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KFM KINGDOM HOLDINGS LIMITED

KFM 金德控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3816)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement jointly issued by KFM Kingdom Holdings Limited (the “**Company**”) and Luxshare Precision Limited (“**Luxshare Hong Kong**”) dated 30 September 2026 in relation to, among others, the Subscriptions, the acquisition of Sale Shares by Luxshare Hong Kong and the Offer (the “**Joint Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

The Board wishes to announce that Quam Capital Limited (“**QCL**”), a corporation licensed to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed as the Independent Financial Adviser to advise (i) the Independent Board Committee and the Independent Shareholders in respect of the Luxshare Subscription Agreement and the transactions contemplated thereunder; and (ii) the Independent Board Committee and the Offer Shareholders in respect of the Offer. Such appointment has been approved by the Independent Board Committee pursuant to Chapter 14A of the Listing Rules and Rule 2.1 of the Takeovers Code.

The recommendation of the Independent Board Committee and the advice of the Independent Financial Adviser in respect of (i) the Luxshare Subscription Agreement and the transactions contemplated thereunder will be included in the circular to be despatched to the Shareholders; and (ii) the Offer will be included in the Composite Document to be despatched to the Shareholders.

WARNING

AS THE SUBSCRIPTIONS ARE SUBJECT TO THE FULFILMENT OR WAIVER (IF APPLICABLE) OF CERTAIN CONDITIONS PRECEDENT, THE SUBSCRIPTIONS MAY OR MAY NOT PROCEED.

AS THE OFFER WILL ONLY BE MADE AFTER SPA COMPLETION, WHICH IS SUBJECT TO A NUMBER OF CONDITIONS, INCLUDING COMPLETION OF THE LUXSHARE SUBSCRIPTION AGREEMENT, THE OFFER MAY OR MAY NOT PROCEED AND IS THEREFORE A POSSIBILITY ONLY.

SHAREHOLDERS AND POTENTIAL INVESTORS SHOULD NOTE THAT THE INDEPENDENT BOARD COMMITTEE HAS YET TO CONSIDER AND EVALUATE THE OFFER. THE DIRECTORS MAKE NO RECOMMENDATION AS TO THE FAIRNESS OR REASONABLENESS OF THE OFFER OR AS TO THE ACCEPTANCE OF THE OFFER IN THIS ANNOUNCEMENT. SHAREHOLDERS SHOULD READ THE COMPOSITE DOCUMENT, INCLUDING THE RECOMMENDATIONS OF THE INDEPENDENT BOARD COMMITTEE IN RESPECT OF THE OFFER AND A LETTER OF ADVICE FROM THE INDEPENDENT FINANCIAL ADVISER, BEFORE FORMING A VIEW ON THE OFFER.

SHAREHOLDERS AND POTENTIAL INVESTORS ARE (I) REMINDED TO MONITOR THE ANNOUNCEMENT(S) TO BE MADE BY THE COMPANY OR JOINTLY BY LUXSHARE HONG KONG AND THE COMPANY IN RESPECT OF THE PROGRESS OF THE OFFER; AND (II) ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SECURITIES OF THE COMPANY. IF SHAREHOLDERS AND POTENTIAL INVESTORS ARE IN ANY DOUBT ABOUT THEIR POSITION, THEY SHOULD CONSULT THEIR PROFESSIONAL ADVISERS.

By order of the Board
KFM KINGDOM HOLDINGS LIMITED
Mr. Sun Kwok Wah Peter
Chairman

Hong Kong, 7 October 2026

As at the date of this announcement, the executive Directors are Mr. Sun Kwok Wah Peter and Mr. Wong Chi Kwok; and the independent non-executive Directors are Mr. Wan Kam To, Mr. Chan Ming Sun Jonathan and Ms. Cheng Yuan Ting Cana.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.