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AI Energy Engineering Holdings Limited

智算能建控股有限公司

(Formerly known as “Kingland Group Holdings Limited 景聯集團控股有限公司”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1751)

REVISED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY FIVE (5) SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

Reference is made to the prospectus (the “**Prospectus**”) of AI Energy Engineering Holdings Limited (the “**Company**”) dated 17 September 2026 in relation to the Rights Issue and the announcement of the Company dated 8 October 2026 (the “**Announcement**”) in relation to, among other things, the Rights Issue and the placing of the Unsubscribed Rights Shares (the “**Placing**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus and the Announcement.

REVISED TIMETABLE FOR THE RIGHTS ISSUE

On 13 October 2026 (after trading hours), the Company and the Placing Agent entered into a supplemental agreement in relation to the Placing Agreement (as supplemented by the Supplemental Placing Agreement) (the “**Second Supplemental Placing Agreement**”) pursuant to which the latest time for the placing of the Unsubscribed Rights Shares (the “**Latest Time for Termination**”) has been extended from 4:00 p.m. on 14 October 2026 to 4:00 p.m. on 28 October 2026. The Placing Agent would like to extend the Latest Time for Termination because, in light of the number of Unsubscribed Rights Shares, and the uncertain and challenging market conditions, it requires more time in procuring placees for the Unsubscribed Rights Shares on a best effort basis.

Save for the amendments made in relation to the timetable in the Second Supplemental Placing Agreement, the other terms and conditions of the Placing Agreement (as supplemented by the Supplemental Placing Agreement) remain unchanged.

The expected timetable for the Rights Issue has been revised as follows:

Events	Date and Time 2026
Commencement of placing of the Placing Shares by the Placing Agent	Friday, 9 October
Latest time of placing of the Placing Shares by the Placing Agent	4:00 p.m. on Wednesday, 28 October
Latest time for Termination.	4:00 p.m. on Wednesday, 28 October
Announcement of the results of the Rights Issue (including results of the Placing and the amount of the Net Gain per Unsubscribed Rights Share under the Compensatory Arrangements).	Tuesday, 3 November
Despatch of refund cheques, if any, if the Rights Issue is terminated, on or before.	Wednesday, 4 November
Despatch of share certificates of fully-paid Rights Shares	Wednesday, 4 November
Designated broker starts to stand in the market to provide matching services for odd lots of the Shares	9:00 a.m. on Thursday, 5 November
Expected first day of dealings in fully-paid Rights Shares in the new board lot size of 2,000 Shares.	Thursday, 5 November
Payment of Net Gain to relevant No Action Shareholders (if any)	Thursday, 12 November
Designated broker ceases to stand in the market to provide matching services for odd lots of the Shares	4:00 p.m. on Tuesday, 24 November

All times and dates in this announcement refer to Hong Kong local times and dates. For the avoidance of doubt, the other dates or deadlines that have already occurred under the expected timetable as set out in the Prospectus remained unchanged. The dates or deadlines specified in the revised timetable above are indicative only and may be extended or varied by the Company in agreement with the Placing Agent and in accordance with the Listing Rules. The terms and conditions of the Placing Agreement (as supplemented by the Supplemental Placing Agreement) shall be read in light of the above revised timetable. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

CHANGE IN BOARD LOT SIZE

The Change in Board Lot Size from 10,000 Shares to 2,000 Shares became effective on Monday, 7 September 2026 as disclosed in the announcement of the Company dated 17 August 2026 in relation to, among other things, the Change in Board Lot Size. The arrangements for the free odd lot matching services to be provided by the designated broker will be postponed to the period from Thursday, 5 November 2026 to Tuesday, 24 November 2026. Save for the change of the arrangements for the free odd lot matching services to be provided by the designated broker, the expected timetable in relation to the Change in Board Lot Size remains the same.

WARNING OF THE RISKS OF DEALINGS IN THE SHARES

Shareholders and potential investors of the Company should note that each of the Rights Issue and the Placing is subject to the fulfilment of certain conditions. If any of the conditions of the Rights Issue and/or the Placing are not fulfilled, the Rights Issue and/or the Placing will not proceed. Any Shareholder or other person dealing in the Shares up to the date on which all the conditions to which the Rights Issue and the Placing are fulfilled will accordingly bear the risk that the Rights Issue and/or the Placing may not proceed.

The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of the provisionally allotted Rights Shares, and there is no minimum subscription amount required to be raised under the Rights Issue in order for the Rights Issue to proceed. Any Unsubscribed Rights Shares that remain unplaced under the Placing will not be issued by the Company, and the size of the Rights Issue will be reduced accordingly.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares. Any party who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

By Order of the Board
AI Energy Engineering Holdings Limited
Mr. Cao Yifan
Chairman and Executive Director

Hong Kong, 13 October 2026

As at the date of this announcement, the executive Directors are Mr. Cao Yifan (Chairman), Ms. Pang Xiaoli and Mr. Su Jia; and the independent non-executive Directors are Mr. Ng Ho Man, Mr. Zhang Yongkui and Mr. Liu Wengang.