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SHEUNG YUE GROUP HOLDINGS LIMITED

上諭集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1633)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE RE-APPOINTMENT OF THE AUDITORS IN THE ANNUAL GENERAL MEETING

Reference is made to the circular (the “**Circular**”) of Sheung Yue Group Holdings Limited (the “**Company**”) dated 27 August 2026 and (ii) the notice of the annual general meeting of the Company dated 27 August 2026 (the “**AGM Notice**”), in relation to, among other things, the re-appointment of Messrs. McMillan Woods (Hong Kong) CPA Limited (the “**Auditors**”) as auditors of the Company. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the AGM Notice.

In relation to the re-appointment of the Auditors on page 6 of the Circular and point 3 of the AGM Notice, the Directors would like to clarify that the basis on the determination of the expected audit fee for the year ended 31 March 2027 is as follows:

The estimated audit fee payable to the Auditors for the annual audit service for the year ended 31 March 2027 is expected to be within the range of HK\$550,000.00 to HK\$600,000.00 (exclusive of out-of-pocket expenses). Such estimated audit fee has been determined after taking into account of factors such as complexity and business plan of the Group, the expected audit scope, the audit timetable and auditor’s resources required. Such estimated audit fee is also arrived at on the assumption that there will be no material change in scope and scale of the Group’s principal business and business model as compared to that of the year ended 31 March 2026, and that the Company will provide timely and adequate assistance and information as reasonably required for the purposes of the audit.

Saved as disclosed and clarified above, all information set out in the Circular and AGM Notice remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Circular and AGM Notice.

By Order of the Board
Sheung Yue Group Holdings Limited
Liang Ying
Chairlady and executive Director

Hong Kong, 8 October 2026

As at the date of this announcement, the Board comprises Ms. Liang Ying and Mr. Chen Yifang as executive Directors, and Ms. Yuen Wai Man, Ms. Zhang Chan and Mr. Ye Jianrong as independent non-executive Directors.