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Bonjour Holdings Limited **卓悦控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 653)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE PROPOSED ISSUE OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Bonjour Holdings Limited (the “**Company**”) dated 12 October 2026 in relation to the Proposed Issue of New Shares Under General Mandate (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to clarify the following information as set out in the subsection headed “The Subscription Price” and the sections headed “EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY” and “INFORMATION ON THE SUBSCRIBERS” respectively in the Announcement (with amendments underlined):

The Subscription Price

The Subscription Price of HK\$1.434 per Subscription Share represents:

- (i) a discount of approximately 7.48% to the closing price of HK\$1.550 per Share as quoted on the Stock Exchange on the date of the Subscription Agreements; and
- (ii) a discount of approximately 19.9% to the average closing price of HK\$1.790 per Share as quoted on the Stock Exchange for the last 5 consecutive trading days immediately preceding the date of the Subscription Agreements.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

As at the date of this announcement, there are 62,495,935 Shares in issue. To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately upon Completion (assuming there is no further issue of Shares from the date of this announcement other than the Subscription Shares):

	As at the date of this announcement		Immediately upon Completion	
	No. of Shares	Approx. %	No. of Shares	Approx. %
Mr. Chen Jianwen	18,816,972	30.11	18,816,972	28.00
Dr. Chiu Lai Kuen Susanna	6,666	0.01	6,666	0.01
The First Subscriber	0	0	2,653,000	3.95
The Second Subscriber	1,080,381	1.73	3,143,710	4.68
Other Public Shareholders	42,591,916	68.15	42,591,916	63.37
Total	62,495,935	100.00	67,212,264	100.00

INFORMATION ON THE SUBSCRIBERS

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, each of the Subscribers is a merchant and an Independent Third Party. The First Subscriber subscribed for 80,000,000 Pre-Consolidation Shares and 86,000,000 Pre-Consolidation Shares on 23 February 2026 and 23 March 2026, respectively, and the Second Subscriber subscribed for 28,571,428 Pre-Consolidation Shares on 23 February 2026, further details of which are disclosed in the Company's announcements dated 6 and 23 February 2026, and 17 and 23 March 2026, respectively. As of the date of this announcement, the First Subscriber does not hold any Shares, while the Second Subscriber holds **1,080,381** Shares.

This clarification announcement is supplemental to and should be read in conjunction with the Announcement. Save as disclosed above, the Company confirms that the above supplemental information does not affect other information contained in the Announcement, and the other information contained in the Announcement remains unchanged.

By order of the Board
Bonjour Holdings Limited
Chen Jianwen
Chairman and Executive Director

Hong Kong, 13 October 2026

As at the date of this announcement, the Board comprises Mr. Chen Jianwen (Chairman), Mr. Wong Kai Chi (Vice-Chairman) and Dr. Chiu Lai Kuen, Susanna as executive Directors; Mr. Kwok Chi Shing, Mr. Lee Kwun Kwan and Mr. Yan Sherman Chuek-ning as independent non-executive Directors.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.