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China Baoli Technologies Holdings Limited

中國寶力科技控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 164)

COMPLETION OF ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE

References are made to the announcement of China Baoli Technologies Holdings Limited (the “**Company**”) dated 28 August 2026 and the circular of the Company dated 18 September 2026 (the “**Circular**”) in relation to the issue of new shares under specific mandate and the announcement of the Company dated 6 October 2026 in relation to the poll results of the SGM. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the conditions precedent as set out in the Subscription Agreements have been fulfilled and satisfied and the completion of the Subscriptions took place on 13 October 2026 in accordance with the terms and conditions thereof. An aggregate of 132,682,600 Subscription Shares have been successfully allotted and issued to the Subscribers at the Subscription Price of HK\$0.481 per Subscription Share pursuant to the terms and conditions of the Subscription Agreements.

The net proceeds from the Subscriptions (after deducting the professional fees and other related costs and expenses incurred in the Subscriptions) of approximately HK\$60.3 million will be used for the purposes as set out in the Circular.

By order of the Board

China Baoli Technologies Holdings Limited

Chu Wei Ning

Executive Director and Chief Executive Officer

Hong Kong, 13 October 2026

As at the date of this announcement, the executive Directors are Mr. Wang Bin (Chairman), Mr. Zhang Yi (Vice Chairman), Ms. Chu Wei Ning (Chief Executive Officer) and Ms. Lam Sze Man; and the independent non-executive Directors are Mr. Chan Fong Kong, Francis, Mr. Chan Kee Huen, Michael and Mr. Feng Man.