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Rego Interactive Co., Ltd
(潤 歌 互 動 有 限 公 司)

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2422)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE 2025 ANNUAL REPORT**

Reference is made to the annual report of Rego Interactive Co., Ltd (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2025 published on 28 April 2026 (the “**Annual Report**”), the prospectus dated 20 November 2023 relating to the rights issue (the “**Rights Issue**”), and the announcement of the Company dated 21 November 2025 concerning the change in use of proceeds from the Rights Issue.

The Company would like to provide the following supplemental information on the unutilised net proceeds brought forward from the previous financial year and their utilisation during the year ended 31 December 2025.

USE OF PROCEEDS FROM THE RIGHTS ISSUE

The net proceeds from the Rights Issue were approximately HK\$98.9 million. The Company would like to clarify that as at 31 December 2024, the proceeds from the Rights Issue of HK\$51.1 million had been utilized instead of “as at 31 December 2025” as disclosed in the Annual Report. Thus, the unutilised net proceeds brought forward from the year ended 31 December 2024 amounted to approximately HK\$47.8 million. Details of the utilisation during 2025 are set out below:

Use of net proceeds	Original allocation <i>HK\$ million</i>	Unutilised net proceeds as at 1 January 2025 <i>(Note 1)</i> <i>HK\$ million</i>	Revised allocation of the remaining proceeds as at 21 November 2025 <i>(Note 1)</i> <i>HK\$ million</i>	Utilised during 2025 <i>(Note 2)</i> <i>HK\$ million</i>	Unutilised net proceeds as at 31 December 2025 <i>(Note 1)</i> <i>HK\$ million</i>	Expected utilisation timeframe
Acquisition of a PRC company	64.3	47.8	–	–	–	–
Development and expansion of virtual and physical goods delivery business	24.7	–	–	–	–	–
General working capital	9.9	–	47.8	37.5	26.8	On or before 31 December 2026
Total	98.9	47.8	47.8	37.5	26.8	

Notes:

- On 21 November 2025, the Board resolved to change the use of the proceeds of HK\$64.3 million (comprising the unutilised proceeds of HK\$47.8 million and the refundable prepayment of HK\$16.5 million previously made in connection with the proposed acquisition of a PRC company) originally allocated to the proposed acquisition of a PRC company to general working capital. The revised remaining proceeds of HK\$47.8 million as at 21 November 2025 did not include the refundable prepayment of HK\$16.5 million previously made in connection with the proposed acquisition of a PRC company. Accordingly, the unutilised balance of approximately HK\$26.8 million at 31 December 2025 is reconciled as HK\$47.8 million brought forward, plus the HK\$16.5 million refundable prepayment included in the revised allocation, less HK\$37.5 million utilised during 2025. The HK\$16.5 million was an adjustment for the purposes of the revised allocation. The prepayment of HK\$16.5 million remained outstanding at 31 December 2025 and was fully refunded in March 2026.

2. During the year ended 31 December 2025, approximately HK\$37.5 million of the net proceeds was utilised for general working capital. A breakdown of such utilisation is set out below:

Nature of expenditure	Amount utilised during 2025 HK\$ million
Traffic acquisition and purchasing of virtual goods sourcing and delivery services	22.0
Traffic acquisition and user operation resources of private domain traffic marketing services business	8.2
Settlement on salaries, rental, utilities and other general administrative and operating expenses	5.0
Settlement on professional & compliance fees	1.7
Repayment of outstanding bank borrowings and other interest-bearing borrowings	0.6
Total	37.5

By order of the Board
Rego Interactive Co., Ltd
Chen Ping
Chairman and Executive Director

Hong Kong, 13 October 2026

As at the date of this announcement, the executive directors are Mr. Chen Ping, Mr. Tian Huan, Mr. Zhang Yongli, Mr. Fan Lianshun, Mr. Xia Yuanbo and Mr. Chen Wei; and the independent non-executive directors are Ms. Mo Lan, Mr. Shen Yunjia and Mr. Zeng Liang.