Shares | Immediately<br>before<br>completion of<br>the Rights Issue<br>– Approximate<br>% | Immediately<br>after<br>completion of<br>the Rights Issue<br>– Number<br>of Shares | Immediately<br>after<br>completion of<br>the Rights Issue<br>– Approximate<br>% |
|------------------------------------------------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|
| The Underwriter and/or subscribers<br>procured by it ( <i>Note 2</i> ) | –                                                                                   | –                                                                                | 846,509,991                                                                        | 26.9                                                                            |
| Public Shareholders                                                    | 1,455,720,837                                                                       | 69.40                                                                            | 1,636,523,841                                                                      | 52.02                                                                           |
| <b>Total</b>                                                           | <b>2,097,625,991</b>                                                                | <b>100.00</b>                                                                    | <b>3,146,438,986</b>                                                               | <b>100.00</b>                                                                   |

*Notes:*

- 1 The Shares are held by South Leader Limited (“**South Leader**”), which is wholly-owned by Max Kensho Capital Group Limited (“**Max Kensho Capital**”), which is in turn wholly-owned by Mr. Li Mengzhe, the Chairman and a non-executive Director of the Company. By virtue of the SFO, Mr. Li Mengzhe and Max Kensho Capital are deemed to be interested in all the Shares beneficially held by South Leader.
- 2 To the best of the Directors’ knowledge, information and belief after having made all reasonable enquiries, each of the Underwriter and the subscribers procured by it is a third party independent of, not acting in concert (within the meaning of the Takeovers Code) with and not connected with the Company, any of the Directors, chief executive of the Company or substantial Shareholders of the Company or their respective associates (as defined in the Listing Rules).

## DESPATCH OF SHARE CERTIFICATES

Share certificates for fully-paid Rights Shares are expected to be posted by ordinary post to the registered addresses of each of the Qualifying Shareholders entitled to receive the Rights Shares at their own risk on Wednesday, 7 October 2026.

## COMMENCEMENT OF DEALINGS IN THE FULLY-PAID RIGHTS SHARES

Dealings in the Rights Shares in their fully-paid form on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 8 October 2026.

## ADJUSTMENTS TO THE SHARE OPTIONS AND AWARDED SHARES

As a result of the Rights Issue, adjustments are required to be made (i) to the exercise price and the number of Shares falling to be allotted and issued upon exercise of the outstanding share options (the “**Share Options**”) granted under the share option scheme of the Company adopted on 1 September 2021; and (ii) the number of awarded shares (the “**Awarded Shares**”) granted under the share award scheme of the Company adopted on 10 September 2025.

The adjustments to the Share Options and the Awarded Shares are set out below and will become effective from Wednesday, 7 October 2026, being the date on which the fully-paid Rights Shares are allotted and issued.

### Adjustments to the Share Options

The adjustments to the exercise price of and the number of Shares falling to be issued upon exercise of the Share Options are as follows:

|                      | Immediately prior<br>to the adjustments                                              |                                          | Immediately after<br>the adjustments                                                             |                                                      |
|----------------------|--------------------------------------------------------------------------------------|------------------------------------------|--------------------------------------------------------------------------------------------------|------------------------------------------------------|
|                      | Number of<br>Shares to be<br>issued upon<br>full exercise<br>of the Share<br>Options | Exercise<br>price per<br>Share<br>(HK\$) | Adjusted<br>number of<br>Shares to be<br>issued upon<br>full exercise<br>of the Share<br>Options | Adjusted<br>exercise<br>price per<br>Share<br>(HK\$) |
| <b>Date of grant</b> |                                                                                      |                                          |                                                                                                  |                                                      |
| 28 April 2022        | 16,680,568                                                                           | 0.7194                                   | 18,430,360                                                                                       | 0.6511                                               |
| 29 April 2025        | <u>9,200,000</u>                                                                     | 1.04                                     | <u>10,165,080</u>                                                                                | 0.9413                                               |
| <b>Total</b>         | <b><u>25,880,568</u></b>                                                             |                                          | <b><u>28,595,440</u></b>                                                                         |                                                      |

## Adjustments to the Awarded Shares

The adjustments to the number of Awarded Shares not yet vested are as follows:

| Date of grant   | Number of<br>Awarded<br>Shares not<br>yet vested<br>immediately<br>prior to the<br>adjustments | Adjusted<br>number of<br>Awarded<br>Shares not<br>yet vested<br>immediately<br>after the<br>adjustments |
|-----------------|------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|
| 27 October 2025 | 16,125,000                                                                                     | 17,816,514                                                                                              |
| 20 May 2026     | <u>24,000,000</u>                                                                              | <u>26,517,601</u>                                                                                       |
| <b>Total</b>    | <b><u>40,125,000</u></b>                                                                       | <b><u>44,334,115</u></b>                                                                                |

ZHONGHUI ANDA CPA Limited, the auditor of the Company, has issued a report of factual findings addressed to the Board on agreed-upon procedures performed on the calculation in respect of the adjustments to the exercise price and the number of outstanding Share Options and the number of outstanding Awarded Shares, stating the aforesaid calculation is mathematically accurate and in compliance with Rule 17.03(13) of the Listing Rules and in accordance with the Share Option Scheme or the Share Award Scheme (as applicable).

By Order of the Board  
**Hong Kong Robotics Group Holding Limited**  
**Mr. Li Haitao**  
*Executive Director and Chief Executive Officer*

Hong Kong, 6 October 2026

*As at the date of this announcement, the Board comprises two non-executive Directors, namely Mr. Li Mengzhe (Chairman) and Mr. Qiu Yiyong (Deputy Chairman); four executive Directors, namely Ms. Wang Yingqian (Deputy Chairman), Mr. Li Haitao (Chief Executive Officer), Mr. Jia Liqun and Dr. Chen Jianqiu; and three independent non-executive Directors, namely Mr. Liu Tonghui, Ms. Yin Meiqun and Mr. Ye Jianmu.*