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天機控股有限公司

VIRTUAL MIND HOLDING COMPANY LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1520)

**FURTHER ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2025**

Reference is made to the annual report of Virtual Mind Holding Company Limited (the “**Company**”) for the year ended 31 December 2025 published on 23 April 2026 (the “**Annual Report**”) and the announcement of the Company dated 6 October 2026. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Annual Report.

The Board would like to provide further information below:

As at 1 January 2025, the maximum number of Shares which may be allotted and issued in respect of all share options and award shares to be granted under the 2023 Share Option Scheme and the Share Award Scheme was 50,619,358 shares including the service provider sub-limit of 5,061,935 shares. As at 31 December 2025, the Scheme Mandate Limit had been fully utilized and no further Shares may be allotted and issued in respect of all share options and award shares to be granted under the 2023 Share Option Scheme and the Share Award Scheme.

The Company intends to use the treasury shares, when it considers necessary and expedient, for (i) the settlement of the underlying shares upon the vesting of share awards pursuant to the Share Award Scheme; (ii) the settlement of part or all of the consideration of transactions conducted by the Group from time to time; and (iii) the sale of treasury shares subject to the compliance with the Listing Rules.

Save as disclosed above, all other information set out in the Annual Report remains unchanged.

By order of the Board
Virtual Mind Holding Company Limited
Mei Weiyi
Chairman and Executive Director

Hong Kong, 8 October 2026

As at the date of this announcement, the executive Directors are Mr. Mei Weiyi, Ms. Tin Yat Yu Carol and Mr. Wong Wai Kai Richard; the non-executive Director is Ms. Kot Mui; and the independent non-executive Directors are Mr. Tang Shu Pui Simon, Mr. Hon Ming Sang and Mr. Cheung Pak To BBS.