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TCL ELECTRONICS HOLDINGS LIMITED

TCL 電子控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

(the “**Company**”)

POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING HELD ON 9 OCTOBER 2026

POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that all of the Resolutions as set out in the Notice were duly passed at the EGM held on 9 October 2026.

Reference is made to the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) and the circular of the Company (the “**Circular**”) both dated 24 August 2026. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

At the EGM held on 9 October 2026, the voting on all proposed resolutions (the “**Resolutions**” and each a “**Resolution**”) as set out in the Notice was conducted by way of poll. The Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

The Board is pleased to announce that the poll results in respect of the Resolutions were as follows:

ORDINARY RESOLUTION(S)		Number of votes (%)	
		FOR	AGAINST
1.	To approve, subject to the fulfilment of the terms and conditions set out in the Sale and Purchase Agreement dated 15 July 2026, the terms and the transactions thereunder together with the Specific Mandate and the issue of the Consideration Shares as set out in the ordinary resolution No. 1 of the Notice.	584,049,244 (99.99%)	20,581 (0.01%)
2.	To approve, confirm and ratify the Supply Framework Agreement, the terms and the transactions thereunder together with the relevant proposed annual caps as set out in the ordinary resolution No. 2 of the Notice.	584,065,825 (99.99%)	4,000 (0.01%)

Please refer to the Notice for the full text of the Resolutions proposed at the EGM. As at 5 October 2026 (i.e. the record date for the EGM): (i) the total number of issued Shares (excluding treasury shares) was 2,520,935,155; and (ii) the trustee(s) appointed by the Company (the “**Trustee(s)**”) for the trusts in respect of the share award scheme adopted by the Company at the extraordinary general meeting of the Company on 3 November 2023 (the “**2023 Share Award Scheme**”) held a total of 69,332,058 Shares (which represents approximately 2.75% of the total number of issued Shares (excluding treasury shares) as at 5 October 2026).

According to the terms of the scheme rules of the 2023 Share Award Scheme and the relevant trust deeds, the Trustee(s) shall not exercise any voting rights in respect of any Shares held under the trusts in respect of the 2023 Share Award Scheme. Thus, no grantees of any outstanding awarded shares of the Company will be entitled to exercise, or cause the Trustee(s) to exercise, any voting rights in respect of any such awarded shares of the Company.

In accordance with the Listing Rules, any connected person of the Company and any Shareholder with a material interest in the Sale and Purchase Agreement and the Supply Framework Agreement and its associate(s) must abstain from voting on the relevant Resolution(s) at the EGM. Accordingly, T.C.L. Industries (H.K.), a wholly owned subsidiary of TCL Industries Holdings, which held 1,374,938,618 Shares, representing 54.54% of the issued share capital of the Company, abstained from voting on the Resolution approving the Sale and Purchase Agreement and the transactions contemplated thereunder as well as the Resolution approving the Supply Framework Agreement and the transactions contemplated thereunder including the proposed annual caps for the purchase of TCL Air Conditioner Products at the EGM.

As at 5 October 2026, being the record date for the EGM, the total number of issued Shares (excluding treasury shares) was 2,520,935,155. Given that 69,332,058 Shares were held by the Trustee(s) and 1,374,938,618 Shares were held by T.C.L. Industries (H.K.) as at the record date of the EGM, the actual number of Shares which gave rise to voting rights at the EGM was 1,076,664,479.

Save as aforementioned, there was no restriction on any Shareholders to cast votes on any of the Resolutions at the EGM, and no parties had stated their intention in the Circular to vote against any of the Resolutions or to abstain from voting at the EGM, and there were no (i) Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the EGM, nor (ii) Shares held by Shareholders who were required under the Listing Rules to abstain from voting.

As more than 50% of the valid votes were cast in favour of each of the above Resolutions numbered 1 to 2, all such Resolutions were duly passed as ordinary resolutions of the Company by way of poll at the EGM.

As at the date of the EGM, the Board comprised seven Directors, all of whom attended the EGM in person or by electronic means.

On behalf of the Board
TCL Electronics Holdings Limited
DU Juan
Chairperson

Hong Kong, 9 October 2026

As at the date of this announcement, the Board comprises Ms. DU Juan, Mr. ZHANG Shaoyong, Mr. PENG Pan and Mr. SUN Li as executive Directors and Professor WANG Yijiang, Mr. LAU Siu Ki and Mr. HUI Chi Kin Max as independent non-executive Directors.