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金力永磁
JL MAG

JL MAG RARE-EARTH CO., LTD.
江西金力永磁科技股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 06680)

PRELIMINARY ESTIMATION FOR THE FIRST THREE QUARTERS RESULTS OF 2026

This announcement is made by JL MAG RARE-EARTH CO., LTD. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09 and 13.10B of the Listing Rules.

The key financial data of the Group for the nine months ended 30 September 2026 (the “**Reporting Period**”) set out in this announcement is the preliminary estimation made by the finance department of the Company and has not been audited by auditors. The final figures shall be subject to those to be disclosed in the 2026 third quarterly report of the Company. Investors are advised to pay attention to the investment risks involved.

I. ESTIMATED RESULTS FOR THE REPORTING PERIOD

1. The period for the estimated results: 1 January 2026 to 30 September 2026
2. Results estimation: Net profit is expected to be positive and to increase over the same period last year

3. Table of estimated results:

(1) Estimated results presented in the form of ranges

1) Preliminary results for the first three quarters of 2026 (1 January 2026 – 30 September 2026):

Unit: 0'000

Item	Current Reporting Period (January – September 2026)	Same period last year
Net profit attributable to the shareholders of the listed company	73,500 ~ 80,000	51,545.89
	Increased by 42.59% ~ 55.20% as compared with the same period last year	
Net profit attributable to the shareholders of the listed company after deducting non-recurring gains or losses	65,900 ~ 72,400	43,010.65
	Increased by 53.22% ~ 68.33% as compared with the same period last year	

2) Preliminary results for the third quarter of 2026 (1 July 2026 – 30 September 2026):

Unit: 0'000

Item	Current Reporting Period (July – September 2026)	Same period last year
Net profit attributable to the shareholders of the listed company	27,276 ~ 33,776	21,050.59
	Increased by 29.58% ~ 60.45% as compared with the same period last year	
Net profit attributable to the shareholders of the listed company after deducting non-recurring gains or losses	26,046 ~ 32,546	19,609.41
	Increased by 32.83% ~ 65.97% as compared with the same period last year	

Note: In this announcement, “0'000” refers to RMB10,000

II. COMMUNICATION WITH THE ACCOUNTING FIRM

The estimated results disclosed in this announcement are only a preliminary estimation made by the finance department of the Company and have not been audited by auditors.

III. EXPLANATION FOR THE CHANGES IN RESULTS

1. In the first three quarters of 2026, the Company continued to strengthen its leading position in the fields of new energy and energy conservation and environmental protection, while actively exploring emerging markets. Revenue increased by approximately 40% year-on-year. In particular, revenue in the new energy vehicles and automotive parts segment increased by approximately 40% year-on-year; revenue in the robots and industrial servo motors segment rose by approximately 100% year-on-year. Benefiting from the continuous release of demand in the robotics market, revenue from the Company's related products continued to increase, and small-batch delivery of motor rotor products for humanoid robots was also achieved.
2. During the Reporting Period, the estimated impact of non-recurring gains and losses on net profit is approximately RMB76 million.
3. During the Reporting Period, due to the equity incentive plans for A Share and H Share and the issuance of H Share Convertible Bonds, the related share-based payment expenses, financial expenses, and other costs totaled approximately RMB175 million, as compared to RMB43.81 million for the corresponding period of last year.

IV. OTHER RELEVANT EXPLANATIONS

1. The estimated results disclosed in this announcement are only a preliminary estimation made by the finance department of the Company and have not been audited by auditors.
2. The Company will disclose details of the financial figures in its 2026 third quarterly report. Investors are advised to make cautious decisions and pay attention to the investment risks involved.

By Order of the Board
JL MAG RARE-EARTH CO., LTD.
Cai Baogui
Chairman

Jiangxi, 13 October 2026

As of the date of this announcement, the Board comprises Mr. Cai Baogui and Mr. Lyu Feng as executive Directors; Mr. Hu Zhibin, Mr. Li Xinnong and Mr. Liang Minhui as non-executive Directors; and Mr. Zhu Yuhua, Mr. Wang Yong and Ms. Cao Ying as independent non-executive Directors.