

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss however arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



apollo

APOLLO FUTURE MOBILITY GROUP LIMITED

APOLLO 智慧出行集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 860)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Apollo Future Mobility Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 8 October 2026 (the “**Announcement**”) in relation to the placing of new Shares under the General Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Announcement.

THE SUPPLEMENTAL PLACING AGREEMENT

As disclosed in the Announcement, the Placing is conditional upon the fulfillment of the Condition under the Placing Agreement by 5:00 p.m. on 7 November 2026 (“**Long Stop Date**”), being the 30th day after the date of the Placing Agreement (or such later date as the Company and the Placing Agent may agree in writing).

The Company and the Placing Agent have entered into a supplemental agreement to the Placing Agreement on 11 October 2026 (the “**Supplemental Placing Agreement**”), pursuant to which the Company and the Placing Agent agreed to amend the Long Stop Date from 7 November 2026 to 1 November

2026, being the 21st day after the date of the Supplemental Placing Agreement (or such later date as may be agreed between the Company and the Placing Agent).

Save as expressly amended or modified above by the Supplemental Placing Agreement, all terms and conditions of the Placing Agreement shall continue to be binding and remain in full force and effect.

Placing Price

The Placing Price remains unchanged at HK\$0.59 per Placing Share, which:

- (i) represents a premium of approximately 0.85% over the closing price of HK\$0.585 per Share as quoted on the Stock Exchange on the last trading day prior to the date of the Supplemental Placing Agreement; and
- (ii) represents a premium of approximately 0.51% over the average closing price of approximately HK\$0.587 per Share quoted on the Stock Exchange for the last five (5) consecutive trading days immediately prior to the date of the Supplemental Placing Agreement.

GENERAL

Save for the information in this announcement, all other information disclosed in the Announcement remains unchanged. This announcement is supplemental to and should be read in conjunction with the Announcement.

As completion of the Placing is subject to the fulfilment of the Conditions as set out in the Placing Agreement, the Placing may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares and other securities of the Company.

By order of the Board
Apollo Future Mobility Group Limited
Hui Chun Ying
Chairman and Executive Director

Hong Kong, 11 October 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Hui Chun Ying (Chairman) and Ms. Chen Yizi; and three independent non-executive Directors, namely Mr. Charles Matthew Pecot III, Ms. Hau Yan Hannah Lee and Mr. Zhuang Qiyu.