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Continental Aerospace Technologies Holding Limited

大陸航空科技控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 232)

ANNOUNCEMENT

(1) DESPATCH OF CHEQUES AND COMPLETION OF WIRE TRANSFERS FOR PAYMENT OF THE SPECIAL DIVIDEND ON DISPOSAL AND THE CASH DIVIDEND ON PROPERTY DISPOSAL; (2) WITHDRAWAL OF LISTING; AND (3) WINDING UP PROPOSAL

References are made to (i) the announcement dated 5 June 2026, jointly issued by Continental Aerospace Technologies Holding Limited (the “**Company**”) and MOBILE ACQUISITIONCO, LLC (the “**Purchaser**”), in relation to, among other things, the Proposals, the Property Disposal and other matters described therein; (ii) the announcement dated 26 June 2026 issued by the Company in relation to the extension of the date for despatching the Circular; (iii) the announcement dated 23 July 2026, jointly issued by the Company and the Purchaser, in relation to satisfaction of a condition precedent; (iv) the announcement dated 31 July 2026 issued by the Company in relation to the further extension of the date for despatching the Circular; (v) the announcement dated 31 August 2026 issued by the Company in relation to the Capital Reorganization; (vi) the circular dated 31 August 2026, jointly issued by the Company and the Purchaser (the “**Circular**”), in relation to, among others, the Proposals, the Property Disposal and other matters described therein; (vii) the announcement dated 21 September 2026, jointly issued by the Company and the Purchaser in relation to the poll results of the SGM; and (viii) the announcement dated 30 September 2026, jointly issued by the Company and the Purchaser in relation to, among other things, the completion of the Disposal and the Property Disposal and declaration of the Special Dividend on Disposal and the Cash Dividend on Property Disposal (the “**Completion Announcement**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Circular.

DESPATCH OF CHEQUES AND COMPLETION OF WIRE TRANSFERS FOR PAYMENT OF THE SPECIAL DIVIDEND ON DISPOSAL AND THE CASH DIVIDEND ON PROPERTY DISPOSAL

The Board is pleased to announce that on 8 October 2026, the despatch of cheques and (to the extent the relevant Shareholders have provided specific and valid banking instructions to the share registrars of the Company) wire transfers for payment of the Special Dividend on Disposal and the Cash Dividend on Property Disposal to the Eligible Shareholders have been completed. Cheques for payment of the Special Dividend on Disposal and the Cash Dividend on Property Disposal have been despatched to the Eligible Shareholders at their respective addresses appearing in the registers of Shareholders of the Company on the Record Date (i.e., Monday, 28 September 2026) by ordinary post or (to the extent possible) courier service at the risk of the Eligible Shareholders.

WITHDRAWAL OF LISTING

As disclosed in the Completion Announcement, the Company has made an application for, and the Stock Exchange has approved, the Proposed Delisting in accordance with Rule 6.15(2) of the Listing Rules subject to fulfillment of all other conditions of the Proposals as described in the Circular. As all the outstanding conditions of the Proposals have been fulfilled (including but not limited to the completion of the distribution of the Special Dividend on Disposal), the withdrawal of the listing of the Shares on the Stock Exchange will become effective at 9:00 a.m. on Tuesday, 13 October 2026.

WINDING UP PROPOSAL

The Directors will resolve to wind up the Company voluntarily as soon as practicable following the payment of any further dividend on its surplus cash and the full settlement of outstanding liabilities of the Group (if any). Please refer to the Circular for further details of the Winding Up Proposal and the proposed further dividend on surplus cash. The Company will publish further announcements on its website (<https://www.cath.com.hk>) and the website of the SFC (<http://www.sfc.hk>) advising Shareholders of the proposed declaration of any further dividend on its surplus cash, further details of the Winding Up Proposal, the entitlements (if any) of the Eligible Shareholders upon the winding up of the Company and the timing of payment in respect of such entitlements in accordance with the terms of the Winding Up Proposal.

By order of the Board
Continental Aerospace Technologies Holding Limited
Huang Yongfeng
Chairman

Hong Kong, 8 October 2026

As at the date of this announcement, the Board comprises Mr. Huang Yongfeng, Mr. Zhang Zhibiao, Mr. Yu Xiaodong, Ms. Hu Min and Mr. Huang Kai as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.