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新奧能源控股有限公司 ENN Energy Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2688)

EARLY REDEMPTION OF THE NOTES

US\$550,000,000 4.625% GREEN SENIOR NOTES DUE 2027 (the “Notes”)

(Stock Code: 5235)

References are made to the announcements issued by ENN Energy Holdings Limited (the “**Company**”) on May 12, 2022, May 17, 2022 and May 18, 2022 in relation to the Notes.

The Company announces that, in accordance with the terms of the indenture dated as of May 17, 2022 (the “**Indenture**”), among the Company, HSBC Bank USA, National Association, as trustee (the “**Trustee**”), and HSBC Bank USA, National Association, as initial Paying and Transfer Agent and as Registrar, relating to the Notes, it delivered to the Trustee on October 9, 2026 a notice of its election to exercise its option to redeem all of the outstanding Notes in accordance with the terms of the Indenture and the terms of the Notes and selected November 30, 2026 as the redemption date (the “**Redemption Date**”). The Company expects to deliver a notice of redemption to the holders of the Notes on October 26, 2026.

The Notes will be redeemed at a price (the “**Redemption Price**”) equal to the greater of (i) 100% of the aggregate principal amount of the Notes to be redeemed and (ii) the sum of the present values of the remaining scheduled payments of principal and interest on the Notes to be redeemed (not including interest accrued and unpaid to the date of redemption), discounted to the date of redemption on a semi-annual basis (assuming a 360-day year consisting of 12 months of 30 days each and, in the case of an incomplete month, the actual number of days elapsed) at an adjusted treasury rate determined in accordance with the provisions of the Indenture, plus 30 basis points; plus, in either of the above cases, accrued and unpaid interest on the Notes, if any, to (but not including) the Redemption Date. The final numerical amount of the Redemption Price will be communicated to holders of the Notes promptly following its determination.

As at the date of this announcement, the aggregate principal amount of the outstanding Notes is US\$550,000,000. Upon the full redemption of the outstanding Notes, there will be no further outstanding Notes and all of the redeemed Notes will be cancelled. Accordingly, the Company will make an application to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the Notes to be delisted from the Stock Exchange following redemption on the Redemption Date.

By order of the Board
**ENN ENERGY HOLDINGS
LIMITED**
LEUNG Mui Yin
Company Secretary

Hong Kong, October 9, 2026

As at the date of this announcement, the Board comprises six executive directors, namely Mr. WANG Yusuo (Chairman), Mr. ZHANG Yuying (Chief Executive Officer), Mr. GONG Luojian (President), Mr. WANG Dongzhi (Chief Financial Officer), Ms. ZHANG Jin and Ms. SU Li; one non-executive director, Mr. WANG Zizheng; and four independent non-executive directors, namely Mr. MA Zhixiang, Mr. YUEN Po Kwong, Mr. LAW Yee Kwan, Quinn and Ms. WONG Lai, Sarah.