THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Rokae (Shandong) Robotics Group Inc.**, you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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ROKAE

ROKAE (SHANDONG) ROBOTICS GROUP INC.

珞石(山東)機器人集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3752)

(1) PROPOSED CHANGE OF COMPANY NAME;
(2) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION;
(3) AUTHORIZATION FOR PROPOSED AMENDMENTS TO CORPORATE DOCUMENTS;
(4) PROPOSED GRANT OF REPURCHASE GENERAL MANDATE;
AND
(5) NOTICE OF THE EXTRAORDINARY GENERAL MEETING

The EGM of the Company will be held at 9/F, Tower A, Haiqing Building, No.6 Agricultural Science Academy West Road, Haidian District, Beijing, PRC on Friday, October 30, 2026 at 2:00 p.m.. The notice of the EGM is set out on pages EGM-1 to EGM-2 of this circular.

Any Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a Shareholder. If you intend to appoint a proxy to attend the EGM and vote on your behalf, please complete and sign the enclosed form of proxy for use at the EGM in accordance with the instructions printed thereon and return it to the Company's H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event not less than 24 hours before the scheduled time for the EGM (i.e. not later than 2:00 p.m. on Thursday, October 29, 2026 (Hong Kong time) or any adjournment thereof (as the case may be)). Completion and return of the form of proxy will not preclude shareholders from attending and voting in person at the EGM if they so wish.

Non-registered shareholders whose H shares are held in the CCASS through banks, brokers, custodians or HKSCC may also vote and attend the EGM. In this regard, they should consult directly with their banks, brokers or custodians (as the case may be) for the necessary arrangements.

This circular together with the form of proxy are also published on the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.rokae.com).

October 12, 2026

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In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

"Articles of Association" or "Articles"	the articles of association of the Company
"Board"	the board of Directors of the Company
"CCASS"	the Central Clearing and Settlement System established and operated by HKSCC
"China", "PRC" or "Chinese Mainland"	the People's Republic of China which, for the purpose of this circular and for geographical reference only, excludes Hong Kong, the Macau Special Administrative Region and Taiwan
"Company"	Rokae (Shandong) Robotics Group Inc. (珞石(山東)機器人集團股份有限公司), incorporated under the PRC laws as a limited liability company on December 15, 2014 and was converted into a joint stock company on December 9, 2024
"Company Law"	Company Law of the People's Republic of China (中華人民共和國公司法)
"Directors"	the directors of the Company
"EGM" or "Extraordinary General Meeting"	the extraordinary general meeting of the Company to be held at 9/F, Tower A, Haiqing Building, No.6 Agricultural Science Academy West Road, Haidian District, Beijing, PRC on Friday, October 30, 2026 at 2:00 p.m., to consider and, if appropriate, to approve the resolutions contained in the notice of the EGM which is set out on pages EGM-1 to EGM-2 of this circular, or any adjournment thereof
"Group", "our Group", "we" or "us"	the Company and its subsidiaries
"H Share(s)"	ordinary share(s) in the share capital of our Company with a nominal value of RMB0.10 each, which are listed on the Stock Exchange and traded in Hong Kong dollars
"H Share Registrar"	Tricor Investor Services Limited
"H Share Shareholder(s)"	holder(s) of H Shares
"HKSCC"	Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited

"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Latest Practicable Date"	October 9, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this circular prior to its publication
"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)
"Repurchase General Mandate"	a general mandate proposed to be granted to the Directors to repurchase H Shares not exceeding 10% of the total number of H Shares in issue (excluding any treasury shares) as at the date on which the Repurchase General Mandate is approved by the Shareholders
"RMB"	Renminbi, the lawful currency of the PRC
"Share(s)"	ordinary share(s) in the issued capital of the Company with a nominal value of RMB0.10 each, comprising Unlisted Share(s) and H Share(s)
"Shareholder(s)"	holder(s) of Shares of the Company
"subsidiary(ies)"	has the meaning ascribed to it under section 15 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Takeovers Code"	the Codes on Takeovers and Mergers and Share Buybacks of Hong Kong
"treasury share(s)"	has the meaning ascribed to it under the Listing Rules of Hong Kong
"%"	per cent

ROKAE (SHANDONG) ROBOTICS GROUP INC.
珞石(山東)機器人集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3752)

Executive Directors:
Mr. Tuo Hua *(Chairman)*
Mr. Tang Shengtian
Dr. Wang Hao
Mr. Song Bin
Mr. Zhang Lei

Non-Executive Director:
Dr. Yu Shihua

Independent Non-Executive Directors:
Mr. Zhang Peilin
Ms. Zhang Rui
Ms. Chan Maria

Registered office:
No. 888 Huarun Road
Central Electromechanical Industrial Park
Zhongxindian Town, Zoucheng City
Jining City
Shandong Province
PRC

Headquarters and Principal Place of Business in the PRC:
No. 888 Huarun Road
Central Electromechanical Industrial Park
Zhongxindian Town, Zoucheng City
Jining City
Shandong Province
PRC

Principal Place of Business in Hong Kong:
Room 1915, 19/F
Lee Garden One
33 Hysan Avenue
Causeway Bay
Hong Kong

October 12, 2026

To the Shareholders

Dear Sir/Madam,

(1) PROPOSED CHANGE OF COMPANY NAME;
(2) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION;
(3) AUTHORIZATION FOR PROPOSED AMENDMENTS TO CORPORATE DOCUMENTS;
(4) PROPOSED GRANT OF REPURCHASE GENERAL MANDATE; AND
(5) NOTICE OF THE EXTRAORDINARY GENERAL MEETING

I. INTRODUCTION

The 2026 EGM of the Company will be held at 9/F, Tower A, Haiqing Building, No.6 Agricultural Science Academy West Road, Haidian District, Beijing, PRC on Friday, October 30, 2026 at 2:00 p.m.. The notice of the EGM is set out on pages EGM-1 to EGM-2 of this circular.

The purpose of this circular is, among other things, to provide you with information on the notice of the EGM and certain resolutions to be considered at the EGM, so as to enable you to make an informed decision on whether to vote for or against the resolutions at the EGM.

II. MATTERS TO BE RESOLVED AT THE EGM

1. Proposed Change of Company Name

Reference is made to the announcement of the Company on October 12, 2026 in respect of the proposed change of company name (the "**Proposed Change of Company Name**").

The Board resolved to change the Chinese name of the Company from "珞石(山東)機器人集團股份有限公司" to "珞石機器人集團股份有限公司" and to change the English name of the Company from "Rokae (Shandong) Robotics Group Inc." to "Rokae Robotics Group Inc." due to business operation needs. Save for the above changes, the registered address, place of business of the Company in Hong Kong, contact number, the website of the Company and the Chinese and English stock short names of the Company remain unchanged.

The Proposed Changes to the Name of the Company will not affect any of the rights of the Shareholders of the Company or the daily business operation and/or financial position of the Company. All existing share certificates in issue bearing the present name of the Company shall, after the Proposed Changes to the Name of the Company become effective, continue to be evidence of legal title to such shares of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of existing share certificates of the Company for new share certificates printed in the new name of the Company. Once the Proposed Changes to the Name of the Company become effective, new share certificates will be issued in the new name of the Company.

2. Proposed Amendments to the Articles of Association

The Board resolved to amend the existing Articles of Association to, inter alia, (i) reflect the Proposed Change of Company Name, (ii) update and bring the Articles of Association in line with the regulatory requirements under applicable laws, regulations and other regulatory rules including the Listing Rules, (iii) improve the structure and organization of the Articles of Association, and (iv) incorporate other consequential and housekeeping changes (collectively, the "**Proposed Amendments to the Articles of Association**").

The details of the Proposed Amendments to the Articles of Association are set out in Appendix I to this circular.

The Proposed Change of Company Name and the Proposed Amendments to the Articles of Association are subject to the approval by the Shareholders by way of special resolutions at the EGM and will come into effect after obtaining all necessary approvals, authorizations or registration (if applicable) from or filing with the relevant government or regulatory authorities. Save for the proposed amendments to the Articles of Association as set out above, other provisions of the Articles of Association shall remain unchanged.

The English version of the Articles of Association is an informal translation of the Chinese version. In case there is any inconsistency between the English version and the Chinese version, the Chinese version shall prevail.

The Company's legal advisers have confirmed that the proposed amendments to the Articles of Association comply with the applicable requirements of the Listing Rules and PRC laws.

3. Authorization for the Proposed Amendments to Corporate Documents

The Board proposes to seek, subject to and conditional upon the Proposed Amendments to the Articles of Association becoming effective, the approval of the Shareholders to authorise the Board and any person(s) authorised by the Board to make such amendments, revisions, supplements, updates and other consequential changes to the corporate governance documents of the Company as necessary solely as a result of, and only to the extent required to give effect to, the Proposed Amendments to the Articles of Association, so as to ensure consistency between such corporate governance documents and the revised Articles of Association (collectively, the "**Proposed Amendments to Corporate Governance Documents**").

Such corporate governance documents include, but are not limited to, (i) the Rules of Procedures for Shareholders' General Meetings, (ii) the Rules of Procedures for Board Meetings, (iii) the Independent Directors Work Rules, (iv) the Connected Transactions Management Policy, and any other corporate governance policies, rules, systems, measures or internal governance documents of the Company which, pursuant to the Articles of Association or applicable laws, regulations and regulatory requirements, would otherwise require Shareholders' approval for amendment.

The Authorization for the Proposed Amendments to Corporate Documents is subject to the approval by the Shareholders by way of a special resolution at the EGM.

4. Proposed Grant of a General Mandate to the Board of Directors to Repurchase Shares

The Company Law and the Articles of Association provide for certain restrictions on share repurchase which are applicable to all classes of Shares of the Company. The Company Law (to which the Company is subject) provides that a joint stock limited company incorporated in the PRC may not repurchase its shares unless such repurchase is effected for the purpose of (i) reducing its registered capital; (ii) merging with another company holding shares of the company; (iii) using shares for employee stock plans or stock incentive plans; (iv) acquiring the shares of shareholders who vote against any resolution adopted at the general meeting on the merger or demerger of the company and request the company to acquire their shares; (v) using shares for conversion of convertible corporate bonds into shares issued by the company; or (vi) as required for the company to maintain corporate value and shareholders' interests.

The Listing Rules permit the shareholders of a PRC joint stock limited company to grant a general mandate to its directors to repurchase shares of such company that are listed on the Stock Exchange. Such general mandate is required to be granted by way of a special resolution passed by the Shareholders at the general meeting according to the Articles of Association.

H Shares are traded on the Stock Exchange in Hong Kong dollars. Therefore, the repurchase of H Shares by the Company is subject to the approval of the State Administration of Foreign Exchange of the PRC (the "SAFE", or its successor authority), and the price payable by the Company upon any repurchase of H Shares will be paid in Hong Kong dollars.

In order to ensure flexibility and discretion to the Directors in the event that it becomes desirable to repurchase any H Shares, approval is proposed to be sought from the Shareholders for the grant of the Repurchase General Mandate to the Directors. In accordance with the legal and regulatory requirements described above, the Directors have given notices to convene the EGM. At the EGM, a special resolution will be proposed to grant to the Directors the Repurchase General Mandate, being a conditional general mandate to repurchase H Shares not exceeding 10% of the total number of H Shares in issue (excluding any treasury shares) as at the date of the approval by the Shareholders of the Repurchase General Mandate.

The Repurchase General Mandate is conditional upon the special resolution for approving the grant of the Repurchase General Mandate being passed at the EGM. If the above condition is not fulfilled, the Repurchase General Mandate will not be exercisable by the Directors. When conducting repurchase, the Company shall comply with the requirements of laws, regulations, the Listing Rules and other applicable regulatory authorities.

The Repurchase General Mandate would expire on the earliest of (i) the conclusion of the next annual general meeting of the Company following the passing of the relevant resolution; (ii) the expiry of a period of twelve months after the passing of the relevant resolution at the EGM; or (iii) the date on which the authorization set out in this resolution is revoked or varied by a special resolution passed by the Shareholders at the general meeting. The H Shares which may be repurchased by the Company pursuant to the Repurchase General Mandate shall not exceed 10% of the total number of H Shares in issue (excluding any treasury shares) as at the date of passing the resolution approving the Repurchase General Mandate at the EGM.

An explanatory statement containing certain information relating to the Repurchase General Mandate is set out in Appendix II to this circular. The information contained in the explanatory statement is to provide you with the information reasonably necessary to enable you to make an informed decision on whether to vote for or against the resolution to grant the Directors the Repurchase General Mandate.

III. CLOSURE OF REGISTER OF MEMBERS

In order to determine the list of Shareholders who are entitled to attend the EGM, the record date for the purpose of ascertaining the eligibility of the Shareholders to attend and vote at the EGM is on Friday, October 30, 2026 and the share register of members of the Company will be closed from Tuesday, October 27, 2026 to Friday, October 30, 2026 (both dates inclusive), during which no transfer of Shares will be effected. In order for holders of H Shares to be eligible to attend and vote at the EGM, all share transfer documents, accompanied by the relevant share certificates, must be lodged with the H Share Registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong before 4:30 p.m. on Monday, October 26, 2026. Shareholders whose names appear on the Company's register of members on Friday, October 30, 2026 are entitled to attend and vote at the EGM.

IV. EXTRAORDINARY GENERAL MEETING AND PROXY ARRANGEMENT

The Company will convene the EGM at 9/F, Tower A, Haiqing Building, No.6 Agricultural Science Academy West Road, Haidian District, Beijing, PRC on Friday, October 30, 2026 at 2:00 p.m.. The notice of the EGM is set out on pages EGM-1 to EGM-2 of this circular.

A form of proxy for use at the EGM is enclosed with this circular and available at the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.rokae.com).

Any Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote on his/her (their) behalf. A proxy need not be a Shareholder. Shareholders who intend to appoint a proxy to attend the EGM shall complete and return the form of proxy to the H Share Registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 24 hours before the time appointed for holding the EGM (i.e. 2:00 p.m. on Thursday, October 29, 2026 (Hong Kong time)) or any adjournment thereof (as the case may be).

Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the EGM or any adjournment thereof should the Shareholder so wish at that time.

V. VOTING

Pursuant to Rule 13.39(4) of the Listing Rules, all votes of Shareholders at the general meeting will be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by show of hands. Accordingly, the resolutions proposed at the EGM will be voted on by poll.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, no Shareholders have material interests in the resolution to be proposed at the EGM and are required to abstain from voting on such resolution.

VI. RECOMMENDATION

The Directors consider that the resolutions set out in the notice of the EGM are in the best interest of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote for the resolutions as set out in the notice of the EGM.

By Order of the Board
Rokae (Shandong) Robotics Group Inc.
Mr. Tuo Hua
Chairman of the Board, Executive Director and General Manager

The following are the details about the Proposed Amendments to the Articles of Association. Unless otherwise specified, clauses, paragraphs and article numbers referred to herein are clauses, paragraphs and article numbers of the Articles of Association.

Current Articles	**Amended Articles**
Article 1 For the purpose of safeguarding the legitimate rights and interests of Rokae (Shandong) Robotics Group Inc. (the ''Company''), its shareholders, employees and creditors, and regulating the organization and conduct of the Company, these Articles of Association are formulated in accordance with the Company Law of the People's Republic of China (the ''Company Law''), the Securities Law of the People's Republic of China (the ''Securities Law''), the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the ''Hong Kong Listing Rules''), and other relevant provisions.	Article 1 For the purpose of safeguarding the legitimate rights and interests of Rokae ~~(Shandong)~~ Robotics Group Inc. (the ''Company''), its shareholders, employees and creditors, and regulating the organization and conduct of the Company, these Articles of Association are formulated in accordance with the Company Law of the People's Republic of China (the ''Company Law''), the Securities Law of the People's Republic of China (the ''Securities Law''), the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the ''Hong Kong Listing Rules''), and other relevant provisions.
Article 4 Registered name of the Company: 珞石(山東)機器人集團股份有限公司. English name: Rokae (Shandong) Robotics Group Inc.	Article 4 Registered name of the Company: 珞石~~(山東)~~機器人集團股份有限公司. English name: Rokae ~~(Shandong)~~ Robotics Group Inc.
Article 12 The term ''senior management'' as used in these Articles of Association refers to the manager, deputy manager(s), financial controller, board secretary, and other persons specified in these Articles of Association.	Article 12 The term ''senior management'' as used in these Articles of Association refers to the general manager, deputy general manager(s), financial controller, board secretary, and other persons specified in these Articles of Association.
Article 20 The par value shares issued by the Company are denominated in Renminbi, with a par value of RMB0.1 per share. The issue price of par value shares may be at par or above par, but shall not be below par. Shares of the Company listed on the Hong Kong Stock Exchange are hereinafter referred to as ''H Shares''.	Article 20 The par value shares issued by the Company are denominated in Renminbi, with a par value of RMB0.1 per share. The issue price of par value shares may be at par or above par, but shall not be below par. Shares of the Company listed on the Hong Kong Stock Exchange are hereinafter referred to as ''H Shares'' or ''overseas listed foreign shares''.

Current Articles	Amended Articles
Article 24 Neither the Company nor its subsidiaries (including subsidiary undertakings) may provide financial assistance, by way of gift, advance, guarantee, loan, etc., to any person for the acquisition of shares of the Company or its parent company, except where the Company implements an employee stock ownership plan. For the benefit of the Company, subject to a resolution of the shareholders' meeting or a resolution of the board of directors made in accordance with an authorization granted by the shareholders' meeting or these Articles of Association, the Company may provide financial assistance to any person for the acquisition of shares of the Company or its parent company, provided that the total amount of such financial assistance shall not exceed ten percent (10%) of the total issued share capital. A resolution of the board of directors must be passed by the affirmative vote of more than two-thirds (2/3) of all directors.	Article 24 Neither the Company nor its subsidiaries (including subsidiary undertakings) may provide financial assistance, by way of gift, advance, guarantee, loan, etc., to any person for the acquisition of shares of the Company or its parent company, except where the Company implements an employee stock ownership plan. For the benefit of the Company, subject to a resolution of the shareholders' meeting or a resolution of the board of directors made in accordance with an authorization granted by the shareholders' meeting or these Articles of Association, the Company may provide financial assistance to any person for the acquisition of shares of the Company or its parent company, provided that the total amount of such financial assistance shall not exceed ten percent (10%) of the total issued share capital. A resolution of the board of directors must be passed by the affirmative vote of more than two-thirds (2/3) of all directors. Where laws, administrative regulations, the Hong Kong Listing Rules, and other regulatory rules of the place where the Company's shares are listed provide otherwise, such provisions shall prevail.
Article 28 The Company's repurchase of its own shares may be carried out through open centralized trading methods, or other methods permitted by laws, administrative regulations and the CSRC. When the Company repurchases its own shares under circumstances (3), (5) or (6) of the first paragraph of Article 27, such repurchase shall be carried out through open centralized trading methods.	Article 28 The Company's repurchase of its own shares may be carried out through open centralized trading methods, or other methods permitted by laws, administrative regulations and the CSRC. When the Company repurchases its own shares under circumstances (3), (5) or (6) of the first paragraph of Article 27, such repurchase shall be carried out through open centralized trading methods, as required by laws, administrative regulations, the Hong Kong Listing Rules, the CSRC, or other securities regulatory authorities in the place where the shares of the Company are listed.

Current Articles	Amended Articles
Article 29 A repurchase of the Company's shares under circumstances (1) or (2) of the first paragraph of Article 27 shall be approved by a shareholders' meeting resolution; a repurchase of the Company's shares under circumstances (3), (5) or (6) of the first paragraph of Article 27 may be approved by a board of directors resolution, at which two-thirds (2/3) or more of the directors are present, in accordance with these Articles of Association or an authorization granted by the shareholders' meeting. After the Company repurchases its own shares in accordance with the first paragraph of Article 27, the following shall apply: Under circumstance (1), such shares shall be cancelled within ten (10) days from the date of repurchase; under circumstances (2) or (4), such shares shall be transferred or cancelled within six (6) months; under circumstances (3), (5) or (6), the total number of shares of the Company held by the Company shall not exceed ten percent (10%) of the Company's total issued shares and shall be transferred or cancelled within three (3) years; under circumstance (7), such shares shall be transferred or cancelled in accordance with relevant laws and administrative regulations. When the Company repurchases its own shares, it shall perform information disclosure obligations in accordance with the Securities Law and securities regulatory rules of the place where the Company's shares are listed.	Article 29 A repurchase of the Company's shares under circumstances (1) or (2) of the first paragraph of Article 27 shall be approved by a shareholders' meeting resolution; a repurchase of the Company's shares under circumstances (3), (5) or (6) of the first paragraph of Article 27 may be approved by a board of directors resolution, at which two-thirds (2/3) or more of the directors are present, in accordance with these Articles of Association or an authorization granted by the shareholders' meeting. After the Company repurchases its own shares in accordance with the first paragraph of Article 27, the following shall apply: Under circumstance (1), such shares shall be cancelled within ten (10) days from the date of repurchase; under circumstances (2) or (4), such shares shall be transferred or cancelled within six (6) months; under circumstances (3), (5) or (6), the total number of shares of the Company held by the Company shall not exceed ten percent (10%) of the Company's total issued shares and shall be transferred or cancelled within three (3) years; under circumstance (7), such shares shall be transferred or cancelled in accordance with relevant laws and administrative regulations. Where the relevant laws, administrative regulations, the Hong Kong Listing Rules, or other securities regulatory provisions of the place where the Company's shares are listed provide otherwise for the aforesaid matters, such provisions shall prevail. When the Company repurchases its own shares, it shall perform information disclosure obligations in accordance with the Securities Law and securities regulatory rules of the place where the Company's shares are listed.

Current Articles	Amended Articles
Article 33 If a shareholder holding five percent (5%) or more of the shares of the Company (excluding Hong Kong Securities Clearing Company Limited and HKSCC Nominees Limited), a director, or a senior management person sells the shares of the Company or other equity securities held by them within six (6) months after purchase, or purchases them again within six (6) months after sale, any profits derived therefrom shall belong to the Company, and the board of directors of the Company shall be responsible for recovering such profits on behalf of the Company. However, this provision does not apply to a securities company that holds five percent (5%) or more of the shares due to the purchase of shares remaining after the underwriting, or other circumstances as stipulated by the CSRC.	Article 33 If a shareholder holding five percent (5%) or more of the shares of the Company (excluding Hong Kong Securities Clearing Company Limited and HKSCC Nominees Limited), a director, or a senior management person sells the shares of the Company or other equity securities held by them within six (6) months after purchase, or purchases them again within six (6) months after sale, any profits derived therefrom shall belong to the Company, and the board of directors of the Company shall be responsible for recovering such profits on behalf of the Company. However, this provision does not apply to a securities company that holds five percent (5%) or more of the shares due to the purchase of shares remaining after the underwriting, or other circumstances as stipulated by domestic and overseas securities regulatory authorities such as the CSRC.
Article 49 Subject to compliance with Article 24 of these Articles of Association, where financial assistance matters of the Company (including interest-bearing or interest-free loans, entrusted loans, etc.) are matters that require shareholder approval under the Hong Kong Listing Rules, in addition to being approved by the board of directors, such matters shall also be submitted to the shareholders' meeting for consideration. If the recipient of the financial assistance is a holding subsidiary within the Company's consolidated reporting scope, and none of the other shareholders of such holding subsidiary include the Company's controlling shareholders, actual controllers or their connected persons, the preceding paragraph shall not apply.	Article 49 Subject to compliance with Article 24 of these Articles of Association, where financial assistance matters of the Company (including interest-bearing or interest-free loans, entrusted loans, etc.) are matters that require shareholder approval under the Hong Kong Listing Rules, in addition to being approved by the board of directors, such matters shall also be submitted to the shareholders' meeting for consideration. If the recipient of the financial assistance is a holding subsidiary within the Company's consolidated reporting scope, and none of the other shareholders of such holding subsidiary include the Company's controlling shareholders, actual controllers or their connected persons, the preceding paragraph shall not apply, subject to laws, administrative regulations, and the securities regulatory rules of the place where the Company's shares are listed.

Current Articles	Amended Articles
Article 50 ... When the Company provides a guarantee to a wholly-owned subsidiary, or provides a guarantee to a holding subsidiary and the other shareholders of such holding subsidiary provide proportionate guarantees in accordance with their respective equity interests, without harming the interests of the Company, the provisions of items (1), (4) and (5) of the first paragraph of this article may be exempted, unless otherwise provided in these Articles of Association. The Company shall disclose the aforementioned guarantees on an aggregate basis in its annual report and interim report.	Article 50 ... When the Company provides a guarantee to a wholly-owned subsidiary, or provides a guarantee to a holding subsidiary and the other shareholders of such holding subsidiary provide proportionate guarantees in accordance with their respective equity interests, without harming the interests of the Company and subject to laws, administrative regulations, and the securities regulatory rules of the place where the Company's shares are listed, the provisions of items (1), (4) and (5) of the first paragraph of this article may be exempted, unless otherwise provided in these Articles of Association. The Company shall disclose the aforementioned guarantees on an aggregate basis in its annual report and interim report in accordance with the requirements of laws, administrative regulations, and the securities regulatory rules of the place where the Company's shares are listed.

Current Articles	Amended Articles
Article 53 The venue for the shareholders' meeting convened by the Company shall be the registered address of the Company or the place specified in the notice of the shareholders' meeting. The shareholders' meeting shall be held in a physical meeting format and may also be convened by electronic communication means simultaneously. The Company will also provide internet voting methods to facilitate shareholders' attendance at the shareholders' meeting. Shareholders attending the shareholders' meeting via the aforementioned methods shall be deemed as attending the meeting. Once the notice of the shareholders' meeting is dispatched, the venue of the physical shareholders' meeting shall not be changed without justifiable reasons. If a change is indeed necessary, the convener shall announce the change and explain the reasons at least two (2) business days before the date of the physical meeting.	Article 53 The venue for the shareholders' meeting convened by the Company shall be the registered address of the Company or the place specified in the notice of the shareholders' meeting. The shareholders' meeting shall be held in a physical meeting format and may also be convened by electronic communication means simultaneously. The Company will also provide internet voting methods to facilitate shareholders' attendance at the shareholders' meeting. Shareholders attending the shareholders' meeting via the aforementioned methods shall be deemed as attending the meeting. Once the notice of the shareholders' meeting is dispatched, if the venue of the physical shareholders' meeting needs to be changed, the Company shall make disclosures in accordance with the requirements of laws, administrative regulations, the Hong Kong Listing Rules, and other securities regulatory rules of the place where the Company's shares are listed~~shall not be changed without justifiable reasons. If a change is indeed necessary, the convener shall announce the change and explain the reasons at least two (2) business days before the date of the physical meeting~~.

Current Articles	Amended Articles
Article 55 When the Company convenes a shareholders' meeting, it shall engage a lawyer to issue a legal opinion on the following matters and make an announcement: (1) whether the convening and holding procedures of the meeting comply with laws, administrative regulations, and these Articles of Association; (2) whether the qualifications of the persons attending the meeting and the convener are legal and valid; (3) whether the voting procedures and voting results of the meeting are legal and valid; (4) other relevant issues as requested by the Company.	Article 55 When the Company convenes a shareholders' meeting, as required by laws, administrative regulations, the Hong Kong Listing Rules, and other securities regulatory rules of the place where the Company's shares are listed, the Company will ~~it shall~~ engage a lawyer to issue a legal opinion on the following matters ~~and make an announcement~~: (1) whether the convening and holding procedures of the meeting comply with laws, administrative regulations, and these Articles of Association; (2) whether the qualifications of the persons attending the meeting and the convener are legal and valid; (3) whether the voting procedures and voting results of the meeting are legal and valid; (4) other relevant issues as requested by the Company.

Current Articles	Amended Articles
Article 59 If the Audit Committee or shareholder(s) decides to convene a shareholders' meeting on its own, it must notify the board of directors in writing and file a report with the stock exchange. The Audit Committee or the convening shareholder(s) shall submit relevant supporting documents to the stock exchange when dispatching the notice of the shareholders' meeting and announcing the shareholders' meeting resolution. Before the shareholders' meeting resolution is published, the aggregate shareholding percentage of the convening shareholders in the Company shall not be less than ten percent (10%).	Article 59 If the Audit Committee or shareholder(s) decides to convene a shareholders' meeting on its own, it must notify the board of directors in writing and, as required by laws, administrative regulations, the Hong Kong Listing Rules, and other securities regulatory rules of the place where the Company's shares are listed, file a report with the stock exchange. As required by laws, administrative regulations, the Hong Kong Listing Rules, and other securities regulatory rules of the place where the Company's shares are listed, tThe Audit Committee or the convening shareholder(s) shall submit relevant supporting documents to the stock exchange when dispatching the notice of the shareholders' meeting and announcing the shareholders' meeting resolution. Before the shareholders' meeting resolution is published, the aggregate shareholding percentage of the convening shareholders in the Company shall not be less than ten percent (10%).
Article 64 The convener shall notify all shareholders of the annual general meeting by way of public announcement twenty-one (21) days before the meeting; and notify all shareholders of an extraordinary general meeting by way of public announcement fifteen (15) days before the meeting. In calculating the period, the Company shall not include the date of the meeting, but shall include the date of dispatch of the notice.	Article 64 The convener shall notify all shareholders of the annual general meeting by way of public announcement twenty-one (21) days before the meeting; and notify all shareholders of an extraordinary general meeting by way of public announcement fifteen (15) days before the meeting. In calculating the period, the Company shall not include the date of the meeting, but shall include the date of dispatch of the notice. Where laws, administrative regulations, or the securities regulatory rules of the place where the Company's shares are listed provide otherwise, such provisions shall prevail.

Current Articles	Amended Articles
Article 65 ... The start time for internet or other voting methods at the shareholders' meeting shall not be earlier than 3:00 p.m. on the day before the physical shareholders' meeting, and shall not be later than 9:30 a.m. on the day of the physical shareholders' meeting, and the end time shall not be earlier than 3:00 p.m. on the day the physical shareholders' meeting ends. The interval between the record date and the meeting date shall not be more than seven (7) business days. Once the record date is confirmed, it shall not be changed.	Article 65 ... Where voting at a shareholders' meeting is conducted via the internet or other means, the specific voting time shall be stated in the notice of the shareholders' meeting and shall comply with the provisions of applicable laws, administrative regulations, and the securities regulatory rules of the place where the Company's shares are listed. ~~The start time for internet or other voting methods at the shareholders' meeting shall not be earlier than 3:00 p.m. on the day before the physical shareholders' meeting, and shall not be later than 9:30 a.m. on the day of the physical shareholders' meeting, and the end time shall not be earlier than 3:00 p.m. on the day the physical shareholders' meeting ends.~~ The record date and the period for the closure of register of members shall be determined and disclosed by the board of directors or the convener in accordance with applicable laws, administrative regulations, and the securities regulatory rules of the place where the Company's shares are listed. ~~The interval between the record date and the meeting date shall not be more than seven (7) business days. Once the record date is confirmed, it shall not be changed.~~
Article 74 The convener and the lawyer engaged by the Company shall jointly verify the validity of shareholder qualifications based on the register of shareholders provided by the securities registration and settlement institution, and register the names (or titles) of shareholders and the number of voting shares held by them. The registration of attendance shall be terminated before the meeting chairperson announces the total number of shareholders and proxies present at the physical meeting and the total voting shares held by them.	Article 74 The convener and the lawyer engaged by the Company (as applicable) shall jointly verify the validity of shareholder qualifications based on the register of shareholders provided by the securities registration and settlement institution, and register the names (or titles) of shareholders and the number of voting shares held by them. The registration of attendance shall be terminated before the meeting chairperson announces the total number of shareholders and proxies present at the physical meeting and the total voting shares held by them.

Current Articles	Amended Articles
Article 81 Minutes shall be kept of the shareholders' meeting and shall be the responsibility of the board secretary. The minutes shall record the following:	Article 81 Minutes shall be kept of the shareholders' meeting and shall be the responsibility of the board secretary. The minutes shall record the following:
(1) the time, place, agenda, and name of the convener;	(1) the time, place, agenda, and name of the convener;
(2) the names of the meeting chairperson and the directors and senior management personnel present at the meeting;	(2) the names of the meeting chairperson and the directors and senior management personnel present at the meeting;
(3) the number of shareholders and proxies present, the total number of voting shares held, and the percentage of such shares to the total number of shares of the Company;	(3) the number of shareholders and proxies present, the total number of voting shares held, and the percentage of such shares to the total number of shares of the Company;
(4) the review process, key points of speeches, and voting results for each proposal;	(4) the review process, key points of speeches, and voting results for each proposal;
(5) shareholders' inquiries or suggestions and the corresponding responses or explanations;	(5) shareholders' inquiries or suggestions and the corresponding responses or explanations;
(6) the names of the lawyer(s), vote counters, and scrutineers;	(6) the names of the lawyer(s) <u>(as applicable)</u>, vote counters, and scrutineers;
(7) other matters required to be recorded in the minutes by these Articles of Association.	(7) other matters required to be recorded in the minutes by these Articles of Association.

Current Articles	Amended Articles
Article 83 The convener shall ensure that the shareholders' meeting continues in session until a final resolution is reached. If the shareholders' meeting is adjourned or unable to pass a resolution due to force majeure or other special reasons, necessary measures shall be taken to resume the shareholders' meeting as soon as possible or to terminate the shareholders' meeting directly, and a timely announcement shall be made. At the same time, the convener shall report to the CSRC local office where the Company is located and the stock exchange.	Article 83 The convener shall ensure that the shareholders' meeting continues in session until a final resolution is reached. If the shareholders' meeting is adjourned or unable to pass a resolution due to force majeure or other special reasons, necessary measures shall be taken to resume the shareholders' meeting as soon as possible or to terminate the shareholders' meeting directly, and a timely announcement shall be made <u>in accordance with the requirements of laws, administrative regulations, and the regulatory rules of the place where the Company's shares are listed</u>. At the same time, <u>as required by laws, administrative regulations, and the regulatory rules of the place where the Company's shares are listed,</u> the convener shall report to the CSRC local office where the Company is located and the stock exchange.
Article 96 Before voting on a proposal, the shareholders' meeting shall elect two shareholder representatives to participate in counting and scrutinizing the votes. If the matter under consideration is connected to a shareholder, the relevant shareholder and its proxies shall not participate in counting or scrutinizing the votes. When the shareholders' meeting votes on a proposal, the lawyer(s) and shareholder representatives shall jointly be responsible for counting and scrutinizing the votes, and announce the voting results on the spot. The voting results of the resolution shall be recorded in the meeting minutes. Shareholders or their proxies who vote via the internet or other methods have the right to check their voting results through the corresponding voting system.	Article 96 Before voting on a proposal, the shareholders' meeting shall elect two shareholder representatives to participate in counting and scrutinizing the votes. If the matter under consideration is connected to a shareholder, the relevant shareholder and its proxies shall not participate in counting or scrutinizing the votes. When the shareholders' meeting votes on a proposal, ~~the lawyer(s)~~ <u>the relevant persons appointed in accordance with the securities regulatory rules of the place where the Company's shares are listed</u> and shareholder representatives shall jointly be responsible for counting and scrutinizing the votes, and announce the voting results on the spot. The voting results of the resolution shall be recorded in the meeting minutes. Shareholders or their proxies who vote via the internet or other methods have the right to check their voting results through the corresponding voting system.

Current Articles	Amended Articles
Article 119 ... Other external guarantees other than those required by these Articles of Association to be approved by the shareholders' meeting shall be approved by the board of directors. When the board of directors makes resolutions on guarantee matters within the aforesaid scope of authority, in addition to the consent of more than half of all directors of the Company, such matters must also be approved by more than two-thirds of the directors attending the meeting. Guarantees exceeding the above standards, or guarantees provided to connected persons, must be considered and decided by the shareholders' meeting.	Article 119 ... Other external guarantees other than those required by these Articles of Association to be approved by the shareholders' meeting shall be approved by the board of directors. When the board of directors makes resolutions on guarantee matters within the aforesaid scope of authority, in addition to the consent of more than half of all directors of the Company, such matters must also be approved by more than two-thirds of the directors attending the meeting. Guarantees exceeding the above standards, or guarantees provided to connected persons, must be considered and decided by the shareholders' meeting. Where the securities regulatory rules of the place where the Company's shares are listed provide otherwise, such provisions shall prevail.
Article 126 A board meeting can be held only if more than half of the directors are present, i.e., the quorum for a board meeting is five (5) persons. Except as otherwise provided by laws, regulations and these Articles of Association, resolutions of the board of directors must be passed by the affirmative vote of more than half of all directors.	Article 126 A board meeting can be held only if more than half of the directors are present, i.e., the minimum quorum for a board meeting is five (5) persons. Except as otherwise provided by laws, regulations and these Articles of Association, resolutions of the board of directors must be passed by the affirmative vote of more than half of all directors.

Current Articles	Amended Articles
Article 127 If a director is connected to the enterprise or individual concerned in the matter to be resolved by the board meeting, such director shall promptly report in writing to the board of directors. The connected director shall not exercise their voting rights on such resolution, nor act as a proxy for other directors to exercise voting rights. The board meeting may be held if more than half of the non-connected directors are present, and the resolution of the board meeting must be passed by the affirmative vote of more than half of the non-connected directors. If the number of non-connected directors present at the board meeting is less than three (3), the matter shall be submitted to the shareholders' meeting for consideration.	Article 127 If a director is connected to the enterprise or individual concerned in the matter to be resolved by the board meeting, such director shall promptly report in writing to the board of directors. The connected director shall not exercise their voting rights on such resolution, nor act as a proxy for other directors to exercise voting rights. The board meeting may be held if more than half of the non-connected directors are present, and the resolution of the board meeting must be passed by the affirmative vote of more than half of the non-connected directors. If the number of non-connected directors present at the board meeting is less than three (3), the matter shall be submitted to the shareholders' meeting for consideration. Where the securities regulatory rules of the place where the Company's shares are listed provide otherwise, such provisions shall prevail.
Article 137 The following matters shall be submitted to the board of directors for consideration only after being approved by the affirmative vote of more than half of all independent directors: (1) connected transactions that require disclosure; (2) plans for the Company and related parties to change or waive commitments; (3) decisions made by the board of directors of the Company in response to a takeover and the measures taken; (4) other matters stipulated by laws, administrative regulations, departmental rules, securities regulatory rules of the place where the Company's shares are listed, and these Articles of Association.	Article 137 The following matters shall be submitted to the board of directors for consideration only after being approved by the affirmative vote of more than half of all independent directors. Where the securities regulatory rules of the place where the Company's shares are listed provide otherwise, such provisions shall prevail: (1) connected transactions that require approval by the shareholders' meeting ~~disclosure~~; (2) plans for the Company and related parties to change or waive commitments; (3) decisions made by the board of directors of the Company in response to a takeover and the measures taken; (4) other matters stipulated by laws, administrative regulations, departmental rules, securities regulatory rules of the place where the Company's shares are listed, and these Articles of Association.

Current Articles	Amended Articles
Article 138 The Company shall establish a special meeting mechanism exclusively attended by independent directors. When the board of directors considers connected transactions or other matters, prior approval of the special meeting of independent directors is required.	Article 138 The Company shall establish a special meeting mechanism exclusively attended by independent directors. When the board of directors considers connected transactions that require approval by the shareholders' meeting or other matters, prior approval of the special meeting of independent directors is required.
Article 144 ... If the board of directors does not adopt or fully adopt the recommendation of the Nomination Committee, it shall record the opinion of the Nomination Committee and the specific reasons for not adopting it in the board resolution and make a disclosure.	Article 144 ... If the board of directors does not adopt or fully adopt the recommendation of the Nomination Committee, it shall record the opinion of the Nomination Committee and the specific reasons for not adopting it in the board resolution and make a disclosure in accordance with the provisions of laws, administrative regulations, and the securities regulatory rules of the place where the Company's shares are listed.
Article 145 ... If the board of directors does not adopt or fully adopt the recommendation of the Remuneration and Appraisal Committee, it shall record the opinion of the Remuneration and Appraisal Committee and the specific reasons for not adopting it in the board resolution and make a disclosure.	Article 145 ... If the board of directors does not adopt or fully adopt the recommendation of the Remuneration and Appraisal Committee, it shall record the opinion of the Remuneration and Appraisal Committee and the specific reasons for not adopting it in the board resolution and make a disclosure in accordance with the provisions of laws, administrative regulations, and the securities regulatory rules of the place where the Company's shares are listed.

Current Articles	Amended Articles
Article 158 The Company shall submit and disclose its annual report to the CSRC local office and the stock exchange of the place where the Company's shares are listed within four (4) months after the end of each fiscal year, and submit and disclose its interim report within two (2) months after the end of the first half of each fiscal year.	Article 158 The Company shall prepare, submit, and disclose financial and accounting reports, such as annual report and interim report, in accordance with laws, administrative regulations, and the requirements of the CSRC and the securities regulatory authorities of the place where its shares are listed. ~~submit and disclose its annual report to the CSRC local office and the stock exchange of the place where the Company's shares are listed within four (4) months after the end of each fiscal year, and submit and disclose its interim report within two (2) months after the end of the first half of each fiscal year.~~
Article 163 ... After the shareholders' meeting passes a resolution on a profit distribution plan, or after the board of directors formulates a specific plan based on the conditions and upper limit for interim dividends for the next year approved by the annual shareholders' meeting, the distribution of dividends (or shares) must be completed within two (2) months after the convening of the shareholders' meeting.	Article 163 ... After the shareholders' meeting passes a resolution on a profit distribution plan, or after the board of directors formulates a specific plan based on the conditions and upper limit for interim dividends for the next year approved by the annual shareholders' meeting, the distribution of dividends (or shares) must be completed within two (2) months after the convening of the shareholders' meeting. Where the securities regulatory rules of the place where the Company's shares are listed provide otherwise, such provisions shall prevail.
Article 164 The Company shall implement an internal audit system, specifying the leadership structure, duties and authority, personnel allocation, funding guarantee, audit result application, and accountability for the internal audit work. The internal audit system of the Company shall be implemented after approval by the board of directors and shall be disclosed to the public.	Article 164 The Company shall implement an internal audit system, specifying the leadership structure, duties and authority, personnel allocation, funding guarantee, audit result application, and accountability for the internal audit work. The internal audit system of the Company shall be implemented after approval by the board of directors and shall be disclosed to the public in accordance with the requirements of laws, administrative regulations, and the securities regulatory rules of the place where the Company's shares are listed.

Current Articles	Amended Articles
Article 171 The appointment or dismissal of the accounting firm by the Company shall be decided by the shareholders' meeting. The board of directors shall not appoint an accounting firm before the shareholders' meeting decides.	Article 171 The appointment or dismissal of the accounting firm by the Company shall be decided by the shareholders' meeting. The board of directors shall not appoint an accounting firm before the shareholders' meeting decides. However, if a vacancy occurs on the post of accounting firm, the board of directors may, prior to the convening of the shareholders' meeting, appoint an accounting firm to fill such vacancy and determine its compensation, provided that such appointment and compensation shall be ratified at the shareholders' meeting.
Article 217 These Articles of Association shall become effective and operative upon their valid adoption by the shareholders' meeting or upon their approval by the board of directors or authorized person(s) duly authorized by the shareholders' meeting. Upon the effective date of these Articles of Association, the original articles of association of the Company shall automatically become invalid.	Article 217 These Articles of Association shall become effective and operative upon their valid adoption by the shareholders' meeting ~~or upon their approval by the board of directors or authorized person(s) duly authorized by the shareholders' meeting~~. Upon the effective date of these Articles of Association, the original articles of association of the Company shall automatically become invalid.

REASONS FOR REPURCHASE

The repurchase of Shares is intended to safeguard the long-term interests of investors, maximize value for Shareholders, or further establish and enhance the Company's long-term incentive and disciplinary mechanism, so as to ensure the stable, healthy and sustainable development of the Company. The Board will only repurchase Shares when it believes that such repurchase is in the interests of the Company and its Shareholders as a whole.

FUNDS REQUIRED FOR THE REPURCHASE

In repurchasing the H Shares, the Company intends to utilize the Company's internal resources (which may include the proceeds from the listing of the H Shares on the Stock Exchange) legally available for such purpose in accordance with the Articles of Association and the applicable laws, rules and regulations of the PRC. The Company is not permitted to repurchase securities on the Stock Exchange for non-cash consideration or to settle them from time to time in a manner inconsistent with the trading rules of the Stock Exchange.

GENERAL INFORMATION

An exercise of the Repurchase General Mandate in full may have a material adverse impact on the working capital or gearing position of the Company (as compared with the position disclosed in the audited accounts of the Company in its prospectus for the year ended December 31, 2025) at any time during the proposed repurchase period. However, the Directors do not propose to exercise the H Share Repurchase General Mandate to such an extent as would, in the circumstances, have a material adverse impact on the working capital requirements or gearing level of the Company as a result of the repurchase of Shares. The Directors will determine the number of H Shares to be repurchased, the price and other terms upon which the H Shares are to be repurchased, taking into account the then prevailing market conditions and in the best interests of the Company, as and when appropriate.

The Directors undertake that they will exercise the power of the Company to repurchase Shares under the Repurchased General Mandate in accordance with the Listing Rules, the Articles of Association and the applicable laws, rules and regulations of the PRC to the extent that such laws, rules and regulations are applicable.

As at the Latest Practicable Date, the registered capital of the Company comprised 253,246,180 H Shares with a nominal value of RMB0.10 each and the Company did not hold any treasury shares. Subject to the passing of the resolution regarding the Repurchase General Mandate and on the assumption that no Shares will be allotted and issued or repurchased by the Company prior to the EGM, the Company will be allowed to repurchase a maximum of 25,324,618 H Shares under the Repurchase General Mandate, being the maximum of 10% of the total number of H Shares in issue (excluding any treasury shares) as at the date of the passing of the relevant resolution.

The Repurchase General Mandate will expire on the earliest of (i) the conclusion of the next annual general meeting of the Company following the passing of the relevant resolution; (ii) the expiry of a period of twelve months after the passing of the relevant resolution at the EGM; or (iii) the date on which the authorization set out in this resolution is revoked or varied by a special resolution passed by the Shareholders at the general meeting.

The Repurchase General Mandate is conditional upon the passing of the special resolution on approving the granting of the Repurchase General Mandate at the EGM. If the above conditions are not fulfilled, the Repurchase General Mandate will not be exercisable by the Directors. When conducting repurchase, the Company shall comply with the requirements of laws, regulations, the Listing Rules and other regulatory authorities.

Pursuant to the Listing Rules, the Company will not repurchase its shares on the Stock Exchange if the purchase price is 5% or more above the average closing price of the Company's shares for the five trading days immediately preceding trading on the Stock Exchange.

STATUS OF THE H SHARE REPURCHASE

In the event that the Company repurchases any H Shares pursuant to the Repurchase General Mandate, the Company will (i) cancel the repurchased H Shares and reduce the registered capital of the Company by an amount equal to the aggregate nominal value of the H Shares cancelled and/or (ii) hold such H Shares in treasury, subject to the then prevailing market conditions and the Company's capital management needs to repurchase any of the H Shares. In the event that the Company holds any treasury H Shares, any sale or transfer of the treasury H Shares will be effected in accordance with the Listing Rules and the applicable laws and regulations of the PRC.

H SHARE PRICES

The highest and lowest monthly trading prices of the H Shares recorded on the Stock Exchange during the 12-month period prior to the Latest Practicable Date were as follows:

Month	**Highest prices** *HK$*	**Lowest prices** *HK$*
2026		
July (from July 9, 2026)	71.00	38.02
August	76.00	53.65
September	65.05	46.50
October (up to and including the Latest Practicable Date)	55.10	47.54

H SHARES REPURCHASED BY THE COMPANY

The Company has not repurchased any H Shares (whether on the Stock Exchange or otherwise) in the six months preceding the Latest Practicable Date.

IMPACT OF H SHARE REPURCHASE

If as a result of a share repurchase by the Company, a substantial shareholder's proportionate interest in the voting rights of the Company increases, such increase is treated as an acquisition in terms of the Takeovers Code. As a result, a Shareholder or group of Shareholders acting in concert could obtain or lose control of the Company or become obliged to make a mandatory offer under Rule 26 of the Takeovers Code.

As at the Latest Practicable Date, Mr. Tuo Hua, an executive Director and a controlling shareholder, with his controlled corporations and parties acting in concert, were interested in 80,637,900 Shares (excluding any interest in treasury shares), representing approximately 31.84% of the total issued H share capital of the Company (excluding any treasury shares). In the event that the Directors exercise the proposed Repurchase General Mandate in full, the controlling shareholders' interest in the Shares (excluding any interest in treasury shares) would be increased to approximately 35.38% of the total issued H share capital (excluding any treasury shares) of the Company.

Based on the above, the exercise of the Repurchase General Mandate may give rise to an obligation on the part of the Controlling Shareholders (as a group of Shareholders) or any other Shareholders or a group of Shareholders acting in concert to make a mandatory offer under Rule 26 of the Takeovers Code. However, the Directors have no intention to exercise the Repurchase General Mandate to such an extent as would trigger an obligation to make a mandatory offer under the Takeovers Code. Based on the shareholding structure of the Company as at the Latest Practicable Date, it is expected that the exercise of the Repurchase Mandate would not result in the Company having insufficient public float and the Directors have no intention to exercise the Repurchase Mandate to such an extent as would result in a breach of Rule 8.08 of the Listing Rules.

To the best of their knowledge, after making all reasonable inquiries, neither the Directors nor any of their close associates (as defined in the Listing Rules) intend to sell Shares to the Company if the granting of the Repurchase General Mandate to the Directors is approved at the EGM.

The Company has not been notified by any core connected person (as defined in the Listing Rules) of a present intention to sell, or an undertaking not to sell, any of the H Shares held by it to the Company in the event that the Repurchase General Mandate is approved by the Shareholders and the conditions, if any, of the Repurchase General Mandate are fulfilled.

To the best of the Directors' knowledge and belief, neither this Explanatory Statement nor the proposed repurchase of H Shares of the Company has any unusual features.

SHARE REPURCHASE CONDUCTED BY THE COMPANY

The Company had not repurchased any H Shares (whether on the Stock Exchange or otherwise) during the period from July 9, 2026, being the date on which dealings in the H Shares first commence on the Stock Exchange, up to and including the Latest Practicable Date.

ROKAE (SHANDONG) ROBOTICS GROUP INC.
珞石(山東)機器人集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3752)

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the extraordinary general meeting (the "**EGM**") of Rokae (Shandong) Robotics Group Inc. (珞石(山東)機器人集團股份有限公司) (the "**Company**") will be held at 9/F, Tower A, Haiqing Building, No.6 Agricultural Science Academy West Road, Haidian District, Beijing, PRC on Friday, October 30, 2026 at 2:00 p.m., for the following purposes:

SPECIAL RESOLUTIONS

To consider and, if thought fit, pass, the following resolutions as special resolutions:

1. the Proposed Change of Company Name.

2. the Proposed Amendments to the Articles of Association.

3. the Authorization for the Proposed Amendments to Corporate Documents.

4. the Proposed Grant of a General Mandate to the Board of Directors to Repurchase Shares.

By Order of the Board
Rokae (Shandong) Robotics Group Inc.
Mr. Tuo Hua
Chairman of the Board, Executive Director and General Manager

Hong Kong, October 12, 2026

Notes:

1. For details of the resolutions to be approved in this EGM, please refer to the circular of the Company dated October 12, 2026 (the "**Circular**"). Unless the context requires otherwise, the terms used in this notice of EGM shall have the meaning same as those used in the Circular.

2. For determining the entitlement to attend and vote at the EGM, the register of members of Shares of the Company will be closed from Tuesday, October 27, 2026 to Friday, October 30, 2026, both days inclusive, during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the EGM, all transfer documents of H shares accompanied by the relevant shares certificates must be lodged with the Company's H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong before 4:30 p.m. on Monday, October 26, 2026.

3. H Share Shareholders who have the right to attend and vote at the EGM are entitled to appoint one or more proxies (whether or not a Shareholder) to attend and vote on his/her/its behalf. For those Shareholders who appoint more than one proxy, such proxies can only exercise their voting rights by way of poll.

4. In order to be valid, the proxy form must be completed and signed in accordance with the instructions printed thereon and return it to the Company's H Share Registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not less than 24 hours before the time appointed for the holding of the EGM for the H Share Shareholders (i.e. 2:00 p.m. on Thursday, October 29, 2026 (Hong Kong time)) or any adjournment thereof (as the case may be).

5. If a proxy is appointed to attend the EGM on behalf of a Shareholder, the proxy must produce a proxy form which is signed by the appointer or his/her agent so authorized in writing, or if the appointer is a legal person, sealed by the stamp of the legal person or signed by its director or agent so officially authorized. The proxy form shall specify the number of shares represented by the proxy of the Shareholder. Where a Shareholder appoints more than one proxy, he/she shall specify the number of shares represented by each proxy.

6. All persons who are registered holders of shares of the Company at the close of business (Hong Kong time) on Friday, October 30, 2026 will be entitled to attend and vote at the meeting.

7. References to time and dates in this notice are to Hong Kong time and dates.

8. Pursuant to Rule 13.39(4) of the Listing Rules, the resolutions set out in this notice will be decided by poll at the EGM.

9. Completion and return of the form of proxy will not preclude Shareholders from attending and voting in person at the EGM should they so wish, and in such event, the form of proxy shall be deemed to be revoked.

10. The EGM is expected to take no more than half a day. Shareholders of the Company who attend the EGM shall bear their own traveling and accommodation expenses. All communications for meeting affairs can be directed to Mr. Tang Shengtian at ir@rokae.com.

As at the date of this Notice, the Board comprises: (i) Mr. Tuo Hua, Mr. Tang Shengtian, Dr. Wang Hao, Mr. Song Bin and Mr. Zhang Lei as executive Directors; (ii) Dr. Yu Shihua as a non-executive Director; and (iii) Mr. Zhang Peilin, Ms. Zhang Rui and Ms. Chan Maria as independent non-executive Directors.