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深圳高速公路集团股份有限公司

SHENZHEN EXPRESSWAY CORPORATION LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00548)

NOTICE OF THE FIRST CLASS MEETING 2026 OF HOLDERS OF A SHARES

Notice is hereby given that the First Class Meeting 2026 of Holders of A Shares (“ACM”) of Shenzhen Expressway Corporation Limited (“**Company**”) will be held at the conference room of the Company on 46th Floor, Hanking Center Tower, No. 9968 Shennan Avenue, Nanshan District, Shenzhen, the People’s Republic of China on Wednesday, 28 October 2026 after 10:00 a.m. (immediately after the Second Extraordinary General Meeting 2026 of the Company to be held on the same date or adjournment) to consider and, if thought fit, pass the following resolutions:

SPECIAL RESOLUTIONS

1. To consider and approve by way of separate resolutions in relation to the amendments to the Articles of Association and the Rules of Procedures for the Shareholders' Meeting, and to authorise two executive directors of the Company to jointly approve the documents in relation to the applications, registrations and filings of the amendments to the Articles of Association and the Rules of Procedures for the Shareholders' Meeting, and to make any necessary and suitable non-substantive amendments to the amended versions in accordance with the actual circumstances of the Company and the amendments requirements raised by the relevant regulatory authorities or registration and filing authorities (if any) from time to time:

1.01 To consider and approve the amendments to the Articles of Association;

1.02 To consider and approve the amendments to the Rules of Procedures for the Shareholders' Meeting.

The proposed amendments to the Articles of Association and the Rules of Procedures for the Shareholders' Meeting are set out in the Company's circular dated 13 October 2026.

By Order of the Board
LIU Zheng Yu
Chairman

Shenzhen, PRC, 13 October 2026

Notes:

I. Eligibility for attending the ACM

Shareholders of the Company whose names appear on the registers of A Shareholders of the Company at the close of business on 22 October 2026 shall have the right to attend the ACM after complying with the necessary registration procedures.

II. Proxy

- i Shareholders entitled to attend and vote at the ACM are entitled to appoint, in written form, one or more proxies (whether a shareholder or not) to attend and vote on his behalf.
- ii A proxy should be appointed by written instrument signed by the appointor or his attorney. If the written instrument is signed by the attorney of the appointor, the written authorisation or other authorisation documents of such attorney should be notarised. In order to be valid, the written authorisation or authorisation documents which have been notarised together with the completed proxy form must be delivered to the Company not less than 24 hours before the time of the holding of the EGM.
- iii Shareholder or his proxy should produce identity proof when attending the ACM.

III. Voting

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of the Company, voting at the ACM on the resolutions set out in the notice of the ACM will be taken by poll.

IV. Other matters

- i The duration of the ACM is expected not to exceed one day. Shareholders or proxies who attend the ACM shall arrange for transport, food, accommodation and other relevant expenses at their own cost.
- ii Address of the Company:
46th Floor, Hanking Center Tower, No. 9968 Shennan Avenue, Nanshan District, Shenzhen, the PRC
Postal code: 518057
Tel.: (86) 755 – 8669 8069
Fax: (86) 755 – 8669 8002

As at the date of this announcement, the board of directors of the Company consists of Mr. LIU Zheng Yu, Mr. LIAO Xiang Wen, Mr. YAO Hai and Ms. JIN Zhen Yuan as executive directors, Mr. HOU Sheng Hai, Mr. CHEN Yun Jiang, Ms. WU Yan Ling and Ms. ZHANG Jian as non-executive directors and Mr. LI Fei Long, Mr. MIAO Jun, Mr. XU Hua Xiang and Mr. YAN Yan as independent non-executive directors.