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天機控股有限公司

VIRTUAL MIND HOLDING COMPANY LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1520)

**VOLUNTARY ANNOUNCEMENT
FORMAL SIGNING OF
STRATEGIC COOPERATION LETTER OF INTENT**

STRATEGIC COOPERATION WITH OZBEAT AI IN AI CONTENT, DIGITAL RIGHTS INFRASTRUCTURE AND AI DIGITAL WORKFORCE ECOSYSTEM

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Virtual Mind Holding Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide shareholders and potential investors of the Company with information on the latest business development of the Group.

The Board is pleased to announce that the Group has formally entered into a strategic cooperation letter of intent with OZBeat AI Group PTY LTD (“**OZBeat AI**”), an Australian AI technology company. The parties intend to conduct strategic cooperation in ecosystems such as AI-generated content (“**AIGC**”), AI content identity and digital rights infrastructure, AI digital workforce systems, and creator services and commercialisation, as well as exploring the integration of relevant technologies and applications into the Group’s digital platforms and future AI business ecosystem.

Principal Areas of Strategic Cooperation

1. AIGC Content Identification and Digital Rights Infrastructure

The parties intend to explore the application of the ISRC-AAM-CID AI music identification and disclosure framework, advanced by the Australian AI Music Alliance and OZBeat AI, within the Group’s digital content ecosystem. The framework is intended to support work identification, AI involvement disclosure, provenance records and digital content binding for AI-generated music and related digital content. The “ISRC-AAM-CID 2.0 Discussion Draft”

was released in August 2026 and covers AI music identity recognition, AI-use disclosure, content provenance and interoperability with existing music data infrastructure.

2. AI Digital Workforce and Enterprise-level AI Applications

The parties intend to cooperate in relation to OZStaff AI, the AI employee system under OZBeat AI, and explore applications in scenarios such as content creation, brand operations, digital marketing, customer service, process automation, creator services and physical industries.

3. AI Content and Creator Commercialisation Ecosystem

The parties intend to explore an integrated service chain covering the creation, identification, display, transaction and commercialisation of AI music, short-form video, digital humans, creator tools and related digital content, together with potential synergies with the Group's existing and future digital platforms and ecosystem partners.

Information on OZBeat AI

OZBeat AI is an Australian AI technology company focusing on AI applications implementation, AI digital employees, AIGC, creator technology and digital content infrastructure. OZBeat AI is currently a full member of Digital Data Exchange (DDEX). The Group considers that OZBeat AI's business focus on AI content identity, digital content infrastructure and enterprise-level AI applications are strategically aligned with the Group's future AI and digital content business.

The cooperation is being advanced with the participation of Dr. Robert Lee, the co-founder of OZBeat AI, who has extensive experience in research, education, and industry practice related to digital economy, AI, blockchain and digital assets, and has participated in initiatives relating to AI music, AIGC, digital rights and content identity infrastructure.

Reasons for and Benefits of the Strategic Cooperation

The Group has been actively exploring opportunities in artificial intelligence applications, the digital economy, and related businesses within the context of IP operations and the creator ecosystem. The Board considers that the strategic cooperation is aligned with the Group's long-term development direction in expanding its AI and digital content ecosystem and enhancing its AI platform capabilities.

If the relevant cooperation is progressively implemented, it will help the Group:

- strengthen the AIGC content identification, AI-use disclosure and provenance capabilities;
- explore AI digital workforce and enterprise-level AI application scenarios;
- expand commercialisation ecosystem in AI content, digital rights and creator services; and
- further connect with international digital content data and related industry ecosystems.

General

The strategic cooperation letter of intent principally records the parties' current cooperation direction and intentions. Except as expressly provided in the strategic cooperation letter of intent, the specific scope of cooperation, implementation arrangements, technical integration, business model, service scope, rights and obligations, investment amount (if any) and timetable are subject to further negotiation between the parties and, where appropriate, the execution of definitive agreements.

The Company will make further announcement as and when appropriate in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and applicable laws and regulations.

Shareholders and Potential Investors Should Exercise Caution

The cooperation contemplated under the strategic cooperation letter of intent may be adjusted, delayed or may not ultimately materialise due to further negotiations, technical implementation, commercial arrangements, market conditions, regulatory requirements or other factors. Even if the cooperation is implemented, the cooperation may or may not achieve the expected commercial results. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Virtual Mind Holding Company Limited
Mei Weiyi
Chairman and Executive Director

Hong Kong, 9 October 2026

As at the date of this announcement, the executive Directors are Mr. Mei Weiyi, Ms. Tin Yat Yu Carol and Mr. Wong Wai Kai Richard; the non-executive Director is Ms. Kot Mui; and the independent non-executive Directors are Mr. Tang Shu Pui Simon, Mr. Hon Ming Sang and Mr. Cheung Pak To BBS.