

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Alpha Professional Holdings Limited

阿爾法企業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 948)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON FRIDAY, 9 OCTOBER 2026

References are made to the circular (the “**Circular**”) of Alpha Professional Holdings Limited (the “**Company**”) and the proposed resolution set out in the notice (“**Notice**”) of the special general meeting of the Company dated 23 September 2026. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings given to them in the Circular and the Notice.

The Board announces that the proposed resolution as set out in the Notice has been duly passed by the Independent Shareholders by way of poll at the SGM held on Friday, 9 October 2026.

The poll results in respect of the resolution proposed at the SGM are as follows:

ORDINARY RESOLUTION	Number of Valid Votes (%)	
	FOR	AGAINST
To approve the Rights Issue as set out in the Notice. [#]	15,216,000 (100%)	0 (0%)

[#] The full text of the resolution is set out in the Notice.

As more than 50% of the votes were cast in favour of the resolution above, the resolution was duly passed by the Independent Shareholders as an ordinary resolution at the SGM.

As at the date of the SGM, the total number of issued Shares was 412,280,383 Shares, and there were no treasury Shares held by the Company (including any treasury Shares held or deposited with Central Clearing and Settlement System). Every Independent Shareholder present in person or by proxy has one vote for every Share of which he/she/it is the holder.

As disclosed in the Circular, in accordance with Rule 7.19A(1) and Rule 7.27A(1) of the Listing Rules, as the Rights Issue will increase the total number of issued Shares (excluding treasury shares) by more than 50% within the 12-month period immediately preceding the Latest Practicable Date, the Rights Issue must be made conditional on, amongst other things, the approval by the Independent Shareholders at which any controlling Shareholders and their respective associates or, where there are no controlling Shareholders, the Directors (excluding the independent non-executive Directors) and the chief executive of the Company, and their respective associates shall abstain from voting in favour of the resolution(s) relating to the Rights Issue at the SGM.

As at the date of the SGM, Well Dynasty held 193,026,615 Shares and Vigor Online held 14,000,000 Shares. Well Dynasty and Vigor Online are companies indirectly wholly-owned by Ms. Chong. Ms. Chong, through Well Dynasty and Vigor Online, is interested in approximately 50.22% of the total issued share capital of the Company as at the date of the SGM. Accordingly, Well Dynasty, Vigor Online and their respective associates shall abstain from voting in favour of the Rights Issue in accordance with Rule 7.27A of the Listing Rules and had abstained from voting on the resolution at the SGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolution at the SGM was 205,253,768 Shares.

Save as disclosed above, (i) no other Shareholder was required under the Listing Rules to abstain from voting on the resolution at the SGM; (ii) there was no Share entitling any Shareholder to attend but abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules; (iii) no other Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the resolution at the SGM; and (iv) there were no restrictions on any Shareholders casting votes on the resolution at the SGM.

Tricor Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

All Directors except Mr. Chen Jianguo attended the SGM in person or by electronic means.

COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS

Following the passing of the above resolution at the SGM, the condition set out in paragraph (i) under the section headed “Letter from the Board - Conditions of the Rights Issue” in the Circular has been fulfilled. The Rights Issue remains conditional upon the fulfilment of the remaining conditions set out therein, including, among other things, the Listing Committee of the Stock Exchange granting or agreeing to grant (subject to allotment) and not having withdrawn or revoked listing of and permission to deal in the Rights Shares in their nil-paid and fully-paid forms. The Rights Issue will proceed in accordance with the expected timetable set out in the Circular.

The last day for dealing in the Shares on a cum-rights basis is Monday, 12 October 2026 and the Shares will be dealt in on an ex-rights basis from Tuesday, 13 October 2026. The Record Date for determining entitlements to the Rights Issue is Thursday, 22 October 2026. Subject to the fulfilment of the conditions of the Rights Issue, the Prospectus Documents (including the PAL, the EAF and the Prospectus) (in the case of the Non-Qualifying Shareholders, the Prospectus only) are expected to be despatched to the Qualifying Shareholders on Friday, 23 October 2026.

WARNING OF THE RISKS OF DEALING IN SHARES AND RIGHTS SHARES

The Rights Issue is subject to the fulfilment of conditions including the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. If the conditions to the Rights Issue are not fulfilled, the Rights Issue will not proceed.

Any Shareholder or other person dealing in Shares and/or Rights Shares up to the date on which all the conditions of the Rights Issue are fulfilled will accordingly bear the risk that the Rights Issue may not proceed.

Subject to the fulfilment of conditions, the Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of provisionally allotted Rights Shares. Accordingly, if the Rights Issue is undersubscribed, the size of the Rights Issue will be reduced. Qualifying Shareholders who do not take up their assured entitlements in full and Non-Qualifying Shareholders, if any, should note that their shareholdings in the Company may be diluted, the extent of which will depend in part on the size of the Rights Issue.

The Shares are expected to be dealt in on an ex-rights basis from Tuesday, 13 October 2026. Dealings in the Rights Shares in nil-paid form are expected to take place from Tuesday, 27 October 2026 to Tuesday, 3 November 2026. Any Shareholder or other person contemplating the transferring, selling or purchasing of the Shares and/or Rights Shares in their nil-paid form is advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and/or the Rights Shares.

By Order of the Board

Alpha Professional Holdings Limited

Zhao Lei

Executive Director and Chief Executive Officer

Hong Kong, 9 October 2026

As at the date of this announcement, the executive Directors are Mr. Zhao Lei and Mr. Tu Chunan, and the independent non-executive Directors are Mr. Li Chak Hung, Mr. Chen Jianguo and Ms. Huang Xin.

** For identification purpose only*