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Easyhold Group Holdings Limited **誼和股份有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1703)

REVISED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) SHARE HELD AT THE CLOSE OF BUSINESS ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

Reference is made to the announcements made by Easyhold Group Holdings Limited (the “**Company**”, together with the subsidiaries, the “**Group**”) dated 29 July 2026, 7 September 2026, 14 September 2026, 21 September 2026 and 30 September 2026 in relation to proposed rights issue on the basis of one (1) rights share for every one (1) share held at the close of business on the record date on a nonunderwritten basis (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information regarding the Rights Issue and the transactions contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the Independent Financial Advisor to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue; (iv) other information required under the Listing Rules; and (v) the notice of the EGM, is expected to be despatched to the Shareholders on or before Wednesday, 14 October 2026.

REVISED EXPECTED TIMETABLE

The expected timetable of the proposed Rights Issue and the associated trading arrangement is expected to be revised as follows:

Event	Time and Date (2026)
Latest time and date for lodging transfers document in order to qualify for attendance and voting at the EGM	4:30 p.m. on Wednesday, 28 October
Closure of register of members of the Company for attending and voting at the EGM (both days inclusive).	Thursday 29 October to Thursday, 5 November
Latest time and date for lodging proxy forms for the EGM.	11:00 a.m. on Tuesday, 3 November
Record date for determining attendance and voting at the EGM	Thursday, 5 November
Expected date and time of the EGM	11:00 a.m. on Thursday, 5 November
Announcement of poll results of the EGM	Thursday, 5 November
Register of members of the Company re-opens.	Friday, 6 November
The following events are conditional upon the results of the EGM and therefore the dates are tentative only.	
Last day of dealing in the Share on a cum-rights basis	Friday, 6 November
First day of dealing in the Share on an ex-rights basis	Monday, 9 November
Latest time for the Shareholders to lodge transfer of Shares in order to qualify for the Rights Issue	4:30 p.m. on Tuesday, 10 November

Event	Time and Date (2026)
Closure of register of members of the Company for the Rights Issue (both days inclusive)	Wednesday, 11 November to Tuesday, 17 November
Record Date for determining entitlements to the Rights Issue.	Tuesday, 17 November
Register of members of the Company re-opens	Wednesday, 18 November
Despatch of Prospectus Documents.	Wednesday, 18 November
First day of dealings in nil-paid Rights Shares	Friday, 20 November
Latest time for splitting of PAL.	4:30 p.m. on Tuesday, 24 November
Last day of dealings in nil-paid Rights Shares	Friday, 27 November
Latest time for acceptance of and payment for the Rights Shares.	4:00 p.m. on Wednesday, 2 December
Announcement of the number of the Placing Shares subject to the Compensatory Arrangements	Friday, 4 December
Commencement of placing of the Placing Shares by the Placing Agent	Friday, 11 December
Latest time of placing of the Placing Shares by the Placing Agent	6:00 p.m. on Tuesday, 22 December
Latest time for the Rights Issue and placing of the Placing Shares to become unconditional	4:00 p.m. on Wednesday, 23 December

Event**Time and Date (2026)**

Announcement of results of the Rights Issue

(including results of the placing of the Placing Shares
and the amount of the Net Gain per Placing Share under
the Compensatory Arrangements)

Tuesday, 29 December

Refund cheques to be despatched

(if the Rights Issue does not proceed) Wednesday, 30 December

Certificates for fully-paid Rights Issue to be despatched. Wednesday, 30 December

Expected commencement of dealings in

fully-paid Rights Shares 9:00 a.m. on
Thursday, 31 December

Time and Date (2027)

Payment of Net Gain to relevant No Action Shareholders or

Non-Qualifying Shareholders Friday, 8 January

All times and dates stated in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in the expected timetable above are indicative only and may be extended, amended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

By order of the Board
Easyhold Group Holdings Limited
Chu Pui Him
Executive Director

Hong Kong, 13 October 2026

As at the date of this announcement, the executive Director is Mr. Chu Pui Him and Mr. Leung Yin Cheuk, the non-executive Director is Mr. Fok Siu Keung, and the independent non-executive Directors are Mr. Wong Che Sang, Ms. Zhao Ming and Ms. Yin Shilu.