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**Lesi Group Limited**  
**樂思集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2540)**

**SUPPLEMENTAL ANNOUNCEMENT  
IN RELATION TO THE ANNUAL REPORT  
FOR THE YEAR ENDED 31 DECEMBER 2025**

Reference is made to the annual report of Lesi Group Limited (the “**Company**”) for the year ended 31 December 2025 (the “**Annual Report**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meaning as defined in the Annual Report.

**SUPPLEMENTAL DISCLOSURE TO THE ANNUAL REPORT**

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to provide supplemental information regarding the amount of proceeds brought forward from the year ended 31 December 2025 with the information on the amount of unutilised net proceed as of 1 January 2025 being included.

| Future Plans                                                                 | % of the<br>net proceeds | HK\$ million | Utilised                                                     | Unutilised                                                | Utilised                                                                        | Unutilised                                                   | Expected<br>timeline of<br>fully utilise<br>the use of net<br>proceeds |
|------------------------------------------------------------------------------|--------------------------|--------------|--------------------------------------------------------------|-----------------------------------------------------------|---------------------------------------------------------------------------------|--------------------------------------------------------------|------------------------------------------------------------------------|
|                                                                              |                          |              | net proceeds<br>as of<br>31 December<br>2024<br>HK\$ million | net proceed<br>as of<br>1 January<br>2025<br>HK\$ million | net proceeds<br>during the<br>year ended<br>31 December<br>2025<br>HK\$ million | net proceeds<br>as of<br>31 December<br>2025<br>HK\$ million |                                                                        |
| To expand our mobile<br>advertising business<br>in the PRC                   | 40.0                     | 34.1         | 31.6                                                         | 2.5                                                       | 2.5                                                                             | –                                                            | –                                                                      |
| To expand our short<br>video production<br>capacities                        | 20.0                     | 17.1         | 3.4                                                          | 13.7                                                      | 13.7                                                                            | –                                                            | –                                                                      |
| To enhance and<br>upgrade the functions<br>of our self-developed<br>platform | 20.0                     | 17.1         | 2.2                                                          | 14.9                                                      | 14.9                                                                            | –                                                            | –                                                                      |

| Future Plans                                                                                                                 | % of the<br>net proceeds | HK\$ million | Utilised                                     | Unutilised                                | Utilised                                                        | Unutilised                                   | Expected<br>timeline of<br>fully utilise<br>the use of net<br>proceeds |
|------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------|----------------------------------------------|-------------------------------------------|-----------------------------------------------------------------|----------------------------------------------|------------------------------------------------------------------------|
|                                                                                                                              |                          |              | net proceeds<br>as of<br>31 December<br>2024 | net proceed<br>as of<br>1 January<br>2025 | net proceeds<br>during the<br>year ended<br>31 December<br>2025 | net proceeds<br>as of<br>31 December<br>2025 |                                                                        |
|                                                                                                                              |                          |              | HK\$ million                                 | HK\$ million                              | HK\$ million                                                    | HK\$ million                                 |                                                                        |
| To explore business<br>collaboration<br>and merger<br>and acquisition<br>opportunities with<br>well-established<br>companies | 10.0                     | 8.6          | –                                            | 8.6                                       | –                                                               | 8.6                                          | By 30 June<br>2026                                                     |
| General working capital                                                                                                      | 10.0                     | 8.6          | 8.6                                          | –                                         | –                                                               | –                                            | –                                                                      |
| Total                                                                                                                        | 100.0                    | 85.5         | 45.8                                         | 39.7                                      | 31.1                                                            | 8.6                                          |                                                                        |

By order of the Board  
**Lesi Group Limited**  
**Zhao Libing**  
*Chairman of the Board*

Hong Kong, 7 October 2026

*As at the date of this announcement, the executive Directors are Mr. Zhao Libing, Mr. Yu Canliang, Mr. Nie Jiang and Ms. Shu Qing; the non-executive Director is Ms. Chang Qing; and the independent non-executive Directors are Mr. Lu Yao, Ms. Zheng Hong and Mr. Hu Hui.*