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**巨濤海洋石油服務有限公司**

**Jutal Offshore Oil Services Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 03303)**

## **PROPOSED ADOPTION OF THE AMENDED AND RESTATED ARTICLES OF ASSOCIATION**

We refer to the announcement of Jutal Offshore Oil Services Limited (the “**Company**”) dated 5 June 2026, regarding the voting results of the Annual General Meeting held on 5 June 2026, which noted that the proposed special resolution to adopt the new set of amended and restated articles of association of the Company was not carried. This resolution was proposed to align the Company’s articles with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The board of directors (the “**Board**”) of the Company has engaged with the respective shareholder to address any concerns raised.

The Board proposes to amend the existing articles of association of the Company (the “**Articles of Association**”) to (i) provide the Company with flexibility to hold treasury shares in view of the amendments to the Listing Rules relating to treasury shares; (ii) bring the Articles of Association in line with certain amendments made to the Listing Rules in relation to the expanded paperless listing regime and the electronic dissemination of corporate communications by listed issuers; and (iii) incorporate certain corresponding and housekeeping amendments (the “**Proposed Amendments**”). The Board proposes to effect the Proposed Amendments by adopting the amended and restated articles of association of the Company (the “**Amended and Restated Articles of Association**”). A full text of the proposed Amended and Restated Articles of Association (marked-up against the Articles of Association) will be set out in the circular to be despatched to the shareholders of the Company (the “**Shareholders**”) in due course.

The Amended and Restated Articles of Association is prepared in the English language. The Chinese translation of the Amended and Restated Articles of Association is for reference only. In case of any discrepancy or inconsistency between the English and Chinese versions, the English version shall prevail.

The Proposed Amendments and the proposed adoption of the Amended and Restated Articles of Association are subject to the approval of the Shareholders by way of a special resolution at the forthcoming extraordinary general meeting to be convened and held on 6 November 2026 (the “**EGM**”). Prior to the passing of the special resolution at the EGM, the Articles of Association shall remain valid.

A circular containing, among other things, details of the Proposed Amendments and the adoption of the Amended and Restated Articles of Association, together with a notice convening the EGM will be despatched to the Shareholders in due course.

By Order of the Board  
**Jutal Offshore Oil Services Limited**  
**Wang Lishan**  
*Chairman*

Hong Kong, 14 October 2026

*As at the date of this announcement, the executive directors are Mr. Wang Lishan (Chairman) and Mr. Tang Hui, and the independent non-executive directors are Ms. Choy So Yuk, Mr. Tam Kin Yip, Mr. Cheung Ngar Tat Eddie and Mr. Zhang Hua.*