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CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED

資本界金控集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 204)

RESUMPTION GUIDANCE AND DELISTING FRAMEWORK UNDER THE LISTING RULES; AND QUARTELY UPDATE ANNOUNCEMENT

This announcement is made by Capital Realm Financial Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 29 June 2026, 30 June 2026, 31 July 2026 and 31 August 2026 in relation to, amongst other things, (i) the delay in the publication of audited annual results announcement for the year ended 31 March 2026; (ii) possible delay in dispatch of 2026 Annual Report; (iii) postponement of the board meeting; and (iv) suspension of trading (the “**Announcements**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements.

RESUMPTION GUIDANCE

On 6 October 2026, the Company received a letter from the Stock Exchange, in which, among other things, the Stock Exchange sets out the following resumption guidance:

- (a) publish all outstanding financial results required under the Listing Rules and address and audit modifications;
- (b) demonstrate the Company’s compliance with Rule 13.24;

- (c) engage an independent internal control consultant to conduct an independent internal control review, and demonstrate that:
 - (i) the material deficiencies identified in relation to the trading suspension have been rectified and all necessary remedial measures have been properly implemented; and
 - (ii) the internal controls of the Company are adequate and effective to serve their purposes and enable the Company to comply with the Listing Rules and other legal and regulatory requirements, including but not limited to, financial reporting cycle; and
- (d) inform the market of all material information for the Company's shareholders and investors to appraise the Company's position.

The Company must meet all resumption guidance, remedy the issues causing its trading suspension and fully comply with the Rules to the Stock Exchange's satisfaction before trading in its securities is allowed to resume.

DELISTING FRAMEWORK UNDER THE LISTING RULES

Under Rule 6.01A(1) of the Listing Rules, the Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 18 months. In the case of the Company, the 18-month period expires on 1 January 2028. If the Company fails to remedy the issues causing its trading suspension, fulfill the resumption guidance and fully comply with the Rules to the Stock Exchange's satisfaction and resume trading in its shares by 1 January 2028, the Listing Division will recommend the Listing Committee to proceed with the cancellation of the Company's listing. Under Rules 6.01 and 6.10, the Stock Exchange also has the right to impose a shorter specific remedial period or to cancel the listing of the Company immediately, where appropriate.

The Company is now taking necessary steps to resolve the issues causing its trading suspension and to fully comply with the Listing Rules as soon as practicable. The Company will continue to keep the shareholders of the Company and the public informed of the progress as and when appropriate.

BUSINESS UPDATE

The Group have been engaged in investment holding for short to long-term capital appreciation purposes, and investment in listed and unlisted securities. The day-to-day operations of the Group have not been affected by the Announcements.

UPDATE ON RESUMPTION PROGRESS

It is expected that the Annual Results will be published on or before end of October 2026. The Annual Report will be published on or before end of November 2026.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Company's shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Thursday, 2 July 2026 and will remain suspended until publishes the Annual Results and all resumption guidance have been met.

Further announcement will be made by the Company as and when appropriate in accordance with the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

By Order of the Board
Capital Realm Financial Holdings Group Limited
Deng Dongping
Joint Chairman

Hong Kong, 9 October 2026

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Deng Dongping (Joint Chairman), Mr. Zhang Zixing (Joint Chairman), Mr. Zhu Zhikun and Ms. Mo Xiuping as non-executive Directors; and Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.