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淮北綠金產業投資股份有限公司

(Huaibei GreenGold Industry Investment Co., Ltd.*)

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2450)

**VOLUNTARY ANNOUNCEMENT
INTENTION FOR BUSINESS COOPERATION**

This announcement is made by Huaibei GreenGold Industry Investment Co., Ltd.* (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide the shareholders and potential investors of the Company with the latest information on the business development of the Group.

I. BACKGROUND

The board of directors (the “**Board**”) of the Company is pleased to announce that the Group is planning to carry out business cooperation (the “**Potential Cooperation**”) in respect of a comprehensive business cooperation project in the comprehensive health industry (the “**Project**”).

The cooperation partner of the Project is Shengming Zhiyuan (Shenzhen) Supply Chain Co., Ltd.* (“**Shengming Zhiyuan**”). Shengming Zhiyuan was established in Shenzhen in 2026, focusing on the supply chain and commercial empowerment in comprehensive health categories. It drives the upgrade of entity industries through digitalization, integrates high-quality upstream and downstream resources, and provides comprehensive services such as supply chain support, digital operation and the establishment of market systems. Relying on the source enterprise resources and market channel resources accumulated by its team through years of deep involvement in the industry, Shengming Zhiyuan has built an industrial platform covering product technology, entity sales networks and industry user digital assets. It possesses multiple underlying core technologies such as mineral sleep assistance, nasal inhalation improvement, and bovine bone collagen marrow peptides, as well as nearly 100 patents in approximately 40 countries globally, with a commodity supply chain of over 3,000 categories; it has approximately 800 entity sales network stores, which can be expanded to over 2,000; its member base reaches over 100,000; and it is supported by a capital services supply chain and a compliance services supply chain.

II. INTENTION FOR COOPERATION

The Group is in preliminary contact and discussion with Shengming Zhiyuan regarding comprehensive business cooperation such as comprehensive health product supply chain support, digital operation and the establishment of market systems. The Board considers that the comprehensive health functional consumer goods track in which Shengming Zhiyuan is deeply involved is relatively aligned with national industrial policy direction and market development trends, and that its product technology assets, physical sales network assets and digital assets of industry users have certain synergies with the Group's existing industrial investment and capital operation businesses. The Group expects to participate in the Project through diversified cooperation models (including but not limited to supply chain cooperation, joint development of industrial platforms and cooperation in capital operation), which will bring new business growth drivers for the Group.

As of the date of this announcement, the Group and the cooperation partner are still in the preliminary negotiation and discussion stage regarding the Potential Cooperation, and have not yet entered into a legally binding cooperation agreement. The Potential Cooperation is still in the preliminary planning stage, and there are no specific implementation measures.

III. LEGAL BINDING EFFECT OF THE COOPERATION

The intention for the Potential Cooperation disclosed in this announcement represents only the preliminary business cooperation discussions between the two parties and does not constitute a legally binding commitment or agreement by either party to the other. Any formal cooperation arrangement shall be subject to a legally binding formal agreement to be separately signed by both parties subsequently.

IV. RISK WARNING

The Board wishes to remind the shareholders and potential investors of the Company that the Potential Cooperation is still in the preliminary planning stage and is subject to the following uncertainties:

Uncertainty of terms negotiation: the specific mode, scale, pricing and other commercial terms of the Potential Cooperation are still subject to further negotiation between the parties and may be subject to material differences.

V. COMPLIANCE WITH THE LISTING RULES

To the best of the knowledge, information and belief of the directors, having made all reasonable enquiry, as of the date of this announcement, the cooperation partner, Shengming Zhiyuan (Shenzhen) Supply Chain Co., Ltd. and its ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined under the Listing Rules). If the Potential Cooperation is to be implemented, the Company will ensure that the cooperation is disclosed in accordance with the relevant provisions of the Listing Rules.

VI. GENERAL STATEMENT

Certain statements contained in this announcement may involve forward-looking plans and expectations of the Group. Such forward-looking statements relate only to events or information as at the date on which the statements are made, and are based on information and judgments currently available to the management. Subject to inherent risks and uncertainties (such as industry and market risks), actual results may differ materially from the forward-looking statements. Any statements or references in this announcement regarding the intentions of any director or the Group are made as at the date of publication of this announcement, and any such intentions may change due to future developments.

The Company will issue further announcements on the subsequent progress of the Potential Cooperation in due course.

As the Potential Cooperation may or may not materialize, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company and should not place undue reliance on the information regarding the preliminary intention for cooperation contained in this announcement.

By Order of the Board
Huaibei GreenGold Industry Investment Co., Ltd.*
Mr. Liu Yong
Chairman and Executive Director

Huaibei City, Anhui Province, the PRC
14 October 2026

As at the date of this announcement, the executive directors are Mr. Liu Yong, Mr. Qin Jiapeng, Mr. Mao Hongxian and Mr. Yao Minglei; and the independent non-executive directors are Mr. Gao Wei, Mr. Liu Chaotian and Ms. Xing Mengwei.

** for identification purposes only*