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SKY LIGHT HOLDINGS LIMITED

天彩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3882)

SATISFACTION OF CONDITIONS PRECEDENT TO THE AMENDMENT AGREEMENT

Reference is made to the announcement dated 29 September 2026 issued by the Company in respect of the amendment of the conversion price under the Convertible Bonds from the Initial Conversion Price of HK\$1.56 per Conversion Share to the Adjusted Conversion Price of HK\$0.50 per Conversion Share (subject to adjustment) (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Announcement, as applicable, unless the context requires otherwise.

SATISFACTION OF CONDITIONS PRECEDENT

The Board is pleased to announce that all conditions precedent to the Amendment Agreement have been satisfied, including, among others, the Stock Exchange’s approvals under Rule 28.05 of the Listing Rules in respect of the Proposed Amendment and the listing of, and permission to deal in, the Conversion Shares issuable upon exercise of the conversion rights attached to the Convertible Bonds.

The Supplemental Deed was duly executed and took effect on 13 October 2026 (after trading hours).

By Order of the Board
Sky Light Holdings Limited
Tang Wing Fong Terry
Chairman

Hong Kong, 13 October 2026

As at the date of this announcement, the executive Director is Mr. Tang Wing Fong Terry; and the independent non-executive Directors are Mr. Wong Wai Ming, Ms. Lo Wan Man and Mr. Lau Wai Leung Alfred.