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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Shares in China Galaxy Securities Co., Ltd., you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06881)

INTERIM PROFIT DISTRIBUTION PLAN FOR 2026
RESOLUTION IN RELATION TO THE ESTIMATED ORDINARY
RELATED PARTY TRANSACTIONS FOR 2026
AND
NOTICE OF THE THIRD EXTRAORDINARY
GENERAL MEETING OF 2026

The EGM of China Galaxy Securities Co., Ltd. will be held at Conference Room M1919, Qinghai Finance Building, Building No. 1, No. 8 Xiying Street, Fengtai District, Beijing, the PRC on Thursday, 29 October 2026 at 10:00 a.m. The notice convening the EGM is set out on pages 12 to 14 of this circular.

If you intend to appoint a proxy to attend the EGM, please complete the form of proxy in accordance with the instructions printed thereon and return the same to Computershare Hong Kong Investor Services Limited (for H Shareholders) and the Office of the Board of the Company (for A Shareholders) not less than 24 hours before the time appointed for holding the EGM (i.e. not later than Wednesday, 28 October 2026 at 10:00 a.m.) or any adjournment thereof in person or by post. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof.

8 October 2026

CONTENTS

	<i>Page</i>
DEFINITIONS	1
LETTER FROM THE BOARD	3
NOTICE OF THE THIRD EXTRAORDINARY GENERAL MEETING OF 2026	12

DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

“A Share(s)”	domestic share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which is (are) listed on the Shanghai Stock Exchange and traded in RMB
“A Shareholder(s)”	holder(s) of A Shares
“Articles of Association”	the articles of association of the Company, as amended from time to time
“Board” or “Board of Directors”	the board of Directors of the Company
“Company”	China Galaxy Securities Co., Ltd., a joint stock company with limited liability incorporated in the PRC on 26 January 2007, whose H Shares are listed on the Stock Exchange (Stock Code: 06881) and A Shares are listed on the Shanghai Stock Exchange (Stock Code: 601881)
“Director(s)”	the director(s) of the Company
“EGM” or “Extraordinary General Meeting”	the third extraordinary general meeting of 2026 of the Company to be held at Conference Room M1919, Qinghai Finance Building, Building No. 1, No. 8 Xiyong Street, Fengtai District, Beijing, the PRC on Thursday, 29 October 2026 at 10:00 a.m.
“Group”	the Company and its subsidiaries
“H Share(s)”	overseas listed foreign share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which is (are) listed on the Stock Exchange and traded in Hong Kong dollars
“H Shareholder(s)”	holder(s) of H Shares

DEFINITIONS

“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended from time to time
“PRC”	the People’s Republic of China, but for the purposes of this circular only, excluding Hong Kong, Macau Special Administrative Region and Taiwan region
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	ordinary share(s) of the Company, including A Share(s) and H Share(s)
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

In case of any discrepancy between the English and Chinese versions of this circular, the Chinese version shall prevail.

LETTER FROM THE BOARD



中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06881)

Board of Directors:

Executive Directors:

Mr. WANG Sheng (*Chairman*)

Mr. XUE Jun (*Vice Chairman and President*)

Registered Office in the PRC:

No. 101, 7/F-18/F

Building No. 1, No. 8 Xiyang Street

Fengtai District, Beijing, the PRC

Non-executive Directors:

Mr. YANG Tijing

Ms. LI Hui

Ms. HUANG Yan

Mr. SONG Weigang

Principal Place of Business in Hong Kong:

20th Floor, Wing On Centre

111 Connaught Road Central

Sheung Wan, Hong Kong

Independent Non-executive Directors:

Mr. LIU Li

Mr. MA Zhiming

Ms. FAN Xiaoyun

Mr. LEE Wai Wang Robert

8 October 2026

To the Shareholders

Dear Sir or Madam,

INTERIM PROFIT DISTRIBUTION PLAN FOR 2026
RESOLUTION IN RELATION TO THE ESTIMATED ORDINARY
RELATED PARTY TRANSACTIONS FOR 2026

INTRODUCTION

On behalf of the Board of Directors, I invite you to attend the EGM to be held at Conference Room M1919, Qinghai Finance Building, Building No. 1, No. 8 Xiyang Street, Fengtai District, Beijing, the PRC on Thursday, 29 October 2026 at 10:00 a.m.

The purpose of this circular is to provide you with the information reasonably necessary to enable you to make an informed decision on whether to vote for or against or abstain from voting on the resolutions to be proposed at the EGM.

LETTER FROM THE BOARD

BUSINESSES TO BE CONSIDERED AT THE EGM

Ordinary resolutions will be proposed at the EGM to approve (1) the interim profit distribution plan for 2026; and (2) the resolution in relation to the estimated ordinary related party transactions for 2026.

1. Interim Profit Distribution Plan for 2026

According to the 2026 interim financial report (unaudited) of the Company, the unaudited retained profits of the parent company as of 30 June 2026 amounted to RMB35,929 million. In order to actively fulfil the Company's obligations as a listed company to distribute dividends, and to stabilise investors' expectations regarding dividend distribution, and having given due consideration to the current operating performance, capital position, and risk control indicator requirements, the Company proposes to make an interim profit distribution for 2026 based on the total share capital registered on the record date for the implementation of the equity distribution, with the specific plan as follows:

- (a) The 2026 interim profit distribution will be made to the A Shareholders and H Shareholders whose names appear on the register of members of the Company on the record date for the 2026 interim equity distribution (i.e. 13 November 2026), by means of a cash dividend of RMB1.50 (tax inclusive) for every 10 Shares. Based on the total share capital of the Company of 10,934,402,256 Shares as at 30 June 2026, a total cash dividend of RMB1,640,160,338.40 (tax inclusive) (the “**2026 Interim Dividend**”) is proposed to be distributed, representing 21.04% of the unaudited net profit attributable to shareholders of the listed company for the first half of 2026 of RMB7,797 million. In the event of any change in the total share capital of the Company prior to the record date for the implementation of the equity distribution (i.e. 13 November 2026), the Company intends to maintain the total amount of cash dividend unchanged and adjust the amount of cash distribution per Share accordingly. The remaining undistributed profit available for distribution for the 2026 interim will be carried forward to the next period.
- (b) The 2026 Interim Dividend will be denominated and declared in RMB, and paid in RMB to A Shareholders and investors via the Hong Kong Stock Connect Program, or in its equivalent in HK dollars to H Shareholders (excluding investors via the Hong Kong Stock Connect Program). The exchange rate for conversion into HK dollars will be determined based on the average benchmark exchange rate for conversion between RMB and HK dollars as announced by the People's Bank of China for the five working days prior to the date of the EGM.

The above interim profit distribution plan for 2026 was considered and approved by the Board on 28 August 2026 and is hereby proposed at the EGM for consideration and approval.

LETTER FROM THE BOARD

For the purpose of determining the entitlement of H Shareholders to the 2026 Interim Dividend, the H Share register of members of the Company will be closed from Tuesday, 10 November 2026 to Friday, 13 November 2026 (both days inclusive), during which period no transfer of H Shares will be registered. H Shareholders whose names appear on the H Share register of members of the Company on Friday, 13 November 2026 are entitled to the 2026 Interim Dividend. In order to be entitled to receive the 2026 Interim Dividend, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders), at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Monday, 9 November 2026. The last trading day for H Shares before ex-dividend will be Thursday, 5 November 2026, and trading of ex-dividend H Shares shall commence on Friday, 6 November 2026.

The 2026 Interim Dividend (subject to approval by Shareholders at the EGM) is expected to be distributed on or before Friday, 18 December 2026 to H Shareholders whose names appear on the H Share register of members of the Company on Friday, 13 November 2026.

As for the distribution of the 2026 Interim Dividend to the A Shareholders, the record date is Friday, 13 November 2026, and the ex-dividend date and the dividend distribution date are Monday, 16 November 2026. The Company will announce separately on the Shanghai Stock Exchange details of the arrangements regarding the distribution of the 2026 Interim Dividend to its A Shareholders.

For Hong Kong investors (including enterprises and individuals) investing in the Company's A Shares via the Shanghai Stock Connect Program, the 2026 Interim Dividend will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominee holding such A Shares. The record date, the dividend distribution date and other arrangements for investors via the Shanghai Stock Connect Program will be the same as those for the Company's A Shareholders.

For Mainland investors (including enterprises and individuals) investing in the Company's H Shares via the Hong Kong Stock Connect Program, the Shanghai Branch and the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, as the nominee holding H Shares for investors via the Hong Kong Stock Connect Program, will receive the 2026 Interim Dividend distributed by the Company and distribute such 2026 Interim Dividend in RMB to the relevant investors of H Shares through its depository and clearing system. The record date, the dividend distribution date and other arrangements for investors via the Hong Kong Stock Connect Program will be the same as those for the Company's H Shareholders.

LETTER FROM THE BOARD

2. Resolution in Relation to the Estimated Ordinary Related Party Transactions for 2026

The Company has been approved by the China Securities Regulatory Commission to engage in securities business and provide trading and services relating to securities and financial products. The counterparties and clients with whom it deals are extensive and subject to uncertainty, and may include related parties of the Company. Pursuant to the relevant provisions of the Rules Governing the Listing of Stocks on the Shanghai Stock Exchange (Revised in April 2026) (hereinafter referred to as the “**SSE Listing Rules**”) and the Measures for the Administration of Related Party Transactions of the Company, in order to ensure effective management of related party transactions and information disclosure, and taking into account the needs of the Company’s day-to-day operations and business development, the Company has estimated the ordinary related party transactions for 2026 under the SSE Listing Rules. The details are as follows:

I. Basic Information on Ordinary Related Party Transactions

(I) Deliberation procedures performed for ordinary related party transactions

On 28 August 2026, the Resolution in Relation to the Estimated Ordinary Related Party Transactions for 2026 was considered and adopted at the 19th (regular) meeting of the fifth session of the Board of the Company. When considering the estimated ordinary related party transactions with China Galaxy Financial Holding Company Limited (hereinafter referred to as “**Galaxy Financial Holdings**”), the controlling shareholder of the Company, and its subsidiaries (hereinafter collectively referred to as “**Galaxy Financial Holdings Group**”), the related Directors, Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang, abstained from voting. This resolution has been pre-reviewed and approved by the special meeting of independent Directors and the Audit Committee of the Company.

(II) Estimated ordinary related party transactions of the Company for 2026

Based on the ordinary related party transactions conducted in recent years and in light of its business development needs, the Company has estimated the ordinary related party transactions that may occur in the business operations of the Group for 2026. The estimation period for the ordinary related party transactions for 2026 is from the date on which this resolution is considered and adopted at the EGM to the date on which the resolution in relation to the estimated annual ordinary related party transactions is considered and adopted at the annual general meeting of 2026 of the Company.

LETTER FROM THE BOARD

1. Estimated ordinary related party transactions between the Group and Galaxy Financial Holdings Group

The ordinary related party transactions between the Group and Galaxy Financial Holdings Group are estimated as follows:

Category of Transactions	Transaction Details	2026 Transaction Caps and Relevant Descriptions
Securities and financial services	Securities and financial services provided by the Group to Galaxy Financial Holdings Group in the ordinary course of business on normal commercial terms in accordance with market practices	To be executed in accordance with the Securities and Financial Services Framework Agreement and the Supplemental Agreement to the Securities and Financial Services Framework Agreement considered and adopted at the 33rd (extraordinary) meeting of the fourth session of the Board held on 6 December 2024 and the 7th (extraordinary) meeting of the fifth session of the Board held on 13 October 2025 by the Company
Securities and financial product transactions	Securities and financial product transactions conducted between the Group and Galaxy Financial Holdings Group in day-to-day operations on normal commercial terms in accordance with market practices	To be executed in accordance with the Securities and Financial Product Transactions Framework Agreement considered and adopted at the first extraordinary general meeting of 2026 held on 12 February 2026 by the Company

LETTER FROM THE BOARD

2. Estimated ordinary related party transactions between the Group and other related parties other than Galaxy Financial Holdings Group

Category of Transactions	Related Party	Transaction Details	2026 Transaction Caps and Relevant Descriptions
Securities and financial services	Other related legal entities (or other organisations)	Securities and financial services, including: securities brokerage services; agency sales services; trading seats leasing services; and any other relevant securities and financial services permitted by regulatory authorities	To be calculated based on the actual occurrence due to uncertainties in the occurrence and scale of the business
Securities and financial product transactions	Other related legal entities (or other organisations)	Securities and financial product transactions, including: fixed income securities product transactions; derivative product transactions related to fixed income products; equity product transactions; financing transactions; and any other relevant securities and financial product transactions permitted by regulatory authorities	To be calculated based on the actual occurrence due to uncertainties in the occurrence and scale of the business

In addition, this estimation does not include transactions that are exempt from consideration and disclosure in the manner of related party transactions in accordance with relevant provisions of the SSE Listing Rules.

If transactions between the Company and the above legal entities also constitute connected transactions under the Hong Kong Listing Rules, the Company will separately comply with the applicable procedures under the Hong Kong Listing Rules in respect of specific transactions.

LETTER FROM THE BOARD

II. Information on Related Parties and Related Relationships

(I) Galaxy Financial Holdings

Galaxy Financial Holdings is the controlling Shareholder of the Company. Galaxy Financial Holdings was established in August 2005, with unified social credit code of 91110000710933569J. Its legal representative is LIU Zhihong, and its registered capital is RMB12,890,583,778.08. With its registered address at No. 35 Financial Street, Xicheng District, Beijing, its business scope covers: investment and management in securities, funds, insurance, trust, and banking. Its de facto controller is Central Huijin Investment Ltd. As of the end of 2025, on a consolidated basis, Galaxy Financial Holdings had total assets of RMB893,598 million, total liabilities of RMB716,700 million, and net assets of RMB176,899 million, and the asset-liability ratio was 80.20%. In 2025, its operating revenue was RMB30,334 million and its net profit was RMB13,428 million.

(II) Other related parties involved in ordinary related party transactions

Other related legal entities (or other organisations) involved in the ordinary related party transactions of the Company refer to other related legal entities (or other organisations) in which related natural persons of the Company (including those who have resigned for less than 12 months) serve as directors or senior management.

(III) Execution of previous similar related party transactions and analysis of performance

The ordinary related party transactions carried out by the Company with various related parties in 2025 were incurred based on the day-to-day operational needs of all parties, and there are no performance risks that constitute a material adverse impact on the Company.

III. Main Content and Pricing Policy of Related Party Transactions

(I) Main content of related party transactions

The ordinary related party transactions occurring between the Group and related parties are mainly transactions occurring between the Group and related parties in respect of securities and financial services, and securities and financial product transactions. The specific details are as follows:

1. Securities and financial services

Securities and financial services include various types of securities and financial services provided mutually between the Group and related parties, including but not limited to securities brokerage services; agency sales services; trading seats leasing services; and any other relevant securities and financial services permitted by regulatory authorities.

LETTER FROM THE BOARD

2. Securities and financial product transactions

Securities and financial product transactions include various types of securities and financial product transactions permitted by regulatory authorities conducted between the Group and related parties, including but not limited to fixed income securities product transactions; derivative product transactions related to fixed income products; equity product transactions; financing transactions; and any other relevant securities and financial product transactions permitted by regulatory authorities.

(II) Pricing policy of related party transactions

Under the premise of strict compliance with laws and regulations, regulatory requirements and internal management policies, the Company will determine the prices of ordinary related party transactions with related parties in accordance with the principle of fair prices, with reference to market-oriented price levels, industry practices, and third-party pricing. There are no circumstances in respect of this estimation that harm the interests of the Company and its Shareholders, especially minority Shareholders.

IV. Purpose of Related Party Transactions and Impact on the Company

- (I) The estimated related party transactions all occur from the day-to-day business operations of the Company, and will help the normal conduct of the Company's business;
- (II) The pricing of the estimated related party transactions will be conducted with reference to market prices, which is reasonable and fair, and there are no circumstances that harm the interests of non-related Shareholders and the Company; and
- (III) The estimated related party transactions will not affect the independence of the Company, and will not lead to the Company's principal businesses being dependent on related parties.

The above matters were considered and approved by the Board on 28 August 2026, and are hereby submitted to the EGM for consideration and adoption on an item-by-item basis: (i) the estimated ordinary related party transactions with Galaxy Financial Holdings Group (in which case Galaxy Financial Holdings shall abstain from voting on this resolution); and (ii) the estimated ordinary related party transactions with other related parties (other related legal entities (or other organisations) (if they are Shareholders) shall abstain from voting on this resolution).

EGM

The notice and form of proxy of the EGM are published on the Company's website at www.chinastock.com.cn and the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

LETTER FROM THE BOARD

If you intend to appoint a proxy to attend the EGM, please complete the form of proxy in accordance with the instructions printed thereon and return the same to Computershare Hong Kong Investor Services Limited (for H Shareholders) and the Office of the Board of the Company (for A Shareholders) not less than 24 hours before the time appointed for holding the EGM (i.e. not later than Wednesday, 28 October 2026 at 10:00 a.m.) or any adjournment thereof in person or by post. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof.

VOTING BY POLL

Pursuant to Rule 13.39(4) of the Hong Kong Listing Rules, any vote of Shareholders at a general meeting must be taken by poll. As such, the chairman of the EGM will exercise his power under the Articles of Association to demand a poll for all resolutions proposed at the EGM.

RECOMMENDATION

The Board considers that the resolutions proposed at the EGM are in the interests of the Company and its Shareholders as a whole. As such, the Board recommends you to vote in favour of all the resolutions proposed at the EGM.

Yours faithfully,
By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

NOTICE OF THE THIRD EXTRAORDINARY GENERAL MEETING OF 2026



中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06881)

NOTICE OF THE THIRD EXTRAORDINARY GENERAL MEETING OF 2026

NOTICE IS HEREBY GIVEN that the third extraordinary general meeting of 2026 (the “**EGM**”) of China Galaxy Securities Co., Ltd. (the “**Company**”) will be held at Conference Room M1919, Qinghai Finance Building, Building No. 1, No. 8 Xiying Street, Fengtai District, Beijing, the PRC on Thursday, 29 October 2026 at 10:00 a.m. for the following purposes:

ORDINARY RESOLUTIONS

1. To consider and approve the 2026 interim profit distribution plan of the Company;
2. To consider and approve the resolution in relation to the estimated ordinary related party transactions of the Company for 2026:
 - 2.01 The estimated ordinary related party transactions with China Galaxy Financial Holding Company Limited and its subsidiaries; and
 - 2.02 The estimated ordinary related party transactions with other related parties.

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC, 8 October 2026

NOTICE OF THE THIRD EXTRAORDINARY GENERAL MEETING OF 2026

Notes:

1. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at a general meeting must be taken by poll. As such, each of the resolutions set out in the notice of EGM will be voted by poll. Results of the poll voting will be published on the Company's website at www.chinastock.com.cn and the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk after the EGM.
2. Any shareholder entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or more proxies to attend and vote instead of him/her. A proxy need not be a shareholder of the Company.
3. In order to be valid, the form of proxy together with the notarised power of attorney or other documents of authorisation, if any, must be completed and returned to the Office of the Board of Directors of the Company (for A Shareholders) or the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited (for H Shareholders), not less than 24 hours before the time appointed for holding the EGM (i.e. not later than Wednesday, 28 October 2026 at 10:00 a.m.) or any adjournment thereof. Computershare Hong Kong Investor Services Limited is located at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the form of proxy will not preclude a shareholder from attending and voting in person at the EGM or any adjournment thereof should he/she so wish.
4. For the purpose of determining the entitlement of H Shareholders to attend the EGM, the H Share register of members of the Company will be closed from Monday, 26 October 2026 to Thursday, 29 October 2026 (both days inclusive), during which period no transfer of H Shares will be registered. In order to attend the EGM, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders) at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Friday, 23 October 2026. The Company will announce separately the details of A Shareholders' eligibility for attending the EGM on the Shanghai Stock Exchange.
5. The Company proposed to distribute a cash dividend of RMB1,640,160,338.40 (tax inclusive) (the "**2026 Interim Dividend**"). Based on the total share capital of the Company of 10,934,402,256 shares as of 30 June 2026, a cash dividend of RMB1.50 (tax inclusive) for every 10 shares will be distributed. In case of any changes in the total share capital of the Company before the record date for the implementation of the equity distribution (i.e. Friday, 13 November 2026), the Company intends to maintain the total amount of cash dividends unchanged and adjust the cash distribution amount per share accordingly.

The 2026 Interim Dividend will be denominated and declared in RMB, and paid to A Shareholders and investors via the Hong Kong Stock Connect Program in RMB and to H Shareholders (excluding investors via the Hong Kong Stock Connect Program) in its equivalent in HK dollars, respectively. The conversion rate of HK dollar will be determined based on the average benchmark exchange rate for conversion between RMB and HK dollars as announced by the People's Bank of China for the five working days prior to the date of the EGM.

For the purpose of determining the entitlement of H Shareholders to the 2026 Interim Dividend, the H Share register of members of the Company will be closed from Tuesday, 10 November 2026 to Friday, 13 November 2026 (both days inclusive), during which period no transfer of H Shares will be registered. H Shareholders whose names appear on the H Share register of members of the Company on Friday, 13 November 2026 are entitled to the 2026 Interim Dividend. In order to be entitled to receive the 2026 Interim Dividend, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders), at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Monday, 9 November 2026. The last trading day for H Shares before ex-dividend will be Thursday, 5 November 2026, and trading of ex-dividend H Shares shall commence on Friday, 6 November 2026.

The 2026 Interim Dividend (subject to approval by Shareholders at the EGM) is expected to be distributed on or before Friday, 18 December 2026 to H Shareholders whose names appear on the H Share register of members of the Company on Friday, 13 November 2026.

NOTICE OF THE THIRD EXTRAORDINARY GENERAL MEETING OF 2026

As for the distribution of the 2026 Interim Dividend to the A Shareholders, the record date is Friday, 13 November 2026, and the ex-dividend date and the dividend distribution date are Monday, 16 November 2026. The Company will announce separately on the Shanghai Stock Exchange details of the arrangements regarding the distribution of the 2026 Interim Dividend to its A Shareholders.

For Hong Kong investors (including enterprises and individuals) investing in the Company's A Shares via the Shanghai Stock Connect Program, the 2026 Interim Dividend will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominee holding such A Shares. The record date, the dividend distribution date and other arrangements for investors via the Shanghai Stock Connect Program will be the same as those for the Company's A Shareholders.

For Mainland investors (including enterprises and individuals) investing in the Company's H Shares via the Hong Kong Stock Connect Program, the Shanghai Branch and the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, as the nominee of the investors of H Shares via the Hong Kong Stock Connect Program, will receive the 2026 Interim Dividend distributed by the Company and distribute such 2026 Interim Dividend in RMB to the relevant investors of H Shares via the Hong Kong Stock Connect Program through its depository and clearing system. The record date, the dividend distribution date and other arrangements for investors via the Hong Kong Stock Connect Program will be the same as those for the Company's H Shareholders.

6. Where there are joint holders of any shares, the one whose name stands first in the register of members shall be entitled to attend and vote at the EGM in respect of such shares.
7. Any shareholder or his/her proxy shall produce proof of identity when attending the EGM:
 - (a) Legal representatives of legal person shareholders who attend the meeting shall produce their own identity cards and effective proof of their capacity as legal representatives. Proxies of legal person shareholders shall produce their own identity cards and the form of proxy duly signed by the legal representatives or the board of directors or other governing body of the legal person shareholders according to laws; and
 - (b) Individual shareholders who attend the meeting in person shall produce their identity cards or other effective document or proof of identity and stock account cards. Proxies of individual shareholders shall produce effective proof of identity and form of proxy.
8. The EGM is expected to be held for less than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own travelling and accommodation expenses.
9. The Office of the Board of Directors of the Company is located at Qinghai Finance Building, Building No. 1, No. 8 Xiying Street, Fengtai District, Beijing, the PRC

Tel: 86 (10) 8092 9800

Fax: 86 (10) 8092 6725

As at the date of this notice, the executive directors of the Company are Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang; and the independent non-executive directors are Mr. LIU Li, Mr. MA Zhiming, Ms. FAN Xiaoyun and Mr. LEE Wai Wang Robert.