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Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)

Website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

MATTERS RELATING TO RULE 13.92 OF THE LISTING RULES

Reference is made to the announcement of Value Convergence Holdings Limited (the “**Company**”) dated 21 April 2026 and 29 July 2026 (the “**Announcements**”) in relation to, among other things, the Company’s then non-compliance with Rule 13.92 of the Listing Rules and code provision B.3.5 of the corporate governance code set out in Appendix C1 of the Listing Rules. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those ascribed to them in the Announcements.

Pursuant to Rule 13.92 of the Listing Rules, the Stock Exchange will not consider diversity to be achieved for a single gender board.

As at the date of this announcement, the Company still has a single gender Board which does not meet the requirement under Rule 13.92 of the Listing Rules. Despite the Board’s previous commitment to appointing a suitable female candidate as a Director by no later than the third quarter of 2026, the appointment has not yet been made. This delay is due to the challenge of finding a candidate that fits the Company and the Listing Rules requirements. Time constraints, the availability of suitable candidates, and market competition for experienced female professionals have further contributed to the delay. Achieving an appropriate balance of diversity and expertise on the Board is crucial, and the Board is committed to this goal.

The Company requires additional time to identify and finalize the appointment of suitable female candidate as a Director of the Company. The appointment is targeted to be completed within the fourth quarter of 2026 for compliance with Rule 13.92 of the Listing Rules and code provision B.3.5 of the corporate governance code set out in Appendix C1 of the Listing Rules. The Company will continue to make every effort to finalize this appointment as soon as possible so as to ensure a diverse and balanced board composition.

Further announcement(s) will be made by the Company as and when appropriate.

By Order of the Board of
Value Convergence Holdings Limited
Wong Kam Fat, Tony
Co-Chairman & Executive Director

Hong Kong, 9 October 2026

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Wong Kam Fat, Tony (Co-Chairman), Mr. Zhang Li (Co-Chairman), Mr. Fu Yiu Man, Peter, Mr. Lin Hoi Kwong and Mr. Chai Nan; and three independent non-executive Directors, namely, Mr. Wong Chung Kin, Quentin, Mr. Siu Miu Man, MH and Mr. Au Tin Fung, Edmund.