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TA YANG GROUP HOLDINGS LIMITED
大洋集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1991)

**SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2025**

Reference is made to the annual report of Ta Yang Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2025 (the “**Annual Report**”). Terms used herein shall have the same meanings as defined in the Annual Report unless otherwise stated.

The Board would like to provide Shareholders and potential investors of the Company further information on the use of proceeds from the subscription of shares during the year ended 31 December 2025 as set out on page 27 and 28 of the Annual Report. Set out below are details of the planned and actual use of net proceeds up to 31 December 2025.

Date of announcements	Event	Net Proceeds	Intended use of proceeds	Actual use of proceeds
1 April 2025, 7 April 2025 and 9 June 2025	Issue of shares under general mandate granted by the Shareholders at the annual general meeting held on 18 November 2024	HK\$12 million	(a) approximately HK\$4 million is intended to be used for purchasing digital marketing hardware and equipment; (b) approximately HK\$2 million is intended to be used for the development of digital marketing system software; (c) approximately HK\$1 million is intended to be used for the general working capital of the digital marketing business;	the proceeds have been fully utilized as intended during the year ended 31 December 2025.

Date of announcements	Event	Net Proceeds	Intended use of proceeds	Actual use of proceeds
			(d) approximately HK\$1 million is intended to be used for the payment of legal and professional fee; and	
			(e) approximately HK\$4 million is intended to be used for the general working capital of the Group.	
3 July 2025, 28 July 2025, 9 August 2025, 1 September 2025, 15 September 2025 and 23 September 2025	Issue of shares under general mandate granted by the Shareholders at the annual general meeting held on 27 June 2025	HK\$34.39 million	(a) approximately HK\$5 million is intended to be used for the procurement of artificial intelligence equipment and installation of servers for the digital marketing business; (b) approximately HK\$2 million is intended to be used for marketing and promotion of the digital marketing business; (c) approximately HK\$2 million is intended to be used for payment of staff costs for the digital marketing business; (d) approximately HK\$3 million is intended to be used for general working capital of the digital marketing business; (e) approximately HK\$8 million is intended to be used for operational reserve funds of the digital marketing business: (i) approximately HK\$3.2 million is intended to be used for technology platform upgrades and procurement of digital tools, such as data acquisition/labelling and algorithm development/outsourcing;	the proceeds have been fully utilized as intended during the year ended 31 December 2025.

Date of announcements	Event	Net Proceeds	Intended use of proceeds	Actual use of proceeds
			(ii) approximately HK\$2.4 million is intended to be used for team development and talent recruitment, including products and operations team setup;	
			(iii) approximately HK\$1.2 million is intended to be used for market expansion and customer acquisition, including sales channel development and brand building; and	
			(iv) approximately HK\$1.2 million is intended to be used as working capital and liquidity needs.	
			(f) approximately HK\$10 million is intended to be used for payment of financing interest for the Yalong Bay project; and	
			(g) the remaining balance of the proceeds of approximately HK\$3.39 million is intended to be used for the general working capital of the Company.	

The information contained in this announcement does not affect other information contained in the Annual Report. Save as disclosed in this announcement, the remaining contents of the Annual Report remain unchanged.

By order of the Board
Ta Yang Group Holdings Limited
Shi Qi
Chairlady

Hong Kong, 12 October 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Ms. Shi Qi and Mr. Li Jiuhua; four non-executive Directors, namely, Mr. Law Wai Ip Vincent, Mr. Gu Shixiang, Mr. Han Lei and Mr. Wang Dongzhu; and two independent non-executive Directors, namely Mr. Zhang Li and Dr. Xie Jun.