香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)
THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

ANNOUNCEMENT

In relation to the matter of
China Zenith Chemical Group Limited (In Compulsory Liquidation)
(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 362)

Cancellation of listing

The Stock Exchange of Hong Kong Limited (the **Exchange**) announced that with effect from 9:00 am on 20 October 2026, the listing of the shares of China Zenith Chemical Group Limited (In Compulsory Liquidation) (the **Company**) will be cancelled under Rule 6.01A(1).

The Exchange announces that the listing of the Company's shares will be cancelled with effect from 9:00 am on 20 October 2026 under Rule 6.01A(1).

Trading in the Company's shares has been suspended since 17 March 2025. Under Rule 6.01A(1), the Exchange may delist the Company if trading does not resume by 16 September 2026.

The Company failed to fulfill the resumption guidance set by the Exchange and resume trading in its shares by 16 September 2026. On 2 October 2026, the Listing Committee decided to cancel the listing of the Company's shares on the Exchange under Rule 6.01A(1).

The Exchange has requested the Company to publish an announcement on the cancellation of its listing.

The Exchange advises shareholders of the Company who have any queries about the implications of the delisting to obtain appropriate professional advice.

Hong Kong, 14 October 2026