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XINHUA NEWS MEDIA HOLDINGS LIMITED

新華通訊頻媒控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 309)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO ISSUE OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement (the “**Announcement**”) of Xinhua News Media Holdings Limited (the “**Company**”) published on 7 May 2026 in relation to the issue of new shares under general mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company wishes to clarify that, based on the best of the directors’ knowledge, the shareholding structure of the Company (i) as at the date of the Announcement; and (ii) immediately after Completion should be amended as follows (assuming that there is no change in the number of issued Shares between the date of the Announcement and the Completion):

	As at the date of the Announcement		Immediately after completion of the Placing assuming the Placing Shares are fully subscribed	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
Chen Xiangren	198,523,000	10.28	198,523,000	9.53
Yu Weikun	193,131,000	10.00	193,131,000	9.27
Yu Huilin	—	—	153,000,000	7.34
Other public Shareholders	1,539,415,796	79.72	1,539,415,796	73.86
Total	<u>1,931,069,796</u>	<u>100.00</u>	<u>2,084,069,796</u>	<u>100.00</u>

Shareholders and potential investors should note that the issue of new Shares under the general mandate for settlement of debt as described in the Announcement published on 7 May 2026 (and clarified in this supplemental announcement) is a completed transaction. Completion of that placing has already taken place, and the shareholding structure set out in this announcement reflects the position immediately after such completion.

Separately, the Company has more recently announced a distinct placing of new shares under the general mandate on 2 September 2026. That later placing remains subject to the satisfaction of certain conditions precedent under the Placing Agreement and has not yet completed. The two placings involve different places, different numbers of shares and different commercial terms.

There is no assurance that the conditions of the 2 September 2026 placing will be fulfilled or that the placing will proceed to completion. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Xinhua News Media Holdings Limited
Lin Shuang
Co-Chairman and President

Hong Kong, 8 October 2026

As at the date of this announcement, the Board comprises six executive Directors, namely, Mr. Lo Kou Hong, Mr. Lin Shuang, Mr. Chan Frank Clifford Shui Ting Chu, Ms. Chen Yun, Mr. Wang Xuesong and Mr. Yu Yonghui; three non-executive Directors, namely, Ms. Wang Guan, Mr. Yuen Ka Tai, Wilson and Mr. Chang Ta Tung; and four independent non-executive Directors, namely, Mr. Wang Qi, Mr. Mui Kay Boon, Mr. Tsang Chi Hon and Mr. Liu Kwok Him.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.