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信達國際控股有限公司
CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 111)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to the confirmation of acceptance of the Further Revised Facility Letter issued by a licensed bank in Hong Kong regarding a revolving loan facility of an amount up to HK\$200,000,000 (or United States dollars / Renminbi equivalent). The Further Revised Facility Letter imposes, among other things, revised specific performance obligations on the controlling shareholder of the Company.

This announcement is made by Cinda International Holdings Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). Reference is made to the announcement of the Company dated 21 February 2025 in relation to the revised letter (the “**Existing Facility Letter**”) entered into by the Company with a licensed bank in Hong Kong (the “**Bank**”) regarding a revised revolving loan facility of an amount up to HK\$120,000,000 (or United States dollars / Renminbi equivalent) made available by the Bank to the Company. The Existing Facility Letter was subsequently revised on 11 September 2025, pursuant to which, the revolving loan facility was increased to an amount up to HK\$200,000,000 (or United States dollars / Renminbi equivalent) (the “**Loan Facility**”), whereas the specific performance obligations on the controlling shareholder of the Company remained unchanged.

HK\$200,000,000 (or United States dollars / Renminbi equivalent) Revolving Loan Facility

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that on 8 October 2026, the Company as borrower confirmed its acceptance of a facility letter dated 17 September 2026 (the “**Further Revised Facility Letter**”) issued by the Bank, pursuant to which among other things, the Bank would revise the Loan Facility subject to the terms and conditions of the Further Revised Facility Letter, which imposes the revised specific performance obligations on the controlling shareholder of the Company. The Loan Facility is subject to the Bank’s review from time to time. The Further Revised Facility Letter shall supersede all the Bank’s previous facility letters and arrangement (unless otherwise specified) relating to the Loan Facility.

Specific Performance Obligations

Pursuant to the Further Revised Facility Letter, defaults (“**Default**”) will be triggered if any default events occurred, including breach of the following loan undertakings, among others:

- (i) China Cinda Asset Management Co., Ltd. (“**China Cinda**”) shall directly or indirectly maintain as the single largest beneficial shareholder of the Company before the completion of the Proposed Mergers;
- (ii) China International Capital Corporation Limited (“**CICC**”) shall directly or indirectly maintain the controlling position in the Company after the completion of the Proposed Mergers.

“**Proposed Mergers**” means the definition on page 46 of the announcement of CICC dated 17 December 2025, as amended and supplemented or otherwise modified from time to time.

As disclosed in the announcement of the Company dated 17 December 2025 in relation to the Proposed Mergers, upon the completion of the Proposed Mergers, the post-merger company (being CICC after the Proposed Mergers) will become the indirect controlling shareholder of the Company. As at the date of this announcement, to the best knowledge, information and belief of the Directors upon making all reasonable enquires, the Proposed Mergers are still not yet completed. As at the date of this announcement, China Cinda indirectly owns approximately 63% of the total number of issued shares of the Company. All amounts (including principal and interest) due or owing by the Company to the Bank under the Further Revised Facility Letter shall, without any demand, become immediately due and payable by the Company if Default is being triggered.

By Order of the Board
Cinda International Holdings Limited
Ren Jie
Executive Director and Chief Executive Officer

8 October 2026

As at the date hereof, the Board comprises:

<i>Executive Directors:</i>	Mr. Zhan Jiang	<i>(Chairman)</i>
	Mr. Ren Jie	<i>(Chief Executive Officer)</i>
	Ms. Yan Qizhong	<i>(Chief Financial Officer)</i>

<i>Independent Non-executive Directors:</i>	Ms. Hu Lielei
	Mr. Li Ying
	Mr. Zhang Yifan

Website: <http://www.cinda.com.hk>