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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated September 28, 2026 (the “**Prospectus**”) issued by Beijing ESWIN Computing Technology Co., Ltd. (北京奕斯偉計算技術股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus.*

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

No stabilizing manager will be appointed, and it is anticipated that no stabilization activities will be carried out in relation to the Global Offering.

Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, October 9, 2026).

ESWIN

Beijing ESWIN Computing Technology Co., Ltd.

北京奕斯偉計算技術股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 1,617,310,000 H Shares (taking into account the partial exercise of the Offer Size Adjustment Option)
Number of Hong Kong Offer Shares	: 157,022,000 H Shares
Number of International Offer Shares	: 1,460,288,000 H Shares (taking into account the partial exercise of the Offer Size Adjustment Option)
Final Offer Price	: HK\$1.55 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%
Nominal value	: RMB0.1 per H Share
Stock code	: 01256

*Joint Sponsors, Sponsor-Overall Coordinators, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers*



CITIC SECURITIES



中信建投國際
CHINA SECURITIES INTERNATIONAL

*Overall Coordinators, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers*



华泰国际
HUATAI INTERNATIONAL



广发证券
GF SECURITIES

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



華金證券國際
Huajin Securities International

CMBI 招銀國際

Joint Bookrunners and Joint Lead Managers



光源金融
LIGHTHOUSE FINANCIAL

Beijing ESWIN Computing Technology Co., Ltd.

北京奕斯偉計算技術股份有限公司

ANNOUNCEMENT OF FINAL OFFER PRICE AND ALLOTMENT RESULTS

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated September 28, 2026 (the “**Prospectus**”) issued by Beijing ESWIN Computing Technology Co., Ltd. (the “**Company**”).

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company Information

Stock Code	01256
Stock short name	ESWIN COMPUTING
Dealings commencement date	October 9, 2026*

*see note at the end of the announcement

Price Information

Final Offer Price	HK\$1.55
Offer Price Range	HK\$1.48 - HK\$1.59

Offer Shares and Share Capital

Number of Offer Shares (taking into account the partial exercise of the Offer Size Adjustment Option)	1,617,310,000
Number of Offer Shares in Hong Kong Public Offering	157,022,000
Number of Offer Shares in International Offering (taking into account the partial exercise of the Offer Size Adjustment Option)	1,460,288,000
Number of issued Shares upon Listing (following the completion of the Share Subdivision and taking into account the partial exercise of the Offer Size Adjustment Option)	22,038,743,040

The number of Offer Shares above is determined after taking into account the additional Offer Shares issued under the following Offer Size Adjustment Option.

Offer Size Adjustment Option (Upsize option)

Number of additional Offer Shares issued under the option	47,106,000
- Hong Kong Public Offering	N/A
- International Offering	47,106,000

The Offer Size Adjustment Option has been exercised partially, pursuant to which the Company is issuing and allotting 47,106,000 additional Offer Shares, representing approximately 3.00% of the total number of Offer Shares initially available under the Global Offering, at the final Offer Price.

Proceeds	
Gross proceeds (Note)	HK\$2,506.8 million
Less: Estimated listing expenses payable based on the Offer Price	HK\$121.2 million
Net proceeds	HK\$2,385.7 million

Note: Gross proceeds refer to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus. The Company intends to apply the additional net proceeds from the exercise of the Offer Size Adjustment Option for the purposes as set out in the section headed “Future Plans and Use of Proceeds” of the Prospectus on a pro rata basis.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	18,776
No. of successful applications	7,649
Subscription level	9.09 times
Claw-back triggered	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	157,022,000
No. of Offer Shares reallocated from the International Offering	0
Final no. of Offer Shares under the Hong Kong Public Offering	157,022,000
% of Offer Shares under the Hong Kong Public Offering to the Global Offering (taking into account the partial exercise of the Offer Size Adjustment Option)	9.71%

Note: For details of the final allocation of H Shares to the Hong Kong Public Offering, investors can refer to <https://www.eipo.com.hk/eIPOAllotment> to perform a search by identification document number or <https://www.eipo.com.hk/eIPOAllotment> for the full list of allottees.

INTERNATIONAL OFFERING

No. of places	45
Subscription Level	1.95 times
No. of Offer Shares initially available under the International Offering	1,413,182,000

No. of Offer Shares reallocated to the Hong Kong Public Offering	0
Final no. of Offer Shares under the International Offering (taking into account the partial exercise of the Offer Size Adjustment Option)	1,460,288,000
% of Offer Shares under the International Offering to the Global Offering (taking into account the partial exercise of the Offer Size Adjustment Option)	90.29%

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to the close associates of certain existing Shareholders, and (b) a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to, among other things, allocate further H Shares in the International Offering to certain Cornerstone Investors and/or their close associates, (i) none of the Offer Shares subscribed for by the placees and the public offer subscribers have been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive of the Company, the Single Largest Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates; (ii) none of the placees and the public offer subscribers who have subscribed for or purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, the Single Largest Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it; (iii) there is no side agreement or arrangement between the Company, any of the Directors, Supervisors, chief executive of the Company, the Single Largest Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates, on one hand, and the public offer subscribers or the placees who have subscribed for or purchased the Offer Shares, on the other hand; (iv) there is no side agreement or arrangement between the Company, any of the Directors, Supervisors, chief executive of the Company, the Single Largest Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates, on one hand, and any other parties, on the other hand, in connection with the subscription, purchase, disposal, turnover, or valuation of the Shares; and (v) no rebate has been, directly or indirectly, provided by the Company, any of the Directors, Supervisors, chief executive of the Company, the Single Largest Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates, or syndicate members, or any other brokers involved in the Global Offering, to any investors in the Hong Kong Public Offering or placees in the International Offering.*

The placees in the International Offering include the following:

Cornerstone Investors

Investor ^{Note 1}	No. of Offer Shares allocated	Approximate % of total number of Offer Shares (taking into account the partial exercise of the Offer Size Adjustment Option)	Approximate % of H Shares in issue of the Company after the Global Offering (taking into account the partial exercise of the Offer Size Adjustment Option)	Approximate % of total issued share capital in the Company after the Global Offering (taking into account the partial exercise of the Offer Size Adjustment Option)	Existing Shareholders or their close associates ^{Note 2}
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E-Town Shenghai Fund	224,382,000	13.87%	2.20%	1.02%	Yes
Hefei Construction Investment	111,664,000	6.90%	1.09%	0.51%	No
Ocean Fine Industrial <i>Note 4</i>	100,000,000	6.18%	0.98%	0.45%	No
Chipmore International <i>Note 4</i>	48,386,000	2.99%	0.47%	0.22%	No
GBAHIL <i>Note 4</i>	75,924,000	4.69%	0.74%	0.34%	No
— <i>Mega Prime</i>	37,962,000	2.35%	0.37%	0.17%	No
— <i>Poly Platinum</i>	37,962,000	2.35%	0.37%	0.17%	No
CITIC AM HK <i>Note 3</i>	64,516,000	3.99%	0.63%	0.29%	Yes
Direct Link Resources	64,516,000	3.99%	0.63%	0.29%	No
Orix	21,258,000	1.31%	0.21%	0.10%	No
Grit No.1 Equity Fund <i>Note 4</i>	38,708,000	2.39%	0.38%	0.18%	No
Total	749,354,000	46.33%	7.34%	3.40%	N/A

Notes:

1. For further details of the Cornerstone Investors, please refer to the section headed “Cornerstone Investors” in the Prospectus.
2. Among the Cornerstone Investors, each of E-Town Shenghai Fund and CITIC AM HK is a close associate of an existing Shareholder of the Company, namely Beijing E-Town Chuangxin Entrepreneurship and Investment Center (Limited Partnership) (北京屹唐創欣創業投資中心(有限合夥)) and CITIC Securities Investment Co., Ltd. (中信證券投資有限公司). The Stock Exchange has granted a waiver from strict compliance with Rule 10.04 of, and consent under paragraph 1C(2) of the Placing Guidelines, to permit each of E-Town Shenghai Fund and CITIC AM HK to participate in the Global Offering as a cornerstone investor. Please refer to the section headed “Waivers – Waiver in respect of Subscription of Offer Shares by Close Associates of Existing Shareholders as Cornerstone Investors” of the Prospectus for details.
3. Among the Cornerstone Investors, CITIC AM HK is a connected client of CLSA Limited for the purpose of paragraph 1B of the Placing Guidelines. The Stock Exchange has granted a consent under paragraph 1C(1) of the Placing Guidelines to permit CITIC AM HK to participate in the Global Offering as a cornerstone investor. Please refer to the section headed “Waivers – Consent in respect of Subscription

of Offer Shares by a Cornerstone Investor who is a Connected Client” of the Prospectus for details.

4. Only taking into account the H Shares allocated to the relevant investors as cornerstone investors under the Global Offering. In addition to the Offer Shares subscribed for as Cornerstone Investors, each of Ocean Fine Industrial, Chipmore International, GBAHIL (including both Mega Prime and Poly Platinum) and Grit No.1 Equity Fund was allocated further Offer Shares as placees in the International Offering. Please refer to the section headed “Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained” in this announcement for details. Only the Offer Shares subscribed for as Cornerstone Investors are subject to lock-up as indicated below. For details, please refer to the section headed “Lock-up Undertakings – Cornerstone Investors” in this announcement.

Allottees with Waivers/Consents Obtained

Investor	No. of Offer Shares allocated	Approximate % of total number of Offer Shares (taking into account the partial exercise of the Offer Size Adjustment Option)	Approximate % of H Shares in issue of the Company after the Global Offering (taking into account the partial exercise of the Offer Size Adjustment Option)	Approximate % of total issued share capital in the Company after the Global Offering (taking into account the partial exercise of the Offer Size Adjustment Option)	Relationship
Allottee with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by close associates of certain existing Shareholders ^{Note1}					
E-Town Shenghai Fund ^{Note 2}	224,382,000	13.87%	2.20%	1.02%	A close associate of an existing Shareholder
CITIC AM HK ^{Note 2}	64,516,000	3.99%	0.63%	0.29%	A close associate of an existing Shareholder
Bicycle Investment Limited (百思科投資有限公司) (“Bicycle Investment”) ^{Note 3}	19,354,000	1.20%	0.19%	0.09%	A close associate of an existing Shareholder
GF Securities Asset Management (Guangdong) Co., Ltd. (“GF Securities AM”) ^{Note 4}	50,000	0.003%	0.0005%	0.0002%	A close associate of an existing Shareholder
Allottee with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients ^{Note1}					

CITIC AM HK ^{Note 2}	64,516,000	3.99%	0.63%	0.29%	Connected client as a Cornerstone Investor
GF Securities AM ^{Note 5}	50,000	0.003%	0.0005%	0.0002%	Connected client as a placee
<i>Allottee with consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to certain Cornerstone Investors and/or their close associates</i> ^{Note 1 and Note 6}					
Ocean Fine Industrial	30,322,000	1.87%	0.30%	0.14%	A Cornerstone Investor
Ms. Bao Qin	19,354,000	1.20%	0.19%	0.09%	A close associate of Ocean Fine Industrial, a Cornerstone Investor
Chipmore International	52,846,000	3.27%	0.52%	0.24%	A Cornerstone Investor
GBAHIL	19,348,000	1.20%	0.19%	0.09%	A Cornerstone Investor
— <i>Mega Prime</i>	9,674,000	0.60%	0.09%	0.04%	A Cornerstone Investor
— <i>Poly Platinum</i>	9,674,000	0.60%	0.09%	0.04%	A Cornerstone Investor
Mr. Wang Zhaoyi	6,450,000	0.40%	0.06%	0.03%	A close associate of Direct Link Resources, a Cornerstone Investor
Grit No.1 Equity Fund	12,566,000	0.78%	0.12%	0.06%	A Cornerstone Investor

Notes:

- For details of (i) waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by the close associates of certain existing Shareholders, (ii) consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, and (iii) consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to certain Cornerstone Investors and/or their close associates, please refer to the section headed “Others/Additional Information” in this announcement.
- The Stock Exchange has granted a waiver from strict compliance with Rule 10.04 of the Listing Rules, and consent under paragraph 1C(2) of the Placing Guidelines, to permit each of E-Town Shenghai Fund

and CITIC AM HK to participate in the Global Offering as a cornerstone investor. Please refer to the section headed “Waivers – Waiver in respect of Subscription of Offer Shares by Close Associates of Existing Shareholders as Cornerstone Investors” of the Prospectus for details. The Stock Exchange has also granted a consent under paragraph 1C(1) of the Placing Guidelines to permit CITIC AM HK to participate in the Global Offering as a cornerstone investor. Please refer to the section headed “Waivers – Consent in respect of Subscription of Offer Shares by a Cornerstone Investor who is a Connected Client” of the Prospectus for details.

3. Bicycle Investment is wholly owned by Ms. Xue Mei (薛梅), the spouse of Mr. Zhou Hui (周暉) who is an existing Shareholder of the Company. Therefore, as of the date of this announcement, Bicycle Investment is a close associate (as defined in the Listing Rules) of Mr. Zhou Hui, an existing Shareholder of the Company who holds 2,940,521 Shares of the Company, representing approximately 0.14% of the total issued share capital of the Company immediately before the completion of the Global Offering and approximately 0.13% of the total issued share capital of the Company immediately following completion of the Global Offering (taking into account the partial exercise of the Offer Size Adjustment Option).
4. GF Securities AM is a direct wholly-owned subsidiary of GF Securities Co., Ltd. (廣發証券股份有限公司) which wholly owns GF Qianhe Investment Co., Ltd. (廣發乾和投資有限公司), an existing Shareholder of the Company. Therefore, as of the date of this announcement, GF Securities AM is a close associate (as defined in the Listing Rules) of GF Qianhe Investment Co., Ltd., an existing Shareholder of the Company which holds 8,773,402 Shares of the Company, representing approximately 0.43% of the total issued share capital of the Company immediately before the completion of the Global Offering and approximately 0.40% of the total issued share capital of the Company immediately following completion of the Global Offering (taking into account the partial exercise of the Offer Size Adjustment Option).
5. As of the date of this announcement, GF Securities AM is also a connected client of GF Securities (Hong Kong) Brokerage Limited for the purpose of paragraph 1B of the Placing Guidelines. For details, please refer to the section headed “Others/Additional Information” in this announcement.
6. The number of Offer Shares allocated to each of Ocean Fine Industrial, Chipmore International, GBAHIL (including both Mega Prime and Poly Platinum) and Grit No.1 Equity Fund listed in this subsection only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed “Allotment Results Details – International Offering – Cornerstone Investors” in this announcement.

LOCK-UP UNDERTAKINGS

Single Largest Shareholders

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing (following the completion of the Share Subdivision)	Approximate % of Unlisted Shares in issue of the Company after the Global Offering subject to lock-up undertakings upon Listing ^{Note 1}	Approximate % of total issued share capital in the Company after the Global Offering subject to lock-up undertakings upon Listing ^{Note 1}	Last day subject to the lock-up undertakings ^{Note 2}
ESWIN Group ^{Note 3}	6,442,494,240 Unlisted Shares	54.43%	29.23%	October 8, 2027

Yili Technology <i>Note 3</i>	2,597,346,360 Unlisted Shares	21.95%	11.79%	October 8, 2027
Yixiang Technology <i>Note 3</i>	222,693,000 Unlisted Shares	1.88%	1.01%	October 8, 2027
Yiming Technology <i>Note 3</i>	6,442,494,240 Unlisted Shares	54.43%	29.23%	October 8, 2027
Mr. Wang Dongsheng <i>Note 3</i>	6,442,494,240 Unlisted Shares	54.43%	29.23%	October 8, 2027
Mr. Mi Peng <i>Note 3</i>	6,442,494,240 Unlisted Shares	54.43%	29.23%	October 8, 2027
Mr. Yang Xinyuan <i>Note 3</i>	6,442,494,240 Unlisted Shares	54.43%	29.23%	October 8, 2027
Mr. Liu Huanping <i>Note 3</i>	6,442,494,240 Unlisted Shares	54.43%	29.23%	October 8, 2027

Notes:

- Taking into account the partial exercise of the Offer Size Adjustment Option.*
- The expiry day of the lock-up period shown in the table above is pursuant to the PRC Company Law. In accordance with the relevant Listing Rule and guidance materials, the required lock-up for the First Six Month Period ends on April 8, 2027. For details, please refer to the section headed “Underwriting – Underwriting Arrangements and Expenses – Undertakings to the Stock Exchange pursuant to the Listing Rules” of the Prospectus.*
- Immediately following the Global Offering and Share Subdivision, each of ESWIN Group, Yili Technology and Yixiang Technology directly holds 3,622,454,880 Unlisted Shares, 2,597,346,360 Unlisted Shares and 222,693,000 Unlisted Shares of our Company. Further, ESWIN Group also manages as the sole general partner of Yili Technology and Yixiang Technology. ESWIN Group is held by Yiming Technology, Mr. Mi Peng, Mr. Yang Xinyuan and Mr. Liu Huanping as to 52.4003%, 7.2057%, 4.3234% and 3.9908%, respectively. Yiming Technology is held by Mr. Wang Dongsheng as to 63% as its sole general partner. As such, ESWIN Group is deemed to be interested in the Shares held by Yili Technology and Yixiang Technology, and each of Yiming Technology, Mr. Wang Dongsheng, Mr. Mi Peng, Mr. Yang Xinyuan and Mr. Liu Huanping is deemed to be interested in the Shares held by ESWIN Group. For details, please refer to the section headed “Relationship with the Single Largest Shareholders” of the Prospectus.*

Cornerstone Investors

Name	Number of Shares held in the Company subject to lock-up undertakings upon	Approximate % of H Shares in issue of the Company after the Global Offering subject to lock-up	Approximate % of total issued share capital in the Company after the Global Offering	Last day subject to the lock-up undertakings <i>Note 2</i>
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	<i>Listing (following the completion of the Share Subdivision)</i>	<i>undertakings upon Listing ^{Note 1}</i>	<i>subject to lock-up undertakings upon Listing ^{Note 1}</i>	
E-Town Shenghai Fund	224,382,000	2.20%	1.02%	April 8, 2027
Hefei Construction Investment	111,664,000	1.09%	0.51%	April 8, 2027
Ocean Fine Industrial	100,000,000	0.98%	0.45%	April 8, 2027
Chipmore International	48,386,000	0.47%	0.22%	April 8, 2027
GBAHIL	75,924,000	0.74%	0.34%	April 8, 2027
— <i>Mega Prime</i>	37,962,000	0.37%	0.17%	April 8, 2027
— <i>Poly Platinum</i>	37,962,000	0.37%	0.17%	April 8, 2027
CITIC AM HK	64,516,000	0.63%	0.29%	April 8, 2027
Direct Link Resources	64,516,000	0.63%	0.29%	April 8, 2027
Orix	21,258,000	0.21%	0.10%	April 8, 2027
Grit No.1 Equity Fund	38,708,000	0.38%	0.18%	April 8, 2027
Total	749,354,000	7.34%	3.40%	N/A
<i>Notes:</i> 1. Taking into account the partial exercise of the Offer Size Adjustment Option. 2. In accordance with the relevant cornerstone investment agreements, the required lock-up ends on April 8, 2027, being six months following the Listing Date. The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.				

Existing Shareholders (other than the Single Largest Shareholders)

<i>Name</i>	<i>Number of H Shares and/or Unlisted Shares held in the Company subject to lock-up undertakings upon Listing (following the completion of the Share Subdivision)</i>	<i>Approximate % of total issued share capital in the Company after the Global Offering subject to lock-up undertakings upon Listing ^{Note 1}</i>	<i>Last day subject to the lock-up undertakings ^{Note 2}</i>
Boxin Chuangcheng	931,136,800 H Shares	4.22%	October 8, 2027
Bosi Zongheng	592,977,460 H Shares	2.69%	October 8, 2027
Boming Weiye	300,802,680 H Shares	1.36%	October 8, 2027

Ningbo Zhuangxuan	1,137,275,400 Unlisted Shares	5.16%	October 8, 2027
Shanghai Qianyou	231,342,480 Unlisted Shares	1.05%	October 8, 2027
Beijing Singularity Power	1,181,037,030 H Shares	5.36%	October 8, 2027
Legend Capital Shengyuan	505,799,380 H Shares	2.30%	October 8, 2027
Legend Capital Yongyi	476,873,020 H Shares	2.16%	October 8, 2027
Legend Capital Jiayun	107,406,240 H Shares	0.49%	October 8, 2027
China IC Fund II	1,052,809,380 Unlisted Shares	4.78%	October 8, 2027
Sanxing Zhiying	553,356,000 H Shares	2.51%	October 8, 2027
Xuzhou Yixing	84,124,400 H Shares	0.38%	October 8, 2027
Broad Vision Funds Venture	378,935,620 Unlisted Shares	1.72%	October 8, 2027
Broad Vision Funds Phase III	134,599,420 Unlisted Shares	0.61%	October 8, 2027
Broad Vision Funds Tianchen	84,124,400 Unlisted Shares	0.38%	October 8, 2027
Shenzhen Tianbao Qiushi Investment Enterprise (L.P.) (深圳天寶秋石投資企業 (有限合夥))	336,498,360 Unlisted Shares	1.53%	October 8, 2027
Suzhou Fenhu Investment Group Co., Ltd. (蘇州汾湖投資集團有限公司)	168,249,180 H Shares	0.76%	October 8, 2027
	168,249,180 Unlisted Shares	0.76%	October 8, 2027
Zhejiang Haining Juanhu Innovation Investment Co., Ltd. (浙江海寧鵲湖創新 投資有限公司)	235,548,700 H Shares	1.07%	October 8, 2027
Haining Industrial Investment Group Co., Ltd. (海寧市實業產業投資集團有限公 司)	100,949,660 H Shares	0.46%	October 8, 2027
Zhuhai Tech Changyi Investment Co., Ltd. (珠海珠科長宜投資有限公司)	219,335,340 Unlisted Shares	1.00%	October 8, 2027
Guangzhou Technology Innovation Industrial Investment Fund (L.P.) (廣州科 創產業投資基金合夥企業(有限合夥))	26,300,000 H Shares	0.12%	October 8, 2027
	61,434,020 Unlisted Shares	0.28%	October 8, 2027
Wuxi SAIC Jinshi Innovation Industrial Fund (L.P.) (無錫上汽金石創新產業基金 合夥企業(有限合夥))	300,802,680 Unlisted Shares	1.36%	October 8, 2027
Xinzhi (Shenzhen) Private Equity Investment Fund (L.P.) (信郅(深圳)私募 股權投資基金合夥企業(有限合夥))	252,373,580 H Shares	1.15%	October 8, 2027
China Development Bank Technology	50,133,780 H Shares	0.23%	October 8, 2027

Venture Capital Co., Ltd. (國開科技創業投資有限責任公司)			
Beijing Ruiyi Venture Capital Fund (L.P.) (北京瑞沂創業投資基金(有限合夥))	131,601,030 H Shares	0.60%	October 8, 2027
	131,601,030 Unlisted Shares	0.60%	October 8, 2027
Shanghai Guoxin Venture Capital Co., Ltd. (上海國鑫創業投資有限公司)	87,734,020 H Shares	0.40%	October 8, 2027
	87,734,020 Unlisted Shares	0.40%	October 8, 2027
Xiamen Haitong Jinyuan Equity Investment (L.P.) (廈門海通金圓股權投資合夥企業(有限合夥))	50,474,640 H Shares	0.23%	October 8, 2027
Ningbo TTGG Yuncheng Enterprise Management Consulting (L.P.) (寧波天堂硅谷雲成企業管理諮詢合夥企業(有限合夥))	102,952,620 Unlisted Shares	0.47%	October 8, 2027
Wuhan TTGG Yuntao Equity Investment (L.P.) (武漢天堂硅谷雲韜股權投資合夥企業(有限合夥))	49,030,840 Unlisted Shares	0.22%	October 8, 2027
Wuhan TTGG Hengxin Venture Capital Fund (L.P.) (武漢天堂硅谷恒新創業投資基金合夥企業(有限合夥))	30,076,720 Unlisted Shares	0.14%	October 8, 2027
Shaoxing Keqiao TTGG Lingxin Venture Investment (L.P.) (紹興柯橋天堂硅谷領新創業投資合夥企業(有限合夥))	18,046,030 Unlisted Shares	0.08%	October 8, 2027
Hefei TTGG Anbo Tonghetai Equity Investment (L.P.) (合肥天堂硅谷安博通和泰股權投資合夥企業(有限合夥))	17,173,810 Unlisted Shares	0.08%	October 8, 2027
Jiaxing Guigu Tiantang Zhaoxi Investment Management (L.P.) (嘉興硅谷天堂昭晞投資管理合夥企業(有限合夥))	4,010,700 Unlisted Shares	0.02%	October 8, 2027
China Internet Investment Fund (L.P.) (中國互聯網投資基金(有限合夥))	210,561,800 H Shares	0.96%	October 8, 2027
Zhuhai Jinyiquan Investment Consulting (L.P.) (珠海金鎰全投資諮詢合夥企業(有限合夥))	133,355,910 H Shares	0.61%	October 8, 2027
	57,152,530 Unlisted Shares	0.26%	October 8, 2027
Wuhu Ruicheng Zhanxin Industry No.1 Fund (L.P.) (蕪湖市瑞丞戰新產業壹號基金合夥企業(有限合夥))	175,468,040 H Shares	0.80%	October 8, 2027
Beijing E-Town Chuangxin Entrepreneurship and Investment Center (Limited Partnership) (北京屹唐創欣創業投資中心(有限合夥))	175,468,040 H Shares	0.80%	October 8, 2027
Chongqing Liangjiang Yixin Private Equity Investment Fund (L.P.) (重慶兩江奕芯私募股權投資基金合夥企業(有限合夥))	175,468,040 Unlisted Shares	0.80%	October 8, 2027

夥))			
Ningbo Meishan Bonded Port Area Ruixue Guangnian Investment Management (L.P.) (寧波梅山保稅港區睿雪光年投資管理合夥企業(有限合夥))	173,923,720 H Shares	0.79%	October 8, 2027
Ningbo Meishan Bonded Port Area Aowen Investment Management (L.P.) (寧波梅山保稅港區奧聞投資管理合夥企業(有限合夥))	84,124,590 H Shares	0.38%	October 8, 2027
	84,124,590 Unlisted Shares	0.38%	October 8, 2027
Jiangsu Jiequan Green Industry Equity Investment Fund (L.P.) (江蘇走泉綠色產業股權投資基金(有限合夥))	168,249,180 H Shares	0.76%	October 8, 2027
Wuhan Bosheng Jiaxu Equity Investment (L.P.) (武漢渤盛嘉旭股權投資合夥企業(有限合夥))	168,249,180 H Shares	0.76%	October 8, 2027
Hunan Caixin Jingjin Equity Investment (L.P.) (湖南財信精進股權投資合夥企業(有限合夥))	168,249,180 H Shares	0.76%	October 8, 2027
CITIC Securities Investment Co., Ltd. (中信證券投資有限公司)	168,249,180 H Shares	0.76%	October 8, 2027
Beijing Gaorong Phase IV Kangteng Equity Investment (L.P.) (北京高榕四期康騰股權投資合夥企業(有限合夥))	140,399,360 H Shares	0.64%	October 8, 2027
Chengdu Tianfu New Area Gaorong Phase IV Kangyong Investment (L.P.) (成都市天府新區高榕四期康永投資合夥企業(有限合夥))	27,849,820 H Shares	0.13%	October 8, 2027
Chongqing Xinyi Ecological Chain Private Equity Investment Fund (L.P.) (重慶新奕生態鏈私募股權投資基金合夥企業(有限合夥))	131,600,840 Unlisted Shares	0.60%	October 8, 2027
Zhuhai Hengqin Zhiyi Shengyuan Investment (L.P.) (珠海橫琴知一晟遠投資合夥企業(有限合夥))	110,294,240 H Shares	0.50%	October 8, 2027
Gongqingcheng Zhongheng Investment Management (L.P.) (共青城眾衡投資管理合夥企業(有限合夥))	100,167,240 H Shares	0.45%	October 8, 2027
Jiaxing Qisi Equity Investment (L.P.) (嘉興頤思股權投資合夥企業(有限合夥))	100,267,560 Unlisted Shares	0.45%	October 8, 2027
Xie Haolyu (謝豪律)	91,864,450 H Shares	0.42%	October 8, 2027
GF Qianhe Investment Co., Ltd. (廣發乾和投資有限公司)	87,734,020 H Shares	0.40%	October 8, 2027
CCB Investment Co., Ltd. (建投投資有限責任公司)	87,734,020 Unlisted Shares	0.40%	October 8, 2027
Haining Juanhu Mengxiang Technology Investment (L.P.) (海寧鵲湖夢想科技投	87,734,020 H Shares	0.40%	October 8, 2027

資合夥企業(有限合夥))			
Zhejiang Zheshang Transformation & Upgrading Fund of Funds (L.P.) (浙江浙商轉型升級母基金合夥企業(有限合夥))	84,124,400 H Shares	0.38%	October 8, 2027
Central Plains Qianhai Equity Investment Fund (L.P.) (中原前海股權投資基金(有限合夥))	84,124,400 Unlisted Shares	0.38%	October 8, 2027
Gongqingcheng Singularity Power Computing Venture Investment Partnership Enterprise (L.P.) (共青城芯動能計算創業投資合夥企業(有限合夥))	70,187,140 Unlisted Shares	0.32%	October 8, 2027
Jiaxing Dingfeng Guixin Venture Capital (L.P.) (嘉興鼎峰硅鑫創業投資合夥企業(有限合夥))	50,474,640 H Shares	0.23%	October 8, 2027
Comba Telecom Systems (Guangzhou) Co., Ltd. (京信通信系統(廣州)有限公司)	45,647,880 H Shares	0.21%	October 8, 2027
Qingdao Chuxin Optoelectronic Industry Investment Fund (L.P.) (青島初芯光電產業投資基金合夥企業(有限合夥))	43,867,200 H Shares	0.20%	October 8, 2027
Chengdu Ceyuan Guangyi Electronic Information Equity Investment Fund (L.P.) (成都策源廣益電子信息股權投資基金合夥企業(有限合夥))	43,866,820 H Shares	0.20%	October 8, 2027
Zhaoshi Lianke (Zhuhai) Fund Management (L.P.) (兆實聯科(珠海)基金管理合夥企業(有限合夥))	40,107,100 H Shares	0.18%	October 8, 2027
Wuxi Ruishi Phase IV Venture Capital (L.P.) (無錫睿勢四期創業投資合夥企業(有限合夥))	40,107,030 H Shares	0.18%	October 8, 2027
Zhang Huizhu (張惠珠)	33,649,760 H Shares	0.15%	October 8, 2027
Ultra HD Video Industry Investment Fund (Guangzhou) (L.P.) (超高清視頻產業投資基金(廣州)合夥企業(有限合夥))	30,706,660 H Shares	0.14%	October 8, 2027
Zhou Hui (周暉)	29,405,210 Unlisted Shares	0.13%	October 8, 2027
Zhao Yingjia (趙穎佳)	26,851,650 Unlisted Shares	0.12%	October 8, 2027
Qingdao Chunhe Miaopu No. 2 Venture Capital Fund (L.P.) (青島春禾苗圃貳號創業投資基金合夥企業(有限合夥))	18,862,820 H Shares	0.09%	October 8, 2027
Zhang Yuezhou (張岳洲)	17,500,000 H Shares	0.08%	October 8, 2027
Guangzhou Yuncong Changying Investment Co., Ltd. (廣州雲從長贏投資有限公司)	15,792,040 H Shares	0.07%	October 8, 2027
Rong Sujiang (榮蘇江)	10,710,390 H Shares	0.05%	October 8, 2027

Guangzhou Tiansui Enterprise Management Consulting (L.P.) (廣州天遂企業管理諮詢合夥企業(有限合夥))	1,754,460 H Shares	0.01%	October 8, 2027
Total	13,978,938,800 Shares	63.43%	N/A
<i>Notes:</i> <i>Taking into account the partial exercise of the Offer Size Adjustment Option.</i> <i>The expiry day of the lock-up period shown in the table above is pursuant to the PRC Company Law.</i>			

PLACEE CONCENTRATION ANALYSIS

Placees*	Number of H Shares allotted	Allotment as % of International Offering (taking into account the partial exercise of the Offer Size Adjustment Option)	Allotment as % of total Offer Shares (taking into account the partial exercise of the Offer Size Adjustment Option)	Number of Shares held upon Listing (following the completion of the Share Subdivision)	% of total issued H Shares of the Company upon Listing (taking into account the partial exercise of the Offer Size Adjustment Option)	% of total issued share capital in the Company upon Listing (taking into account the partial exercise of the Offer Size Adjustment Option)
Top 1	224,382,000	15.37%	13.87%	224,382,000	2.20%	1.02%
Top 5	714,050,000	48.90%	44.15%	714,050,000	7.00%	3.24%
Top 10	1,108,672,000	75.92%	68.55%	1,108,672,000	10.87%	5.03%
Top 25	1,448,636,000	99.20%	89.57%	1,478,041,210	14.49%	6.71%

Note:

* *Ranking of placees is based on the number of H Shares allotted to the placees.*

H SHAREHOLDER CONCENTRATION ANALYSIS

H Shareholders *	Number of H Shares allotted	Allotment as % of International Offering (taking into account the partial exercise of the Offer Size Adjustment Option)	Allotment as % of total Offer Shares (taking into account the partial exercise of the Offer Size Adjustment Option)	Number of H Shares held upon Listing (following the completion of the Share Subdivision)	% of total issued H Shares of the Company upon Listing (taking into account the partial exercise of the Offer Size Adjustment Option)	Number of Shares held upon Listing
Top 1	0	0.00%	0.00%	1,824,916,940	17.89%	1,824,916,940
Top 5	224,382,000	15.37%	13.87%	5,133,363,050	50.31%	5,133,363,050
Top 10	224,382,000	15.37%	13.87%	6,332,322,330	62.06%	6,332,322,330
Top 25	374,108,000	25.62%	23.13%	8,372,502,980	82.06%	8,817,239,740

Note:

* *Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.*

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (taking into account the partial exercise of the Offer Size Adjustment Option)	Allotment as % of total Offer Shares (taking into account the partial exercise of the Offer Size Adjustment Option)	Number of H Shares held upon Listing (following the completion of the Share Subdivision)	Number of Shares held upon Listing (following the completion of the Share Subdivision)	% of total issued share capital in the Company upon Listing (taking into account the partial exercise of the Offer Size Adjustment Option)
Top 1	0	0.00%	0.00%	0	6,442,494,240	29.23%
Top 5	0	0.00%	0.00%	4,096,032,610	11,907,144,730	54.03%
Top 10	224,382,000	15.37%	13.87%	5,133,363,050	14,931,442,350	67.75%
Top 25	224,382,000	15.37%	13.87%	7,350,660,060	18,355,128,830	83.29%

Note:

* *Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholders upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

Pool A			Approximate percentage allotted of the total number of H Shares applied for
Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	
2,000	7,792	781 out of 7,792 to receive 2,000 Shares	10.02%
4,000	2,077	416 out of 2,077 to receive 2,000 Shares	10.01%
6,000	1,829	549 out of 1,829 to receive 2,000 Shares	10.01%
8,000	675	270 out of 675 to receive 2,000 Shares	10.00%
10,000	966	483 out of 966 to receive 2,000 Shares	10.00%
12,000	358	214 out of 358 to receive 2,000 Shares	9.96%
14,000	223	155 out of 223 to receive 2,000 Shares	9.93%
16,000	173	137 out of 173 to receive 2,000 Shares	9.90%
18,000	195	173 out of 195 to receive 2,000 Shares	9.86%
20,000	1,209	1,192 out of 1,209 to receive 2,000 Shares	9.86%
30,000	598	2,000 Shares plus 286 out of 598 to receive additional 2,000 Shares	9.86%
40,000	376	2,000 Shares plus 364 out of 376 to receive additional 2,000 Shares	9.84%
50,000	247	4,000 Shares plus 113 out of 247 to receive additional 2,000 Shares	9.83%
60,000	257	4,000 Shares plus 242 out of 257 to receive additional 2,000 Shares	9.81%
70,000	140	6,000 Shares plus 59 out of 140 to receive additional 2,000 Shares	9.78%
80,000	110	6,000 Shares plus 100 out of 110 to receive additional 2,000 Shares	9.77%
90,000	81	8,000 Shares plus 32 out of 81 to receive additional 2,000 Shares	9.77%
100,000	547	8,000 Shares plus 483 out of 547 to receive additional 2,000 Shares	9.77%
200,000	261	18,000 Shares plus 200 out of 261 to receive additional 2,000 Shares	9.77%
300,000	122	28,000 Shares plus 79 out of 122 to receive additional 2,000 Shares	9.77%
400,000	87	38,000 Shares plus 47 out of 87 to receive additional 2,000 Shares	9.77%
500,000	61	48,000 Shares plus 24 out of 61 to receive additional 2,000 Shares	9.76%
600,000	42	58,000 Shares plus 12 out of 42 to receive additional 2,000 Shares	9.76%
700,000	36	68,000 Shares plus 6 out of 36 to receive additional 2,000 Shares	9.76%
800,000	21	78,000 Shares plus 1 out of 21 to receive additional 2,000 Shares	9.76%
900,000	19	86,000 Shares plus 17 out of 19 to receive additional 2,000 Shares	9.75%
1,000,000	117	96,000 Shares plus 85 out of 117 to receive additional 2,000 Shares	9.75%
2,000,000	49	194,000 Shares plus 23 out of 49 to receive additional 2,000 Shares	9.75%
3,000,000	40	292,000 Shares plus 8 out of 40 to receive additional 2,000 Shares	9.75%
Total	<u>18,708</u>	Total number of Pool A successful applicants: 7,581	

Pool B			Approximate percentage allotted of the total number of H Shares applied for
Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	
4,000,000	26	502,000 Shares plus 12 out of 26 to receive additional 2,000 Shares	12.57%
5,000,000	4	628,000 Shares plus 1 out of 4 to receive additional 2,000 Shares	12.57%
6,000,000	6	754,000 Shares plus 1 out of 6 to receive additional 2,000 Shares	12.57%
7,000,000	4	880,000 Shares	12.57%
8,000,000	5	1,004,000 Shares plus 4 out of 5 to receive additional 2,000 Shares	12.57%
9,000,000	2	1,130,000 Shares plus 1 out of 2 to receive additional 2,000 Shares	12.57%
10,000,000	15	1,256,000 Shares plus 9 out of 15 to receive additional 2,000 Shares	12.57%
20,000,000	2	2,514,000 Shares	12.57%
30,000,000	2	3,770,000 Shares plus 1 out of 2 to receive additional 2,000 Shares	12.57%
50,000,000	1	6,286,000 Shares	12.57%
78,510,000	1	9,870,000 Shares	12.57%
Total	68	Total number of Pool B successful applicants: 68	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

OTHERS/ADDITIONAL INFORMATION

Offer Size Adjustment Option

The Offer Size Adjustment Option has been partially exercised by the Sponsor-Overall Coordinators, pursuant to which the Company is issuing and allotting 47,106,000 additional H Shares, representing approximately 3.00% of the total number of Offer Shares initially available under the Global Offering, at the final Offer Price. All of the additional Offer Shares that would be allotted and issued by the Company pursuant to the partial exercise of the Offer Size Adjustment Option will be allocated to the International Offering. Accordingly, the total number of Offer Shares finally available under the Global Offering (taking into account the partial exercise of the Offer Size Adjustment Option) that would be allotted and issued by the Company is 1,617,310,000 H Shares and the total issued share capital of the Company upon Listing (taking into account the partial exercise of the Offer Size Adjustment Option and following the completion of the Share Subdivision) will be 22,038,743,040 Shares.

Allocations of Offer Shares to the close associates of certain existing Shareholders as allottees with a waiver from the strict compliance with Rule 10.04 of the Listing Rules and a prior consent under paragraph 1C(2) of the Placing Guidelines

The Company has applied to, and the Stock Exchange has granted, a waiver from the strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the close associates of certain existing Shareholders as listed above. Such allocations of Offer Shares are in compliance with all the conditions under the waiver/consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to the close associates of certain existing Shareholders, please refer to the section headed "Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained" in this announcement.

Placing to connected clients as allottees with a prior consent under paragraph 1C(1) of the Placing Guidelines

Under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines. Details of the placement to connected clients are set out below. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, consents under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer

Shares in the International Offering to the connected clients. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange.

No.	Connected Distributor	Connected Client	Relationship with the Connected Distributor	Identities of the ultimate beneficial owners of the Offer Shares or, where applicable, details of the investments under which the subscription by the Connected Client was made (e.g. OTC total return swaps)	Whether the Connected Client is a collective investment scheme which is not authorized by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Maximum number of Offer Shares (rounded down to nearest whole board lot of 2000 Shares) to be allocated to the connected client	Approximate percentage of total number of Offer Shares (taking into account the partial exercise of the Offer Size Adjustment Option)	Approximate percentage of total issued share capital in the Company upon Listing (taking into account the partial exercise of the Offer Size Adjustment Option)
1.	CLSA Limited	CITIC AM HK (See below Note 1)	CITIC AM HK is a member of the same group of companies as CLSA Limited	See below Note 1	No	64,516,000	3.99%	0.29%
2.	GF Securities (Hong Kong) Brokerage Limited	GF Securities AM (See below Note 2)	GF Securities AM is a member of the same group of companies as GF Securities (Hong Kong) Brokerage Limited	See below Note 2	No	50,000	0.003%	0.0002%

Notes:

1. CITIC AM HK

CITIC AM HK will hold the Offer Shares in its capacity as the discretionary investment manager independently managing accounts on behalf of CITIC Securities Asset Management (HK) Limited – Yuexiu, which is funded as to 100% by Yuexiu Financial International Holdings Limited, a wholly-owned subsidiary of Guangzhou Yuexiu Capital Holdings Group Co., Ltd., a company listed on the Shenzhen Stock Exchange (Stock Code: 000987). To the best knowledge of CITIC AM HK, Yuexiu Financial International Holdings Limited, together with its ultimate beneficial owners, is (i) an independent third party of the Company, its subsidiaries, its substantial shareholders, CITIC AM HK, CLSA Limited and the companies which are members of the same group of companies as CLSA Limited; and (ii) not a collective investment scheme which is not authorized by the SFC. None of CLSA Limited and any companies which are members of the same group of companies as CLSA Limited hold any beneficial interest in Yuexiu Financial International Holdings Limited.

2. GF Securities AM

GF Securities AM is a direct wholly-owned subsidiary of GF Securities Co., Ltd. (廣發証券股份有限公司) (“GF Securities”). GF Securities (Hong Kong) Brokerage Limited is an indirect wholly-owned subsidiary of GF Securities. Accordingly, GF Securities AM is a member of the same group of companies as GF Securities (Hong Kong) Brokerage Limited and is therefore a “connected client” of GF Securities (Hong Kong) Brokerage Limited.

The ultimate client of GF Securities AM (the “GF Securities AM Ultimate Client”) has engaged GF Securities AM, an asset manager that is qualified domestic institutional investor as approved by the relevant PRC authority, in the name of the asset management plan as disclosed below, to subscribe for and hold the Offer Shares as a placee under the International Offering on behalf of the GF Securities AM Ultimate Client on a non-discretionary basis. GF Securities AM, in the name of the asset management plan as disclosed below, will hold the legal title of the Offer Shares, and the economic risks and return of the Offer Shares will pass through to the GF Securities AM Ultimate Client.

Name of the GF Securities AM Ultimate Clients	Name of the asset management plan
N/A ^(a)	GFAM-RXGGJX HK STOCK NO.1 ASSET MANAGEMENT AC (廣發資管睿鑫港股研究精選 1 號集合資產管理計劃)

Note:

(a). No investor holds 30% or more interest in the asset management plan.

To the best knowledge of GF Securities AM, (i) none of the investors hold 30% or more interest in the asset management plan; (ii) the GF Securities AM Ultimate Client, is an independent third party of the Company, its subsidiaries, its substantial shareholders, GF Securities AM, GF Securities (Hong Kong) Brokerage Limited and the companies which are members of the same group of companies as GF Securities (Hong Kong) Brokerage Limited; and (iii) GF Securities AM is not a collective investment scheme which is not authorized by the SFC nor is expected to hold the Offer Shares on behalf of such scheme.

Allocations of Offer Shares to Cornerstone Investors and/or their close associates with a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants

The Company has applied to, and the Stock Exchange has granted, a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate further Offer Shares in the International Offering to certain Cornerstone Investors and/or their close associates as placees, subject to the following conditions:

- (a) the final offering size of the Global Offering (excluding any over-allocation) will be of a total value of at least HK\$1 billion;
- (b) the Offer Shares allocated to all the relevant Cornerstone Investors and/or their close associates (whether as cornerstone investors and/or as placees) as permitted under the Size-based Exemption (as defined in the Guide for New Listing Applicants) do not exceed 30% of the total number of the H Shares offered under the Global Offering;
- (c) each Director, Supervisor, chief executive of the Company and Single Largest Shareholders confirms that no securities have been allocated to them or their respective close associates under the Size-based Exemption;
- (d) the allocation to all the relevant Cornerstone Investors and/or their close associates will not affect the Company's ability to satisfy its public float requirement under Rule 19A.13A(1) of the Listing Rules; and
- (e) details of the allocation to all the relevant Cornerstone Investors and/or their close associates under the Size-based Exemption will be disclosed in this announcement. Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the further allocations of Offer Shares to Cornerstone Investors, please refer to the section headed "Allotment Results Details – International Offering – Allottees with Waivers/Consents Obtained" in this announcement.

DISCLAIMERS

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The Offer Shares are being offered and sold outside the United States to investors that are not U.S. persons nor persons acquiring for the account or benefit of U.S. persons in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated September 28, 2026 issued by Beijing ESWIN Computing Technology Co., Ltd. for detailed information about the Global Offering described above before deciding whether or not to invest in the H Shares thereby being offered.

Potential investors of the Offer Shares should note that the Joint Sponsors and the Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on October 9, 2026).

PUBLIC FLOAT AND FREE FLOAT

Immediately following the completion of the Global Offering (taking into account the partial exercise of the Offer Size Adjustment Option) and based on the final Offer Price of HK\$1.55 per Offer Share, the total number of the H Shares held by the public represents approximately 43.40% of the total issued share capital of the Company and the market value of the Company's Shares would exceed HK\$30 billion. Pursuant to Rule 19A.13A(1) of the Listing Rules, the minimum number of H shares held by the public at the time of listing as a percentage of the total number of shares in the class to which H shares belong shall be the higher of: (i) the percentage that would result in the expected market value of H shares held by the public to be HK\$4,500,000,000 at the time of listing; and (ii) 10%. Pursuant to Rule 19A.13A(1) of the Listing Rules, at least 43.40% (based on the final Offer Price of HK\$1.55 per Offer Share) of the total number of issued Shares must at the time of the Listing be held by the public. Therefore, our Company will be able to meet the minimum public float requirement under Rule 19A.13A(1) immediately upon Listing.

Each of the Cornerstone Investors has agreed to a lock-up period of six months following the Listing Date. As such, H Shares held by the Cornerstone Investors (excluding the Offer Shares subscribed for by them as placees, if any) upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the final Offer Price of HK\$1.55 per Offer Share, the Company will satisfy the free float requirement under Rule 19A.13C(1)(b) of the Listing Rules at the time of Listing.

The Directors confirm that, immediately following completion of the Global Offering (taking into account the partial exercise of the Offer Size Adjustment Option): (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder under the Listing Rules immediately after the Global Offering; (iii) the three largest public shareholders of the Company do not hold more than 50% of the H shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 holders of H Shares at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Friday, October 9, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Underwriting Agreement – Grounds for Termination" in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Friday, October 9, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, October 9, 2026 (Hong Kong time). The H Shares will be traded in board lots of 2,000 H Shares each, and the stock code of the H Shares will be 01256.

By order of the Board
Beijing ESWIN Computing Technology Co., Ltd.
Mr. Mi Peng
Executive Director and Chairman of the Board

Beijing, October 8, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Wang Dongsheng, Mr. Wang Bo, Mr. Mi Peng and Mr. Hu Weihao as the executive Directors; (ii) Mr. Li Jiaqing, Dr. Yu Xinhua, Mr. Zhang Shuai and Ms. Liu Feihong as non-executive Directors; and (iii) Mr. Chu Howard Ho Hwa, Dr. Lyu Wendong, Dr. Zhang Chun and Dr. Zhang Xiaojun as independent non-executive Directors.